

***Overview of
Current Trade in
TEXTILES & CLOTHING***

***Presentation at COA Meeting
26th September 2017***

The Cotton Textiles Export Promotion Council

OUTLINE

World Trade in Textiles & Clothing

US Imports of Textiles & Clothing

**Top Importers of Cotton Yarn, Fabrics
and Madeups**

**India's export performance during
2016-2017 and 2017-2018**

World Trade in Textiles & Clothing - EXPORT

World Textile & Clothing Exports Year To Date: January - April					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	232862	230299	231793	0.65
1	China	77166	75023	73952	-1.43
2	India	12952	12293	13964	13.59
3	Bangladesh	10906	11821	11394	-3.61
4	Germany	10220	10542	10956	3.93
5	Italy	10322	10297	10064	-2.27
6	Vietnam	8629	9087	9951	9.51
7	United States	8965	7844	9128	16.37
8	Turkey	8445	8842	8599	-2.74
9	Hong Kong	7984	7010	6416	-8.48
10	Spain	4927	5403	5632	4.23

Top 10 countries cover around 69% of Trade

Source: GTA

- World export trade in T&C increased by 0.65% from US \$ 230.29 Bn during Jan-Apr 2016 to US \$ 231.79 Bn during Jan-Apr 2017.
- Amongst the top ten markets, United States reported the highest growth with growth rate of 16.37% during Jan-Apr 2017.
- India reported a growth of 13.59% with exports increasing from US\$ 12.29 Bn in Jan-Apr 2016 to US\$ 13.96 Bn in Jan-Apr 2017 followed by Vietnam with growth rate of 9.51%.
- China being the largest exporter with US \$ 73.95 Bn showed an decline of (-) 1.43% in Jan-Apr 2017.
- Germany and Spain recorded positive growth during this period.

World Trade in Textiles & Clothing - Import

World Textile & Clothing Imports					
Year To Date: January - April					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	208231	204012	202189	-0.89
1	United States	35396	34278	33950	-0.96
2	Germany	15831	16194	16071	-0.76
3	Japan	11714	11428	11358	-0.61
4	China	10796	8952	9646	7.74
5	United Kingdom	11044	11154	9131	-18.14
6	France	9265	9277	8931	-3.73
7	Italy	8110	8047	7839	-2.59
8	Spain	6600	7174	7098	-1.06
9	Vietnam	7886	6997	6998	0.01
10	Netherlands	6459	6568	6312	-3.89

Top 10 countries cover around 59% of Trade

Source: GTA

- World import trade in Textiles & Clothing reported a decline of (-) 0.89% from US \$ 204.01 Bn during Jan-Apr 2016 to US \$ 202.18 Bn during Jan-Apr 2017.
- During the period Jan-Apr 2017, USA is the largest importer and have reported a decline of (-) 0.96%. In Europe, Germany, UK, France, Italy, Spain and Netherlands have declined.
- China, 4th largest importer have reported a growth of 7.74% during this period.
- Vietnam 9th Rank showed a slight growth of 0.01% during Jan-Apr 2017.

Top Ten Importers of Textiles

World Textile Imports Year To Date: January - April					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	88781	86188	87590	1.63
1	United States	9303	9017	9184	1.85
2	China	8993	7077	7796	10.16
3	Vietnam	6004	6063	6238	2.87
4	Germany	4665	4869	4657	-4.35
5	Bangladesh	2974	3199	3589	12.19
6	Italy	3324	3356	3281	-2.23
7	Turkey	2969	2974	2860	-3.83
8	Japan	2838	2752	2760	0.28
9	Indonesia	2642	2643	2647	0.14
10	United Kingdom	2748	2684	2338	-12.88

Top 10 countries cover around 52% of Trade

Source: GTA

- World Import trade in Textiles increased by 1.63% from US \$ 86.18 Bn during Jan-Apr 2016 to US \$ 87.59 Bn during Jan-Apr 2017.
- United States the largest importer of textiles has increased by 1.85% from US \$ 9.01 Bn during Jan-Apr 2016 to US \$ 9.18 Bn during Jan-Apr 2017.
- Bangladesh reported highest growth of 12.19% during Jan-Apr 2017.
- China 2nd, and Vietnam 3rd reported positive growth of 10.16%, and 2.87% respectively during this period.
- Germany, Italy, Turkey and United Kingdom have declined.

Top Ten Exporters of Textiles

World Textile Exports					
Year To Date: January - April					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	104192	101368	103154	1.76
1	China	33977	33608	33656	0.14
2	United States	7271	6227	7571	21.59
3	India	6804	6433	7170	11.45
4	Germany	4708	4887	4751	-2.78
5	Italy	4036	4080	3884	-4.80
6	Turkey	3762	3768	3864	2.55
7	South Korea	4066	3661	3706	1.21
8	Taiwan	3436	3128	3128	-0.03
9	Hong Kong	3088	2682	2479	-7.56
10	Japan	2385	2324	2238	-3.69

Source: GTA

- World export trade in textiles increased by 1.76% from US \$ 101.36 Bn during Jan-Apr 2016 to US \$ 103.15 Bn during Jan-Apr 2017
- China, being the leading exporter, reported a slight growth of 0.14% during Jan-Apr 2017, India (3rd largest exporter) reported a growth of 11.45% during Jan-Apr 2017
- United States (2th largest exporter) reported a highest growth of 21.59% during Jan-Apr 2017
- Turkey and South Korea reported positive growth during Jan-Apr 2017
- Germany (4th largest exporter) reported a decline of (-) 2.78% during Jan-Apr 2017

Top Ten Exporters of Clothing

World Clothing Exports Year To Date: January - April					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	128670	128931	128639	-0.23
1	China	43189	41415	40296	-2.70
2	Bangladesh	10317	11211	10764	-3.99
3	Vietnam	6980	7387	7943	7.52
4	India	6149	5860	6794	15.95
5	Germany	5513	5655	6205	9.73
6	Italy	6286	6217	6179	-0.61
7	Turkey	4683	5074	4735	-6.68
8	Spain	3580	3929	4132	5.16
9	Hong Kong	4896	4328	3937	-9.05
10	France	3225	3338	3214	-3.72

Top 10 countries cover around 73% of Trade

Source: GTA

- World export trade in Clothing reported a decline of (-) 0.23% decreasing from US \$ 128.93 Bn during Jan-Apr 2016 to US \$ 128.63 Bn during Jan-Apr 2017.
- Amongst the top ten suppliers, China (largest exporter) reported a decline of (-) 2.70%. Bangladesh (2nd largest exporter) reported a decline of (-) 3.99% Vietnam (3rd largest exporter) reported a growth of 7.52% during Jan-Apr 2017.
- India being the 4th largest exporter reported a highest growth of 15.95% followed by Germany with 9.73% during this period.
- Turkey(7th), Hong Kong (9th) and France (10th) have declined during Jan-Apr 2017

US Imports of Textiles & Clothing

US Textile & Clothing Imports Year To Date: : January - June								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	World	54033	52221	51806	100.00	100.00	100.00	-0.80
1	China	18556	17504	17239	34.34	33.52	33.28	-1.51
2	Vietnam	5102	5249	5516	9.44	10.05	10.65	5.09
3	India	3962	3961	4115	7.33	7.59	7.94	3.88
4	Mexico	2679	2531	2663	4.96	4.85	5.14	5.25
5	Bangladesh	2762	2786	2646	5.11	5.34	5.11	-5.05
6	Indonesia	2643	2540	2423	4.89	4.86	4.68	-4.62
7	Pakistan	1503	1375	1372	2.78	2.63	2.65	-0.26
8	Honduras	1317	1263	1259	2.44	2.42	2.43	-0.36
9	Cambodia	1228	1055	996	2.27	2.02	1.92	-5.56
10	Sri Lanka	1035	1026	981	1.92	1.97	1.89	-4.44

Top 10 countries cover around 76% of Trade in Jan-June 2017

Source: GTA

- The overall US imports of T&C has declined by (-) 0.80% to a level of US \$ 51.80 Bn during Jan-June of 2017.
- India remains the third largest supplier of T&C to USA during Jan-June 2017, recording a growth of 3.88% after China and Vietnam. Imports from China reported a decline of (-) 1.51% in Jan-June 2017 while Vietnam (the second largest supplier) reported a growth of 5.09% in Jan-June 2017.
- Mexico (4th) reported a growth of 5.25% during this period.
- Bangladesh (5th) reported a decline of (-) 5.05% during this period.
- Indonesia, Pakistan, Honduras, Cambodia and Sri Lanka reported a decline during Jan-June 2017.

US Imports of Textiles

US Textile Imports								
Year To Date : January - June								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	World	14382	13873	14257	100.00	100.00	100.00	2.77
1	China	5623	5335	5572	39.10	38.46	39.09	4.44
2	India	1938	1924	2102	13.48	13.87	14.74	9.25
3	Mexico	823	811	888	5.73	5.85	6.23	9.38
4	Pakistan	787	744	758	5.47	5.36	5.31	1.86
5	Canada	665	684	634	4.63	4.93	4.45	-7.34
6	Turkey	435	460	496	3.02	3.32	3.48	7.68
7	South Korea	528	491	475	3.67	3.54	3.33	-3.39
8	Germany	332	304	311	2.31	2.19	2.18	2.05
9	Japan	335	305	302	2.33	2.20	2.12	-0.93
10	Italy	323	309	300	2.25	2.23	2.11	-2.92

Top 10 countries cover around 83% of Trade in Jan-June 2017

Source: GTA

- The overall US imports of Textiles reported a growth of 2.77% to a level of US \$ 14.25 Bn during Jan-June of 2017
- India remains the second largest supplier of Textiles to USA during Jan-June 2017, recording a growth of 9.25%
- Imports from China reported a growth of 4.44% in Jan-June 2017 while Mexico (the third largest supplier) reported growth of 9.38% in Jan-June 2017.
- Pakistan (4th) reported a growth of 1.86% in Jan-June 2017.
- Turkey (6th) reported a growth of 7.68% during this period.

US Imports of RMG Clothing

US Clothing Imports								
Year To Date: : January - June								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	World	39652	38348	37549	100.00	100.00	100.00	-2.08
1	China	12933	12169	11667	32.62	31.73	31.07	-4.12
2	Vietnam	4902	5063	5330	12.36	13.20	14.19	5.26
3	Bangladesh	2616	2639	2487	6.60	6.88	6.62	-5.74
4	Indonesia	2511	2427	2325	6.33	6.33	6.19	-4.19
5	India	2024	2038	2013	5.10	5.31	5.36	-1.19
6	Mexico	1855	1719	1776	4.68	4.48	4.73	3.30
7	Honduras	1291	1238	1236	3.26	3.23	3.29	-0.20
8	Cambodia	1211	1039	979	3.05	2.71	2.61	-5.81
9	Sri Lanka	1016	1006	958	2.56	2.62	2.55	-4.82
10	El Salvador	908	947	898	2.29	2.47	2.39	-5.23

Top 10 countries cover around 79% of Trade in Jan-June 2017

Source: GTA

- The overall US imports of Clothing reported a decline of (-) 2.08% to a level of US \$ 37.54 Bn during Jan-June of 2017
- India remains the fifth largest supplier of Clothing to USA during Jan-June 2017, recording a decline of (-) 1.19%. Imports from China reported a decline of (-) 4.12% in Jan-June 2017, while Vietnam (the second largest supplier) reported a highest growth of 5.26% during this period
- Bangladesh (3rd) largest supplier reported a decline of (-) 5.74 in Jan-June 2017
- Cambodia (8th) and Sri Lanka (9th) reported a decline of (-) 5.81% and (-) 4.82% respectively in Jan-June 2017

EU(28) Imports of Textiles & Clothing

EU Textile & Clothing Imports Year To Date: : January - June								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	World	58443	59848	58975	100.00	100.00	100.00	-1.46
1	China	19694	18563	18058	33.70	31.02	30.62	-2.72
2	Bangladesh	7907	8603	8624	13.53	14.38	14.62	0.24
3	Turkey	7757	8345	7905	13.27	13.94	13.40	-5.27
4	India	4674	4773	4662	8.00	7.97	7.91	-2.31
5	Pakistan	2532	2712	2819	4.33	4.53	4.78	3.94
6	Vietnam	1526	1706	1752	2.61	2.85	2.97	2.65
7	Cambodia	1413	1720	1744	2.42	2.87	2.96	1.40
8	Morocco	1472	1642	1634	2.52	2.74	2.77	-0.52
9	Tunisia	1342	1337	1274	2.30	2.23	2.16	-4.70
10	United States	1008	986	997	1.72	1.65	1.69	1.12

Top 10 countries cover around 84% of Trade in in Jan-June 2017

Source: GTA

- Overall imports of T&C into EU(28) have reported a decline of (-) 1.46% from US \$ 59.84 Bn during Jan-June 2016 to US \$ 58.97 Bn during Jan-June 2017.
- Import from leading supplier China have declined by (-) 2.72% in Jan-June 2017 while Bangladesh reported a slight growth of 0.24% during this period
- Pakistan recorded highest growth of 3.94% followed by Vietnam and Cambodia with 2.65% and 1.40% respectively in Jan-June 2017.
- India (4th largest supplier) reported a decline of (-) 2.31% in Jan-June 2017

EU(28) Imports of Textiles

EU Textile Imports								
Year To Date: : January - June								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	World	16353	16919	17030	100.00	100.00	100.00	0.65
1	China	5540	5689	5712	33.88	33.62	33.54	0.41
2	Turkey	2691	2877	2794	16.46	17.00	16.41	-2.88
3	India	1456	1513	1583	8.90	8.94	9.30	4.68
4	Pakistan	1288	1363	1389	7.87	8.05	8.16	1.92
5	United States	701	655	695	4.29	3.87	4.08	6.16
6	South Korea	648	639	634	3.96	3.78	3.72	-0.73
7	Switzerland	474	472	450	2.90	2.79	2.64	-4.66
8	Japan	338	367	391	2.07	2.17	2.29	6.46
9	Taiwan	275	259	260	1.68	1.53	1.53	0.23
10	Egypt	285	267	254	1.74	1.58	1.49	-4.68

Top 10 countries cover around 83% of Trade in in Jan-June 2017

Source: GTA

- Overall imports of Textiles into EU(28) have reported a slight growth of 0.65% from US \$ 16.91 Bn during Jan-June 2016 to US \$ 17.03 Bn during Jan-June 2017.
- Import from leading supplier China has increased slightly by 0.41% in Jan-June 2017, Pakistan reported a growth of 1.92% during this period in Jan-June 2017.
- Turkey, South Korea, Switzerland & Egypt reported a decline in Jan-June 2017
- India (3rd largest supplier) reported a growth of 4.68% in Jan-June 2017
- USA (5th) reported the growth of 6.16% during this period followed by Japan with growth of 6.46%.

EU(28) Imports RMG Clothing

EU Clothing Imports Year To Date: : January - June								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	World	42090	42929	41945	100.00	100.00	100.00	-2.29
1	China	14154	12874	12346	33.63	29.99	29.43	-4.11
2	Bangladesh	7699	8391	8407	18.29	19.55	20.04	0.19
3	Turkey	5066	5468	5111	12.04	12.74	12.19	-6.53
4	India	3218	3260	3079	7.65	7.59	7.34	-5.55
5	Cambodia	1405	1710	1732	3.34	3.98	4.13	1.29
6	Vietnam	1349	1518	1551	3.20	3.54	3.70	2.17
7	Morocco	1340	1495	1477	3.18	3.48	3.52	-1.20
8	Pakistan	1244	1350	1431	2.96	3.14	3.41	5.99
9	Tunisia	1183	1167	1129	2.81	2.72	2.69	-3.25
10	Sri Lanka	883	846	830	2.10	1.97	1.98	-1.86

Top 10 countries cover around 88% of Trade in in Jan-June 2017

Source: GTA

- The overall EU imports of Clothing reported a decline of (-) 2.29% to a level of US \$ 41.94 Bn during Jan-June of 2017
- Leading supplier China reported a decline of (-) 4.11% in Jan-June 2017, while Bangladesh reported a growth of 0.19% during Jan-June 2017.
- Pakistan recorded highest growth of 5.99% during this period.
- India (4th largest supplier) reported a decline of (-) 5.55% in Jan-June 2017
- Cambodia and Vietnam reported a growth of 1.29% and 2.17% respectively in Jan-June 2017.

Major Importers of Cotton Textiles

World Cotton Textile Imports Year To Date: January - April					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	31135	30002	30136	0.45
1	United States	4480	4424	4607	4.12
2	China	3471	2660	2825	6.20
3	Vietnam	1911	1797	1832	1.94
4	Bangladesh	1474	1640	1593	-2.88
5	Germany	1542	1579	1473	-6.75
6	Japan	1189	1138	1157	1.69
7	Hong Kong	1416	1221	1131	-7.39
8	Italy	918	943	917	-2.79
9	France	884	896	872	-2.63
10	Mexico	752	727	717	-1.28

Top 10 countries cover around 57% of Trade

Source: GTA

- The overall imports of Cotton Textiles has increased by 0.45% during the period Jan-Apr 2017
- United States is the leading importer of cotton textiles and has increased by 4.12% during the period Jan-Apr 2017
- China has reported highest growth of 6.20% in Jan-Apr 2017 followed by Vietnam with 1.94% during this period
- Bangladesh, Germany, Hong Kong, Italy, France and Mexico have declined during the period Jan-Apr 2017

US Imports of Cotton Textiles

US Cotton Textile Imports Year To Date: : January - June								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	World	6903	6774	7120	100.00	100.00	100.00	5.11
1	China	2928	2840	3007	42.41	41.92	42.23	5.89
2	India	1258	1260	1417	18.22	18.60	19.91	12.51
3	Pakistan	712	678	693	10.31	10.01	9.73	2.18
4	Mexico	314	330	343	4.55	4.86	4.82	4.22
5	Canada	246	258	257	3.56	3.81	3.61	-0.43
6	South Korea	160	155	146	2.32	2.28	2.05	-5.89
7	Turkey	111	133	124	1.60	1.96	1.74	-6.96
8	Italy	123	121	118	1.79	1.78	1.66	-2.18
9	Vietnam	131	118	118	1.89	1.74	1.66	0.04
10	Japan	115	112	110	1.67	1.65	1.55	-1.43

Top 10 countries cover around 89% of Trade in Jan-June 2017

Source: GTA

- The overall US imports of Cotton Textiles during Jan-June 2017 reported a positive growth of 5.11%.
- China being the top supplier reported a growth of 5.89% in Jan-June 2017, followed by India with a highest growth of 12.51% in Jan-June 2017.
- Pakistan and Mexico recorded growth of 2.18% and 4.22% in Jan-June 2017
- South Korea, Turkey, Italy and Japan have declined during this period.

EU (28) Import of Cotton Textiles

EU Cotton Textile Imports Year To Date: : January - June								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	World	6205	6399	6426	100.00	100.00	100.00	0.42
1	China	1830	1858	1846	29.50	29.03	28.72	-0.64
2	Turkey	1155	1237	1203	18.61	19.33	18.72	-2.72
3	Pakistan	945	1001	1042	15.23	15.65	16.22	4.09
4	India	745	761	787	12.02	11.90	12.25	3.40
5	Switzerland	215	214	220	3.47	3.34	3.42	2.60
6	United States	166	168	165	2.68	2.62	2.57	-1.51
7	Egypt	159	150	141	2.56	2.35	2.20	-5.92
8	Bangladesh	137	132	140	2.22	2.07	2.18	5.80
9	South Korea	117	123	131	1.88	1.92	2.04	6.54
10	Vietnam	101	110	115	1.62	1.72	1.79	4.89

Top 10 countries cover around 90% of Trade in Jan-June 2017

Source: GTA

- The overall EU imports of Cotton Textiles has slightly increased by 0.42% during the period Jan-June 2017.
- Import from China has declined by (-) 0.64% during the period Jan-June 2017
- Pakistan (3rd) reported a growth of 4.09% during this period.
- India as the 4th largest supplier grew by 3.40% during Jan-June 2017
- Bangladesh, South Korea and Vietnam reported the growth of 5.80%, 6.54% and 4.89% respectively in Jan-June 2017

Major Importers of Cotton Yarn

World Cotton Yarn Imports Year To Date: January - April					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	4842	4014	4350	8.37
1	China	2256	1604	1828	13.94
2	Bangladesh	287	338	340	0.76
3	Hong Kong	370	262	248	-5.36
4	Turkey	134	183	179	-2.42
5	South Korea	169	137	153	11.74
6	Pakistan	42	71	131	83.59
7	Portugal	102	103	128	24.89
8	Italy	126	127	127	-0.45
9	Russia	75	78	102	29.71
10	Vietnam	135	80	92	15.39

Top 10 countries cover around 76% of Trade, Source: GTA

- Global imports of Cotton yarn during Jan-Apr 2017 reached a level of US \$ 4.35 Bn increasing from US \$ 4.01 Bn in Jan-Apr 2016, marking a growth of 8.37% in dollar terms, while in volume terms, imports increased during this period from 1368 Mn.Kgs to 1441 Mn.Kgs i.e. increase by 5.36%.
- China's import reached a level of US \$ 1.82 Bn (671 Mn Kgs) in Jan-Apr 2017 increasing from US \$ 1.60 Bn (633 Mn Kgs) in Jan-Apr 2016, a growth of 13.94% in dollar terms and 6.10% in quantity terms.
- Pakistan reported a highest growth of 83.59% during this period.
- Hong Kong(3th) declined by (-) 5.36% during Jan-Apr 2017.
- Bangladesh, South Korea, Portugal, Russia and Vietnam reported a growth of 0.76%, 11.74%, 24.89%, 29.71%, and 15.39% during Jan-Apr 2017.

Major Exporters of Cotton Yarn

World Cotton Yarn Exports Year To Date: January - April					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	4980	4184	4428	5.83
1	India	1332	1128	1201	6.50
2	Vietnam	515	547	733	33.99
3	China	597	499	507	1.53
4	United States	450	397	405	2.12
5	Pakistan	670	384	361	-6.05
6	Hong Kong	396	285	258	-9.45
7	Turkey	164	149	192	29.29
8	Indonesia	183	161	160	-0.68
9	Taiwan	85	76	74	-2.67
10	Italy	75	73	68	-7.10

Top 10 countries cover around 89% of Trade
Source: GTA

- Global exports of cotton yarn during Jan-Apr 2017 reached a level of US \$ 4.42 Bn increasing from US \$ 4.18 Bn in Jan-Apr 2016, marking a growth of 5.83% in dollar terms, while in volume terms, exports declined during this period from 1470 Mn.Kgs to 1429 Mn.Kgs.
- India's exports reached a level of US \$ 1.20 Bn (397 Mn Kgs) in Jan-Apr 2017 increasing from US \$ 1.12 Bn (426 Mn Kgs) in Jan-Apr 2016, a growth 6.50% in dollar terms and decline of (-) 6.72% in quantity terms.
- Vietnam reported highest growth of 33.99% in dollar terms and 24.41% in quantity terms during Jan-Apr 2017 followed by Turkey with growth of 29.29% in dollar terms and 22.54% in quantity terms during this period.
- Hong Kong, Indonesia, Taiwan and Italy have declined during the period Jan-Apr 2017

Major Importers of Cotton Fabrics

World Cotton Fabric Imports Year To Date: January - April					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	13993	13656	13380	-2.02
1	Vietnam	1626	1574	1591	1.14
2	Bangladesh	1136	1254	1209	-3.60
3	United States	903	870	884	1.53
4	China	1029	887	801	-9.66
5	Hong Kong	888	804	738	-8.28
6	Indonesia	662	628	617	-1.74
7	Mexico	524	517	502	-2.85
8	Germany	500	491	459	-6.54
9	Italy	454	465	447	-3.86
10	Sri Lanka	269	341	323	-5.27

Top 10 countries cover around 57% of Trade

Source: GTA

- Overall imports of Cotton Fabrics has declined by (-) 2.02% decreasing from US \$ 13.65 Bn in Jan-Apr 2016 to US \$ 13.38 Bn in Jan-Apr 2017
- Vietnam reported positive growth of 1.14% during the period Jan-Apr 2017
- Bangladesh declined by (-) 3.60% during the period Jan-Apr 2017.
- United States grew by 1.53% during this period.
- Sri Lanka (10th) has declined by (-) 5.27% during the period Jan-Apr 2017

Major Importers of Cotton Madeups

World Cotton Madeup Imports Year To Date: January - April					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	12301	12332	12407	0.61
1	United States	3525	3508	3678	4.83
2	Germany	965	1011	933	-7.80
3	Japan	883	858	885	3.23
4	France	601	620	612	-1.27
5	United Kingdom	571	579	474	-18.06
6	Italy	337	351	343	-2.24
7	Netherlands	318	301	333	10.67
8	Canada	338	326	320	-1.85
9	Australia	290	288	295	2.29
10	Spain	271	262	261	-0.21

Top 10 countries cover around 66% of Trade

Source: GTA

- World Import trade in cotton Madeups has increased by 0.61% from US \$ 12.33 Bn during Jan-Apr 2016 to US \$ 12.40 Bn during Jan-Apr 2017.
- USA reported a growth of 4.83% during Jan-Apr 2017
- Netherlands reported highest growth of 10.67% during the period Jan-Apr 2017
- Germany, France, United Kingdom, Italy, Canada and Spain have declined during this period.

INDIA'S EXPORTS OF Textiles & Clothing Sector for the period April - August

Quick Estimates

Item	APR-AUG 2016-17	APR-AUG 2017-18	% Growth
	Million US \$		
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	3876.66	3956.19	2.05
Man-made Yarn/Fabs./made-ups etc.	1866.61	1935.41	3.69
RMG Clothing of all Textiles	7166.92	7520.94	4.94
Jute Mfg. including Floor Covering	151.36	142.43	-5.90
Carpet	586.33	593.72	1.26
Handicrafts excl. handmade carpet	833.64	752.52	-9.73
Total	14481.52	14901.21	2.90

Source: DGCIS/MOC

*Thank You
For your attention !*

**The Cotton Textiles Export Promotion Council
(Sponsored by Government of INDIA)**

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