

India's Cotton Textiles Export Update for FY (April-March) 2019-20

Cotton Textile exports reached a level of **USD 761.86 million in March 2020** marking a **decline of (-) 34.2 per cent** against the corresponding month of March 2019, wherein exports were valued at USD 1,157.56 million.

In rupee terms, exports during the month of **March 2020** reached a level of **Rs. 5,662.66 cr.** as against Rs. 8,167.98 Cr. in March 2019 marking a **decline of (-) 30.7 per cent** in rupee terms.

During the period **April - March 2019-20**, India's cotton textile exports reached a level of **USD 10,261.69 million** marking a **decline of (-) 17.3%** as compared to the same period in the previous fiscal year. During **April - March 2018-19**, India's cotton textile exports were valued at **USD 12,405.06 million**.

India's Cotton Textiles Export to World						
Month	FY 2018-19		FY 2019-20		Growth of 2019-20 over 2018-19 (%)	
	In INR Crore	In US\$ Million	In INR Crore	In US\$ Million	INR	US\$
April	7,184.44	1,094.58	5,861.69	844.29	-18.4%	-22.9%
May	7,058.62	1,045.11	5,877.58	842.39	-16.7%	-19.4%
June	7,199.39	1,061.96	5,132.72	739.17	-28.7%	-30.4%
July	7,125.48	1,037.29	5,330.41	774.68	-25.19%	-25.32%
August	7,375.99	1,060.58	5,603.67	787.63	-24.0%	-25.7%
September	6,663.25	922.69	5,542.97	777.05	-16.8%	-15.8%
October	6,783.61	939.36	5,838.55	821.88	-13.9%	-12.5%
November	7,010.47	975.65	5,976.68	836.46	-14.7%	-14.3%
December	7,792.52	1,101.71	7,120.61	1,000.19	-8.6%	-9.2%
January	7,307.54	1,033.12	7,931.43	1,112.19	8.5%	7.7%
February	6,947.27	975.44	6,890.77	963.90	-0.8%	-1.2%
March	8,167.98	1,157.56	5,662.66	761.86	-30.7%	-34.2%
April – March	86,616.56	12,405.06	72,769.75	10,261.69	-16.0%	-17.3%

Source: DGCIS, Kolkata

India's Export of Cotton Yarn – Value			
	2018-19	2019-20	% Change
Month	Million US \$	Million US \$	2019-20
April	337	266	-20.9%
May	349	241	-30.8%
June	378	188	-50.1%
July	332	186	-44.1%
August	367	200	-45.5%
September	323	195	-39.6%
October	308	221	-28.3%
November	299	246	-17.7%
December	285	253	-11.3%
January	278	284	2.3%
February	293	266	-9.1%
March	347	214	-38.3%
(April - March)	3,895	2,761	-29.1%

India's Export of Cotton Yarn - Quantity			
	2018-19	2019-20	% Change
Month	Million Kgs	Million Kgs	2019-20
April	107	90	-16.0%
May	111	77	-30.3%
June	120	59	-50.5%
July	103	60	-41.5%
August	111	68	-38.8%
September	101	67	-33.6%
October	99	80	-19.8%
November	98	92	-6.6%
December	95	92	-2.5%
January	93	104	11.1%
February	101	93	-8.0%
March	119	75	-37.2%
(April - March)	1,259	957	-24.0%

India Export Statistics of Cotton Textiles	Value in US\$ Millions		
	April-March		% Change
Commodity	2018-19	2019-20(P)	2019-20(P)
Cotton Textiles	12,405.06	10,261.69	-17.28%
Cotton Yarn	3,895.52	2,760.51	-29.14%
Cotton Fabrics & Madeups	5,947.20	5,967.03	0.33%
Other Textile Yarn, Fabric Madeup Articles	457.93	476.33	4.02%
Cotton Raw including waste	2,104.41	1,057.82	-49.73%
% Share of			
Cotton Yarn	31.40%	26.90%	
Cotton Fabrics & Madeups	47.94%	58.15%	
Other Textile Yarn, Fabric Madeup Articles	3.69%	4.64%	
Cotton Raw including waste	16.96%	10.31%	

Source: DGCIS/MOC

India Export Statistics to World					
Commodity: Cotton Textiles (Including Raw Cotton)					
(Values in US\$ Millions)					
Rank	Country	April-March		% Share	% Change
		2018-19	2019-20(P)	2019-20(P)	2019-20(P)
	World	12,405.06	10,261.69	100.00	-17.28%
1	U S A	2,363.15	2,322.82	22.64	-1.71%
2	Bangladesh	1,971.22	1,742.70	16.98	-11.59%
3	China	1,813.91	802.48	7.82	-55.76%
4	Sri Lanka	439.74	466.76	4.55	6.15%
5	Germany	264.60	254.35	2.48	-3.87%
6	U K	252.55	238.82	2.33	-5.44%
7	Egypt	230.80	225.22	2.19	-2.42%
8	Vietnam	466.79	214.83	2.09	-53.98%
9	South Korea	253.68	199.96	1.95	-21.18%
10	UAE	153.68	181.66	1.77	18.20%
11	Portugal	149.87	166.49	1.62	11.09%
12	Italy	177.91	148.03	1.44	-16.79%
13	Peru	133.45	142.75	1.39	6.97%
14	Senegal	112.98	118.82	1.16	5.16%
15	Colombia	112.03	118.17	1.15	5.49%
16	Thailand	141.54	117.14	1.14	-17.24%
17	Indonesia	111.16	112.42	1.10	1.14%
18	France	108.78	111.35	1.09	2.36%
19	Japan	107.97	108.16	1.05	0.17%
20	Canada	99.35	107.64	1.05	8.34%

Source: DGCIS/MOC

- ❖ During the period April - March 2019-20, India's cotton textile exports reached a level of USD 10,261.69 million marking a decline of (-) 17.28% as compared to the same period in the previous fiscal year.
- ❖ USA continued to be the major export destination in 2019-20 for exports of cotton textiles from India with a share of 22.64% followed by Bangladesh with share of 16.98%.
- ❖ Exports to China have declined by (-) 55.76% during this period.
- ❖ Exports to Bangladesh have declined by (-) 11.59% during this period.
- ❖ Exports to Sri Lanka ranked as 4th during fiscal year 2019-20 increased by 6.15%.
- ❖ Egypt, UAE, Portugal, Peru, Senegal, Colombia, France, Japan & Canada have recorded positive growth during this period.

India Export Statistics of Cotton Yarn - (Values in US\$ Millions)					
Rank	Country	April-March		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	3,895.52	2,760.51	100.00	-29.14%
1	Bangladesh	738.49	590.57	21.39	-20.03%
2	China	1,272.52	586.36	21.24	-53.92%
3	Egypt	181.79	179.78	6.51	-1.11%
4	Portugal	132.39	147.62	5.35	11.51%
5	Peru	120.59	128.27	4.65	6.37%
6	Vietnam	137.49	118.84	4.31	-13.56%
7	South Korea	136.22	96.94	3.51	-28.84%
8	Sri Lanka	79.80	75.53	2.74	-5.35%
9	Turkey	57.32	59.73	2.16	4.20%
10	Colombia	69.37	56.60	2.05	-18.42%

Source: DGCIS/MOC

India Export Statistics of Cotton Yarn - (Quantity in Million Kilograms)					
Rank	Country	April-March		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	1,258.94	957.31	100.00	-23.96%
1	China	464.98	241.32	25.21	-48.10%
2	Bangladesh	224.85	194.91	20.36	-13.32%
3	Egypt	57.92	62.45	6.52	7.82%
4	Portugal	41.93	50.95	5.32	21.52%
5	Peru	40.05	46.92	4.90	17.17%
6	Vietnam	43.24	41.57	4.34	-3.85%
7	South Korea	41.39	31.95	3.34	-22.81%
8	Colombia	23.88	21.47	2.24	-10.12%
9	Sri Lanka	20.80	21.45	2.24	3.14%
10	Turkey	15.11	18.81	1.97	24.55%

Source: DGCIS/MOC

- ❖ India's cotton yarn exports in value terms reached a level of USD 2,760.51 million marking a decline of (-) 29.14% as compared to the same period in the previous fiscal year.
- ❖ Exports to China have declined by (-) 53.92% during this period.
- ❖ Exports to South Korea have declined by (-) 28.84% during this period.
- ❖ Exports to Portugal, Peru and Turkey have recorded positive growth in quantity terms by 11.51%, 6.37% and 4.20% respectively.

India Export Statistics of Cotton Fabrics, Madeups Etc. - (Values in US\$ Millions)					
Rank	Country	April-March		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	5,947.20	5,967.03	100.00	0.33%
1	U S A	2,266.23	2,237.97	37.51	-1.25%
2	Bangladesh	490.55	477.86	8.01	-2.59%
3	Sri Lanka	245.26	262.78	4.40	7.15%
4	U K	230.09	217.01	3.64	-5.68%
5	Germany	191.38	185.53	3.11	-3.05%
6	UAE	136.63	161.07	2.70	17.89%
7	Senegal	110.44	116.89	1.96	5.85%
8	Canada	94.77	101.93	1.71	7.56%
9	France	97.63	101.05	1.69	3.50%
10	South Korea	107.53	98.82	1.66	-8.10%

Source: DGCIS/MOC

- ❖ USA is the largest market for export of cotton fabrics & made-ups from India with a share of 37.51%.
- ❖ Exports to Sri Lanka ranked as 3rd during fiscal year 2019-20 increased by 7.15%.
- ❖ UAE has recorded highest growth of 17.89% during the period 2019-20.

India Export of Other Textile Yarn, Fabric Madeup Articles - (Values in US\$ Millions)					
Rank	Country	April-March		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	457.93	476.33	100.00	4.0%
1	Sri Lanka	114.66	128.34	26.94	11.9%
2	U S A	74.05	68.15	14.31	-8.0%
3	Bangladesh	47.00	48.82	10.25	3.9%
4	Italy	20.97	21.03	4.41	0.3%
5	U K	20.27	19.95	4.19	-1.6%
6	UAE	14.65	17.94	3.77	22.4%
7	Afghanistan	2.86	8.98	1.88	214.2%
8	France	9.16	8.73	1.83	-4.7%
9	Nepal	7.33	7.29	1.53	-0.6%
10	Germany	6.54	7.25	1.52	10.9%

Source: DGCIS/MOC

- ❖ During April - March 2019-20, India's exports of Textile Yarn, Fabric Madeup Articles were valued at USD 476.33 million.

India Export Statistics of Raw Cotton - (Values in US\$ Millions)					
Rank	Country	April-March		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	2,104.41	1,057.82	100.00	-49.7%
1	Bangladesh	695.19	625.46	59.13	-10.0%
2	China	504.70	186.73	17.65	-63.0%
3	Vietnam	299.45	71.25	6.74	-76.2%
4	Indonesia	55.20	53.44	5.05	-3.2%
5	Taiwan	31.57	21.90	2.07	-30.6%
6	Iran	3.74	20.33	1.92	443.6%
7	Pakistan	336.65	11.04	1.04	-96.7%
8	Thailand	25.24	8.48	0.80	-66.4%
9	Oman	2.29	7.71	0.73	237.0%
10	Germany	8.94	7.34	0.69	-17.9%

Source: DGCIS/MOC

India Export Statistics of Raw Cotton - (Quantity in Million Kilograms)					
Rank	Country	April-March		% Share 2019-20(P)	% Change 2019-20(P)
		2018-19	2019-20(P)		
	World	1,143.07	658.98	100.00	-42.4%
1	Bangladesh	320.50	372.73	56.56	16.3%
2	China	282.26	116.18	17.63	-58.8%
3	Vietnam	180.56	54.49	8.27	-69.8%
4	Indonesia	32.60	35.72	5.42	9.6%
5	Taiwan	24.49	17.42	2.64	-28.8%
6	Iran	1.90	10.94	1.66	476.0%
7	Pakistan	187.46	6.19	0.94	-96.7%
8	Thailand	15.79	5.53	0.84	-65.0%
9	Germany	7.40	5.09	0.77	-31.3%
10	Oman	1.64	5.03	0.76	206.3%

Source: DGCIS/MOC

- ❖ Export of raw cotton from India to the world have declined by (-) 49.7% in value terms reaching a level of USD 1,057.82 million in FY 2019-20.
- ❖ In quantity terms, exports from India have declined by (-) 42.4% during the period April-March 2020.