

## **India's Cotton Textiles Export Update for FY (April-January) 2019-20**

Cotton Textile exports reached a level of **USD 1,112.19 million in January 2020** marking a **growth of 7.7 per cent** against the corresponding month of January 2019, wherein exports were valued at USD 1,033.12 million.

In rupee terms, exports during the month of **January 2020** reached a level of **Rs. 7,931.43 cr.** as against Rs. 7,307.54 Cr. in January 2018 marking a **growth of 8.5 per cent** in rupee terms.

During the period **April - January 2019-20**, India's cotton textile exports reached a level of **USD 8,540.42 million** marking a **decline of (-) 16.7%** as compared to the same period in the previous fiscal year. During **April - January 2018-19**, India's cotton textile exports were valued at **USD 10,254.36 million**.

| <b>India's Cotton Textiles Export to World</b> |                     |                        |                     |                        |   |               |
|--|---------------------|------------------------|---------------------|------------------------|---|---------------|
| <b>Month</b>                                   | <b>FY 2018-19</b>   |                        | <b>FY 2019-20</b>   |                        | <b>Growth of 2019-20 over 2018-19 (%)</b> |               |
|  | <b>In INR Crore</b> | <b>In US\$ Million</b> | <b>In INR Crore</b> | <b>In US\$ Million</b> | <b>INR</b>                                | <b>US\$</b>   |
| April  | 7,184.44            | 1,094.58               | 5,861.69            | 844.29                 | -18.4%                                    | -22.9%        |
| May  | 7,058.62            | 1,045.11               | 5,877.58            | 842.39                 | -16.7%                                    | -19.4%        |
| June   | 7,199.39            | 1,061.96               | 5,132.72            | 739.17                 | -28.7%                                    | -30.4%        |
| July   | 7,125.48            | 1,037.29               | 5,330.41            | 774.68                 | -25.19%                                   | -25.32%       |
| August   | 7,375.99            | 1,060.58               | 5,603.67            | 787.63                 | -24.0%                                    | -25.7%        |
| September                                      | 6,663.25            | 922.69                 | 5,542.97            | 777.05                 | -16.8%                                    | -15.8%        |
| October  | 6,783.61            | 939.36                 | 5,838.55            | 821.88                 | -13.9%                                    | -12.5%        |
| November                                       | 7,010.47            | 975.65                 | 5,976.68            | 836.46                 | -14.7%                                    | -14.3%        |
| December                                       | 7,792.52            | 1,101.71               | 7,120.61            | 1,000.19               | -8.6%                                     | -9.2%         |
| January  | 7,307.54            | 1,033.12               | 7,931.43            | 1,112.19               | 8.5%                                      | 7.7%          |
| <b>April – January</b>                         | <b>71,503.79</b>    | <b>10,254.36</b>       | <b>60,247.68</b>    | <b>8,540.42</b>        | <b>-15.7%</b>                             | <b>-16.7%</b> |

Source: DGCIS, Kolkata

| <b>India's Export of Cotton Yarn – Value</b> |                      |                      |                 |
|--|----------------------|----------------------|-----------------|
|  | <b>2018-19</b>       | <b>2019-20</b>       | <b>% Change</b> |
| <b>Month</b>                                 | <b>Million US \$</b> | <b>Million US \$</b> | <b>2019-20</b>  |
| April  | 337                  | 266                  | -21.0%          |
| May  | 349                  | 241                  | -30.8%          |
| June   | 378                  | 188                  | -50.1%          |
| July   | 332                  | 186                  | -44.1%          |
| August                                       | 367                  | 200                  | -45.4%          |
| September                                    | 324                  | 195                  | -39.8%          |
| October                                      | 308                  | 221                  | -28.2%          |
| November                                     | 298                  | 246                  | -17.6%          |
| December                                     | 286                  | 253                  | -11.5%          |
| January                                      | 278                  | 284                  | 2.3%            |
| <b>(April - January)</b>                     | <b>3,256</b>         | <b>2,281</b>         | <b>-30.0%</b>   |

| <b>India's Export of Cotton Yarn - Quantity</b> |                    |                    |                 |
|---|--------------------|--------------------|-----------------|
|   | <b>2018-19</b>     | <b>2019-20</b>     | <b>% Change</b> |
| <b>Month</b>                                    | <b>Million KGs</b> | <b>Million KGs</b> | <b>2019-20</b>  |
| April   | 107                | 90                 | -15.9%          |
| May   | 111                | 77                 | -30.1%          |
| June  | 120                | 59                 | -50.8%          |
| July  | 103                | 60                 | -41.5%          |
| August  | 111                | 68                 | -38.8%          |
| September                                       | 101                | 67                 | -33.6%          |
| October   | 99                 | 80                 | -19.7%          |
| November  | 98                 | 92                 | -6.4%           |
| December  | 95                 | 92                 | -2.5%           |
| January   | 93                 | 104                | 11.3%           |
| <b>(April - January)</b>                        | <b>1,039</b>       | <b>790</b>         | <b>-24.0%</b>   |

| <b>India Export Statistics of Cotton Textiles</b> | <b>Value in US\$ Millions</b> |                   |                   |
|---|-------------------------------|-------------------|-------------------|
|   | <b>April-January</b>          |                   | <b>% Change</b>   |
| <b>Commodity</b>                                  | <b>2018-19</b>                | <b>2019-20(P)</b> | <b>2019-20(P)</b> |
| <b>Cotton Textiles</b>                            | <b>10,254.36</b>              | <b>8,540.42</b>   | <b>-16.71%</b>    |
| Cotton Yarn                                       | 3,255.85                      | 2,280.40          | -29.96%           |
| Cotton Fabrics & Madeups                          | 4,898.73                      | 5,062.72          | 3.35%             |
| Other Textile Yarn, Fabric Madeup Articles        | 378.51                        | 407.04            | 7.54%             |
| Cotton Raw including waste                        | 1,721.27                      | 790.26            | -54.09%           |
| <b>% Share of</b>                                 |                               |                   |                   |
| Cotton Yarn                                       | 31.75%                        | 26.70%            |                   |
| Cotton Fabrics & Madeups                          | 47.77%                        | 59.28%            |                   |
| Other Textile Yarn, Fabric Madeup Articles        | 3.69%                         | 4.77%             |                   |
| Cotton Raw including waste                        | 16.79%                        | 9.25%             |                   |

Source: DGCIS/MOC

| <b>India Export Statistics to World</b>                  |                |                      |                   |                   |                   |
|--|----------------|----------------------|-------------------|-------------------|-------------------|
| <b>Commodity: Cotton Textiles (Including Raw Cotton)</b> |                |                      |                   |                   |                   |
| <b>( Values in US\$ Millions)</b>                        |                |                      |                   |                   |                   |
| <b>Rank</b>  | <b>Country</b> | <b>April-January</b> |                   | <b>% Share</b>    | <b>% Change</b>   |
|  |                | <b>2018-19</b>       | <b>2019-20(P)</b> | <b>2019-20(P)</b> | <b>2019-20(P)</b> |
|  | <b>World</b>   | <b>10,254.36</b>     | <b>8,540.42</b>   | <b>100.00</b>     | <b>-16.71%</b>    |
| 1  | U S A          | 1,958.36             | 1,983.64          | 23.23             | 1.29%             |
| 2  | Bangladesh     | 1,650.39             | 1,366.79          | 16.00             | -17.18%           |
| 3  | China          | 1,397.03             | 671.71            | 7.87              | -51.92%           |
| 4  | Sri Lanka      | 358.98               | 396.93            | 4.65              | 10.57%            |
| 5  | Germany        | 222.25               | 213.51            | 2.50              | -3.93%            |
| 6  | U K            | 212.94               | 207.54            | 2.43              | -2.53%            |
| 7  | Egypt          | 189.78               | 189.16            | 2.21              | -0.32%            |
| 8  | South Korea    | 217.75               | 168.34            | 1.97              | -22.69%           |
| 9  | Vietnam        | 412.59               | 165.64            | 1.94              | -59.85%           |
| 10   | UAE            | 126.18               | 154.91            | 1.81              | 22.77%            |
| 11   | Portugal       | 125.87               | 138.97            | 1.63              | 10.41%            |
| 12   | Italy          | 144.42               | 121.27            | 1.42              | -16.03%           |
| 13   | Peru           | 113.78               | 119.59            | 1.40              | 5.11%             |
| 14   | Senegal        | 95.00                | 101.83            | 1.19              | 7.18%             |
| 15   | Thailand       | 117.16               | 97.19             | 1.14              | -17.04%           |
| 16   | Colombia       | 94.09                | 94.44             | 1.11              | 0.37%             |
| 17   | France         | 89.50                | 93.47             | 1.09              | 4.44%             |
| 18   | Japan          | 87.49                | 89.41             | 1.05              | 2.19%             |
| 19   | Canada         | 80.53                | 88.54             | 1.04              | 9.95%             |
| 20   | Indonesia      | 95.93                | 84.51             | 0.99              | -11.90%           |

Source: DGCIS/MOC

- ❖ During the period April - January 2019-20, India's cotton textile exports reached a level of USD 8,540.42 million marking a decline of (-) 16.7% as compared to the same period in the previous fiscal year.
- ❖ USA continued to be the major export destination in 2019-20 for exports of cotton textiles from India with a share of 23.23% followed by Bangladesh with share of 16%.
- ❖ Exports to China have declined by (-) 51.92% during this period.
- ❖ Exports to Bangladesh have declined by (-) 17.18% during this period.
- ❖ Exports to Sri Lanka ranked as 4th during fiscal year 2019-20 increased by 10.57%.

| <b>India Export Statistics of Cotton Yarn - (Values in US\$ Millions)</b> |                |                      |                   |                               |                                |
|---|----------------|----------------------|-------------------|-------------------------------|--------------------------------|
| <b>Rank</b>   | <b>Country</b> | <b>April-January</b> |                   | <b>% Share<br/>2019-20(P)</b> | <b>% Change<br/>2019-20(P)</b> |
|   |                | <b>2018-19</b>       | <b>2019-20(P)</b> |                               |                                |
|   | <b>World</b>   | <b>3,255.85</b>      | <b>2,280.40</b>   | <b>100.00</b>                 | <b>-29.96%</b>                 |
| 1   | China          | 1,026.08             | 514.07            | 22.54                         | -49.90%                        |
| 2   | Bangladesh     | 631.34               | 452.95            | 19.86                         | -28.26%                        |
| 3   | Egypt          | 148.55               | 150.87            | 6.62                          | 1.56%                          |
| 4   | Portugal       | 111.55               | 123.58            | 5.42                          | 10.79%                         |
| 5   | Peru           | 102.83               | 106.50            | 4.67                          | 3.57%                          |
| 6   | Vietnam        | 120.13               | 89.34             | 3.92                          | -25.63%                        |
| 7   | South Korea    | 118.68               | 81.78             | 3.59                          | -31.09%                        |
| 8   | Sri Lanka      | 67.26                | 63.65             | 2.79                          | -5.37%                         |
| 9   | Pakistan       | 177.00               | 50.76             | 2.23                          | -71.32%                        |
| 10  | Colombia       | 59.17                | 45.06             | 1.98                          | -23.84%                        |

Source: DGCIS/MOC

| <b>India Export Statistics of Cotton Yarn - (Quantity in Million Kilograms)</b> |                |                      |                   |                               |                                |
|---|----------------|----------------------|-------------------|-------------------------------|--------------------------------|
| <b>Rank</b>   | <b>Country</b> | <b>April-January</b> |                   | <b>% Share<br/>2019-20(P)</b> | <b>% Change<br/>2019-20(P)</b> |
|   |                | <b>2018-19</b>       | <b>2019-20(P)</b> |                               |                                |
|   | <b>World</b>   | <b>1,038.75</b>      | <b>789.94</b>     | <b>100.00</b>                 | <b>-23.95%</b>                 |
| 1   | China          | 367.49               | 210.92            | 26.70                         | -42.61%                        |
| 2   | Bangladesh     | 191.63               | 148.44            | 18.79                         | -22.54%                        |
| 3   | Egypt          | 46.88                | 52.33             | 6.62                          | 11.62%                         |
| 4   | Portugal       | 34.87                | 42.48             | 5.38                          | 21.85%                         |
| 5   | Peru           | 33.87                | 38.74             | 4.90                          | 14.36%                         |
| 6   | Vietnam        | 37.57                | 31.12             | 3.94                          | -17.17%                        |
| 7   | South Korea    | 36.16                | 26.73             | 3.38                          | -26.07%                        |
| 8   | Sri Lanka      | 17.40                | 17.99             | 2.28                          | 3.39%                          |
| 9   | Colombia       | 20.16                | 16.94             | 2.14                          | -15.96%                        |
| 10  | Pakistan       | 52.55                | 16.45             | 2.08                          | -68.70%                        |

Source: DGCIS/MOC

- ❖ China is the single largest market for export of cotton yarn from India with a share of 22.54%. However, India's market share in China is gradually declining over the past few years owing to tariff advantage enjoyed by other competing countries, such as Vietnam & Pakistan.
- ❖ Exports to Egypt, Portugal, Peru and Sri Lanka have recorded positive growth in quantity terms by 11.62%, 21.85%, 14.36% and 3.39% respectively.

| <b>India Export Statistics of Cotton Fabrics, Madeups Etc. - (Values in US\$ Millions)</b> |              |                 |                 |                       |                        |
|--|--------------|-----------------|-----------------|-----------------------|------------------------|
| Rank   | Country      | April-January   |                 | % Share<br>2019-20(P) | % Change<br>2019-20(P) |
|  |              | 2018-19         | 2019-20(P)      |                       |                        |
|  | <b>World</b> | <b>4,898.73</b> | <b>5,062.72</b> | <b>100.00</b>         | <b>3.35%</b>           |
| 1  | U S A        | 1,877.04        | 1,913.96        | 37.80                 | 1.97%                  |
| 2  | Bangladesh   | 397.90          | 400.81          | 7.92                  | 0.73%                  |
| 3  | Sri Lanka    | 197.44          | 220.49          | 4.36                  | 11.67%                 |
| 4  | U K          | 193.89          | 188.90          | 3.73                  | -2.57%                 |
| 5  | Germany      | 160.23          | 157.61          | 3.11                  | -1.64%                 |
| 6  | UAE          | 112.11          | 137.00          | 2.71                  | 22.21%                 |
| 7  | Senegal      | 92.75           | 100.42          | 1.98                  | 8.27%                  |
| 8  | France       | 80.33           | 84.96           | 1.68                  | 5.76%                  |
| 9  | Canada       | 76.84           | 83.85           | 1.66                  | 9.12%                  |
| 10   | South Korea  | 90.04           | 82.85           | 1.64                  | -7.99%                 |

Source: DGCIS/MOC

- ❖ USA is the largest market for export of cotton fabrics & made-ups from India with a share of 37.80%.
- ❖ Exports to Sri Lanka ranked as 3rd during fiscal year 2019-20 increased by 11.67%.
- ❖ UAE has recorded highest growth of 22.21% during the period 2019-20.

| <b>India Export of Other Textile Yarn, Fabric Madeup Articles - (Values in US\$ Millions)</b> |              |               |               |                       |                        |
|---|--------------|---------------|---------------|-----------------------|------------------------|
| Rank  | Country      | April-January |               | % Share<br>2019-20(P) | % Change<br>2019-20(P) |
|   |              | 2018-19       | 2019-20(P)    |                       |                        |
|   | <b>World</b> | <b>378.51</b> | <b>407.04</b> | <b>100.00</b>         | <b>7.5%</b>            |
| 1   | Sri Lanka    | 94.25         | 112.71        | 27.69                 | 19.6%                  |
| 2   | U S A        | 62.25         | 56.33         | 13.84                 | -9.5%                  |
| 3   | Bangladesh   | 37.96         | 41.59         | 10.22                 | 9.6%                   |
| 4   | Italy        | 17.17         | 18.04         | 4.43                  | 5.1%                   |
| 5   | U K          | 17.18         | 17.05         | 4.19                  | -0.7%                  |
| 6   | UAE          | 12.13         | 15.55         | 3.82                  | 28.2%                  |
| 7   | Afghanistan  | 2.82          | 7.18          | 1.76                  | 154.1%                 |
| 8   | France       | 7.52          | 7.07          | 1.74                  | -5.9%                  |
| 9   | Nepal        | 6.16          | 6.26          | 1.54                  | 1.6%                   |
| 10  | Germany      | 5.66          | 6.20          | 1.52                  | 9.6%                   |

Source: DGCIS/MOC

- ❖ During April - January 2018-19, India's exports of Textile Yarn, Fabric Madeup Articles were valued at USD 407.04 million.

| <b>India Export Statistics of Raw Cotton - (Values in US\$ Millions)</b> |              |                 |               |                       |                        |
|--|--------------|-----------------|---------------|-----------------------|------------------------|
| Rank   | Country      | April-January   |               | % Share<br>2019-20(P) | % Change<br>2019-20(P) |
|  |              | 2018-19         | 2019-20(P)    |                       |                        |
|  | <b>World</b> | <b>1,721.27</b> | <b>790.26</b> | <b>100.00</b>         | <b>-54.1%</b>          |
| 1  | Bangladesh   | 583.19          | 471.44        | 59.66                 | -19.2%                 |
| 2  | China        | 339.56          | 132.20        | 16.73                 | -61.1%                 |
| 3  | Vietnam      | 267.13          | 54.81         | 6.94                  | -79.5%                 |
| 4  | Indonesia    | 50.57           | 36.86         | 4.66                  | -27.1%                 |
| 5  | Taiwan       | 30.53           | 18.15         | 2.30                  | -40.5%                 |
| 6  | Iran         | 1.93            | 17.80         | 2.25                  | 819.9%                 |
| 7  | Pakistan     | 296.46          | 11.04         | 1.40                  | -96.3%                 |
| 8  | Thailand     | 22.56           | 5.96          | 0.75                  | -73.6%                 |
| 9  | Germany      | 8.36            | 5.50          | 0.70                  | -34.2%                 |
| 10   | Oman         | 1.58            | 5.05          | 0.64                  | 220.0%                 |

Source: DGCIS/MOC

| <b>India Export Statistics of Raw Cotton - (Quantity in Million Kilograms)</b> |              |               |               |                       |                        |
|--|--------------|---------------|---------------|-----------------------|------------------------|
| Rank   | Country      | April-January |               | % Share<br>2019-20(P) | % Change<br>2019-20(P) |
|  |              | 2018-19       | 2019-20(P)    |                       |                        |
|  | <b>World</b> | <b>923.61</b> | <b>490.73</b> | <b>100.00</b>         | <b>-46.9%</b>          |
| 1  | Bangladesh   | 258.55        | 279.80        | 57.02                 | 8.2%                   |
| 2  | China        | 187.27        | 82.01         | 16.71                 | -56.2%                 |
| 3  | Vietnam      | 160.95        | 42.14         | 8.59                  | -73.8%                 |
| 4  | Indonesia    | 29.90         | 24.45         | 4.98                  | -18.2%                 |
| 5  | Taiwan       | 23.56         | 14.36         | 2.93                  | -39.0%                 |
| 6  | Iran         | 0.99          | 9.37          | 1.91                  | 846.1%                 |
| 7  | Pakistan     | 164.42        | 6.19          | 1.26                  | -96.2%                 |
| 8  | Thailand     | 14.22         | 3.82          | 0.78                  | -73.1%                 |
| 9  | Germany      | 6.96          | 3.80          | 0.77                  | -45.5%                 |
| 10   | Oman         | 1.15          | 3.33          | 0.68                  | 189.4%                 |

Source: DGCIS/MOC

- ❖ Export of raw cotton from India to the world have declined by (-) 54.1% in value terms reaching a level of USD 790.26 million in FY 2019-20.
- ❖ In quantity terms, exports from India have declined by (-) 46.9% during the period April-January 2020.