

India's Cotton Textiles Export Update for FY (April-February) 2019-20

Cotton Textile exports reached a level of **USD 963.90 million in February 2020** marking a **decline of (-) 1.2 per cent** against the corresponding month of February 2019, wherein exports were valued at USD 975.44 million.

In rupee terms, exports during the month of **February 2020** reached a level of **Rs. 6,890.77 cr.** as against Rs. 6,947.27 Cr. in February 2019 marking a **decline of (-) 0.8 per cent** in rupee terms.

During the period **April - February 2019-20**, India's cotton textile exports reached a level of **USD 9,404.56 million** marking a **decline of (-) 16.5%** as compared to the same period in the previous fiscal year. During **April - February 2018-19**, India's cotton textile exports were valued at **USD 11,261.66 million**.

India's Cotton Textiles Export to World						
Month	FY 2018-19		FY 2019-20		Growth of 2019-20 over 2018-19 (%)	
	In INR Crore	In US\$ Million	In INR Crore	In US\$ Million	INR	US\$
April	7,184.44	1,094.58	5,861.69	844.29	-18.4%	-22.9%
May	7,058.62	1,045.11	5,877.58	842.39	-16.7%	-19.4%
June	7,199.39	1,061.96	5,132.72	739.17	-28.7%	-30.4%
July	7,125.48	1,037.29	5,330.41	774.68	-25.19%	-25.32%
August	7,375.99	1,060.58	5,603.67	787.63	-24.0%	-25.7%
September	6,663.25	922.69	5,542.97	777.05	-16.8%	-15.8%
October	6,783.61	939.36	5,838.55	821.88	-13.9%	-12.5%
November	7,010.47	975.65	5,976.68	836.46	-14.7%	-14.3%
December	7,792.52	1,101.71	7,120.61	1,000.19	-8.6%	-9.2%
January	7,307.54	1,033.12	7,931.43	1,112.19	8.5%	7.7%
February	6,947.27	975.44	6,890.77	963.90	-0.8%	-1.2%
April – February	78,448.58	11,261.66	67,107.09	9,404.56	-14.5%	-16.5%

Source: DGCIS, Kolkata

India's Export of Cotton Yarn – Value			
	2018-19	2019-20	% Change
Month	Million US \$	Million US \$	2019-20
April	337	266	-20.9%
May	349	241	-30.8%
June	378	188	-50.1%
July	332	186	-44.1%
August	367	200	-45.5%
September	323	195	-39.6%
October	308	221	-28.3%
November	299	246	-17.7%
December	285	253	-11.3%
January	278	284	2.3%
February	301	266	-11.3%
(April - February)	3,556	2,547	-28.4%

India's Export of Cotton Yarn - Quantity			
	2018-19	2019-20	% Change
Month	Million Kgs	Million Kgs	2019-20
April	107	90	-16.0%
May	111	77	-30.3%
June	120	59	-50.5%
July	103	60	-41.5%
August	111	68	-38.8%
September	101	67	-33.6%
October	99	80	-19.8%
November	98	92	-6.6%
December	95	92	-2.5%
January	93	104	11.1%
February	96	93	-3.3%
(April - February)	1,135	883	-22.2%

India Export Statistics of Cotton Textiles	Value in US\$ Millions		
	April-February		% Change
Commodity	2018-19	2019-20(P)	2019-20(P)
Cotton Textiles	11,261.66	9,404.56	-16.49%
Cotton Yarn	3,559.22	2,546.77	-28.45%
Cotton Fabrics & Madeups	5,392.33	5,557.06	3.05%
Other Textile Yarn, Fabric Madeup Articles	415.95	445.42	7.08%
Cotton Raw including waste	1,894.16	855.32	-54.84%
% Share of			
Cotton Yarn	31.60%	27.08%	
Cotton Fabrics & Madeups	47.88%	59.09%	
Other Textile Yarn, Fabric Madeup Articles	3.69%	4.74%	
Cotton Raw including waste	16.82%	9.09%	

Source: DGCIS/MOC

India Export Statistics to World					
Commodity: Cotton Textiles (Including Raw Cotton)					
(Values in US\$ Millions)					
Rank	Country	April-February		% Share	% Change
		2018-19	2019-20(P)	2019-20(P)	2019-20(P)
	World	11,261.66	9,404.56	100.00	-16.49%
1	U S A	2,143.74	2,158.68	22.95	0.70%
2	Bangladesh	1,812.41	1,589.98	16.91	-12.27%
3	China	1,559.69	745.83	7.93	-52.18%
4	Sri Lanka	395.71	438.12	4.66	10.72%
5	Germany	242.04	235.55	2.50	-2.68%
6	U K	233.57	225.68	2.40	-3.38%
7	Egypt	210.98	211.76	2.25	0.37%
8	South Korea	234.75	187.22	1.99	-20.25%
9	UAE	138.56	169.51	1.80	22.34%
10	Portugal	135.58	155.43	1.65	14.64%
11	Italy	159.73	136.25	1.45	-14.70%
12	Peru	123.30	132.91	1.41	7.79%
13	Vietnam	445.99	128.70	1.37	-71.14%
14	Senegal	103.40	110.47	1.17	6.83%
15	Colombia	101.08	107.42	1.14	6.27%
16	France	98.79	103.62	1.10	4.90%
17	Thailand	128.81	101.21	1.08	-21.43%
18	Indonesia	104.53	100.83	1.07	-3.54%
19	Canada	90.12	100.73	1.07	11.78%
20	Japan	97.73	100.40	1.07	2.73%

Source: DGCIS/MOC

- ❖ During the period April - February 2019-20, India's cotton textile exports reached a level of USD 9,404.56 million marking a decline of (-) 16.49% as compared to the same period in the previous fiscal year.
- ❖ USA continued to be the major export destination in 2019-20 for exports of cotton textiles from India with a share of 22.95% followed by Bangladesh with share of 16.91%.
- ❖ Exports to China have declined by (-) 52.18% during this period.
- ❖ Exports to Bangladesh have declined by (-) 12.27% during this period.
- ❖ Exports to Sri Lanka ranked as 4th during fiscal year 2019-20 increased by 10.72%.
- ❖ Egypt, UAE, Portugal, Peru, Senegal, Colombia, France, Canada & Japan have recorded positive growth during this period.

India Export Statistics of Cotton Yarn - (Values in US\$ Millions)					
Rank	Country	April-February		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	3,559.22	2,546.77	100.00	-28.45%
1	China	1137.68	556.44	21.85	-51.09%
2	Bangladesh	685.26	527.78	20.72	-22.98%
3	Egypt	165.63	168.89	6.63	1.97%
4	Portugal	119.86	137.95	5.42	15.09%
5	Peru	111.50	118.81	4.67	6.55%
6	Vietnam	130.01	105.78	4.15	-18.64%
7	South Korea	127.54	91.24	3.58	-28.46%
8	Sri Lanka	73.68	70.97	2.79	-3.68%
9	Turkey	52.87	51.81	2.03	-2.00%
10	Pakistan	189.32	50.76	1.99	-73.19%

Source: DGCI/MOC

India Export Statistics of Cotton Yarn - (Quantity in Million Kilograms)					
Rank	Country	April-February		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	1,140.01	8,82.61	100.00	-22.58%
1	China	410.99	228.87	25.93	-44.31%
2	Bangladesh	207.96	173.65	19.67	-16.50%
3	Egypt	52.40	58.66	6.65	11.96%
4	Portugal	37.54	47.62	5.40	26.84%
5	Peru	36.77	43.40	4.92	18.02%
6	Vietnam	40.68	36.89	4.18	-9.33%
7	South Korea	38.66	29.96	3.39	-22.51%
8	Sri Lanka	19.10	20.14	2.28	5.46%
9	Colombia	21.52	19.15	2.17	-11.00%
10	Pakistan	56.36	16.45	1.86	-70.82%

Source: DGCI/MOC

- ❖ India's cotton yarn exports in value terms reached a level of USD 2,549.77 million marking a decline of (-) 28.45% as compared to the same period in the previous fiscal year.
- ❖ Exports to China have declined by (-) 51.01% during this period.
- ❖ Exports to Pakistan have declined by (-) 73.19% during this period.
- ❖ Exports to Egypt, Portugal, Peru and Sri Lanka have recorded positive growth in quantity terms by 11.96%, 26.84%, 18.02% and 5.46% respectively.

India Export Statistics of Cotton Fabrics, Madeups Etc. - (Values in US\$ Millions)					
Rank	Country	April-February		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	5,392.33	5,557.06	100.00	3.05%
1	U S A	2055.00	2083.13	37.49	1.37%
2	Bangladesh	439.46	441.69	7.95	0.51%
3	Sri Lanka	219.02	245.43	4.42	12.06%
4	U K	212.69	205.35	3.70	-3.45%
5	Germany	174.78	172.83	3.11	-1.12%
6	UAE	122.88	150.18	2.70	22.21%
7	Senegal	100.96	108.84	1.96	7.80%
8	Canada	86.10	95.35	1.72	10.74%
9	France	88.54	94.30	1.70	6.51%
10	South Korea	97.91	92.12	1.66	-5.91%

Source: DGCIS/MOC

- ❖ USA is the largest market for export of cotton fabrics & made-ups from India with a share of 37.49%.
- ❖ Exports to Sri Lanka ranked as 3rd during fiscal year 2019-20 increased by 12.06%.
- ❖ UAE has recorded highest growth of 22.21% during the period 2019-20.

India Export of Other Textile Yarn, Fabric Madeup Articles - (Values in US\$ Millions)					
Rank	Country	April-February		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	415.95	445.42	100.00	7.1%
1	Sri Lanka	103.00	121.72	27.33	18.2%
2	U S A	67.87	62.58	14.05	-7.8%
3	Bangladesh	42.36	45.57	10.23	7.6%
4	Italy	18.86	20.02	4.49	6.1%
5	U K	18.77	18.67	4.19	-0.5%
6	UAE	13.54	16.98	3.81	25.4%
7	Afghanistan	2.84	7.84	1.76	175.6%
8	France	8.46	7.81	1.75	-7.7%
9	Nepal	6.72	6.87	1.54	2.2%
10	Germany	6.09	6.60	1.48	8.4%

Source: DGCIS/MOC

- ❖ During April - February 2019-20, India's exports of Textile Yarn, Fabric Madeup Articles were valued at USD 445.42 million.

India Export Statistics of Raw Cotton - (Values in US\$ Millions)					
Rank	Country	April-February		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	1,894.16	855.32	100.00	-54.8%
1	Bangladesh	645.34	574.94	67.22	-10.9%
2	China	387.95	161.53	18.89	-58.4%
3	Indonesia	53.90	47.51	5.56	-11.8%
4	Iran	2.14	18.47	2.16	763.7%
5	Pakistan	321.96	11.04	1.29	-96.6%
6	Germany	8.70	6.37	0.74	-26.7%
7	Oman	1.67	5.76	0.67	243.8%
8	Belgium	15.05	4.78	0.56	-68.2%
9	Japan	5.33	3.35	0.39	-37.1%
10	Malaysia	50.23	3.16	0.37	-93.7%

Source: DGCIS/MOC

India Export Statistics of Raw Cotton - (Quantity in Million Kilograms)					
Rank	Country	April-February		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	1019.42	592.08	100.00	-41.9%
1	Bangladesh	291.48	341.40	57.66	17.1%
2	China	214.63	100.12	16.91	-53.4%
3	Vietnam	173.13	48.82	8.24	-71.8%
4	Indonesia	31.81	31.59	5.33	-0.7%
5	Taiwan	23.73	15.34	2.59	-35.4%
6	Iran	1.09	9.77	1.65	792.9%
7	Pakistan	179.00	6.19	1.05	-96.5%
8	Thailand	14.95	5.30	0.90	-64.5%
9	Germany	7.17	4.36	0.74	-39.1%
10	Oman	1.25	3.78	0.64	203.7%

Source: DGCIS/MOC

- ❖ Export of raw cotton from India to the world have declined by (-) 54.8% in value terms reaching a level of USD 855.32 million in FY 2019-20.
- ❖ In quantity terms, exports from India have declined by (-) 41.9% during the period April-February 2020.