

**Presentation at COA Meeting
21st December, 2019**

**Overview of Current Trade in
TEXTILES & CLOTHING**

OUTLINE



- **World Trade in Textiles & Clothing**



- **Top Importers of Cotton Yarn, Fabrics and Madeups**



- **USA Imports of Textiles & Clothing**



- **EU28 Imports of Textiles & Clothing**



- **India's Export Performance during 2018-2019 & 2019-2020**

World Trade in Textiles & Clothing - EXPORT

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - June		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	759,689	801,141	5.46	100.00	389,405	379,946	-2.43	100.00
1	China	258456	266536	3.13	33.27	123010	119993	-2.45	31.58
2	Bangladesh	34910	38861	11.32	4.85	19643	20664	5.20	5.44
3	India	37,442	37,148	-0.78	4.64	19,402	18,967	-2.24	4.99
4	Germany	35090	38890	10.83	4.85	19658	18878	-3.97	4.97
5	Vietnam	33053	37679	14.00	4.70	17078	18660	9.27	4.91
6	Italy	33992	36472	7.29	4.55	18234	17622	-3.35	4.64
7	USA	25885	27144	4.86	3.39	14803	14008	-5.37	3.69
8	Turkey	26834	27877	3.89	3.48	13955	13776	-1.28	3.63
9	Netherlands	16734	18865	12.74	2.35	9215	9212	-0.03	2.42
10	Hong Kong	21314	20438	-4.11	2.55	9640	8944	-7.22	2.35

Source: GTA

World trade in textiles and clothing reported a decline of (-) 2.43% in 2019, declining from US \$ 389.40 Bn during January-June 2018 to US \$ 379.94 Bn during January-June 2019.

India being the 3rd largest exporter of T&C to the world after China & Bangladesh, reported a decline of (-) 2.24% with an export of US \$ 18.96 Bn during January-June 2019.

World Trade in Textiles & Clothing - IMPORT

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - June		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	663,356	710,516	7.11	100.00	343,865	336,144	-2.25	100.00
1	USA	109858	115072	4.75	16.20	53266	55699	4.57	16.57
2	Germany	52239	55281	5.82	7.78	27382	25866	-5.53	7.70
3	Japan	35067	37721	7.57	5.31	17335	17153	-1.05	5.10
4	China	31030	34172	10.13	4.81	16491	16812	1.94	5.00
5	France	29785	31846	6.92	4.48	15566	15041	-3.38	4.47
6	UK	30172	31028	2.84	4.37	15133	14429	-4.65	4.29
7	Vietnam	24197	27901	15.31	3.93	13601	13076	-3.86	3.89
8	Italy	25093	26984	7.54	3.80	13555	13068	-3.59	3.89
9	Spain	23034	24111	4.68	3.39	11776	11454	-2.73	3.41
10	Netherlands	20955	23512	12.20	3.31	11392	11309	-0.73	3.36

Source: GTA

In January-June 2019, world textiles and clothing trade imports reported a decline of (-) 2.25% valued at US \$ 336.14 Bn .

United States and China reported positive growth in imports of textiles and clothing during January-June 2019.

TOP TEN IMPORTERS OF TEXTILES

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - June		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	279,741	298,293	6.63	100.00	151,353	144,621	-4.45	100.00
1	USA	29024	31166	7.38	10.45	14869	15188	2.14	10.50
2	China	24433	26611	8.91	8.92	13133	13174	0.31	9.11
3	Vietnam	20752	23109	11.36	7.75	11598	11549	-0.42	7.99
4	Germany	14677	15364	4.68	5.15	8084	7437	-8.00	5.14
5	Bangladesh	10922	12599	15.36	4.22	6462	5939	-8.10	4.11
6	Italy	9845	10243	4.04	3.43	5557	5184	-6.70	3.58
7	Japan	8683	9267	6.73	3.11	4458	4529	1.59	3.13
8	Turkey	9768	8779	-10.13	2.94	5065	4272	-15.66	2.95
9	Indonesia	8227	9163	11.37	3.07	4372	4209	-3.73	2.91
10	UK	7491	7765	3.65	2.60	3971	3836	-3.42	2.65

Source: GTA

World trade in textiles import reported a decline of (-) 4.45% in 2019, declining from US \$ 151.35 Bn during January-June 2018 to US \$ 144.62 Bn during January-June 2019.

USA, China and Japan reported positive growth in import of textiles during January-June 2019.

TOP TEN EXPORTERS OF TEXTILES

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - June		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	329,190	349,289	6.11	100.00	177,314	170,751	-3.70	100.00
1	China	112426	121483	8.06	34.78	59346	59716	0.62	34.97
2	USA	20900	21882	4.70	6.26	12331	11453	-7.12	6.71
3	India	20,008	21,456	7.24	6.14	11,022	9,999	-9.28	5.86
4	Germany	14765	15546	5.29	4.45	8227	7511	-8.70	4.40
5	Italy	12543	13270	5.79	3.80	7076	6479	-8.43	3.79
6	Turkey	12037	12570	4.43	3.60	6298	6113	-2.93	3.58
7	S, Korea	11423	11659	2.07	3.34	5965	5511	-7.61	3.23
8	Taiwan	9499	9517	0.18	2.72	4804	4445	-7.48	2.60
9	Vietnam	6750	7622	12.91	2.18	3718	4001	7.62	2.34
10	Pakistan	8023	8126	1.28	2.33	4199	3888	-7.40	2.28

Source: GTA

World trade in textiles reported a decline of (-) 3.70% in 2019, declining from US \$ 177.31 Bn during January-June 2018 to US \$ 170.75 Bn during January-June 2019.

China, the leading exporter of textiles to the world, reported a slight growth of 0.62% in 2019.

India, the 3rd largest exporter reported a decline of (-) 9.28% during the period January-June 2019

TOP TEN EXPORTERS OF RMG CLOTHING

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - June		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	430,498	451,852	4.96	100.00	212,091	209,196	-1.37	100.00
1	China	146030	145052	-0.67	32.10	63664	60277	-5.32	28.81
2	Bangladesh	32968	36997	12.22	8.19	18587	19745	6.23	9.44
3	Vietnam	26302	30057	14.27	6.65	13360	14659	9.73	7.01
4	Germany	20325	23345	14.86	5.17	11431	11367	-0.56	5.43
5	Italy	21449	23202	8.17	5.13	11158	11143	-0.14	5.33
6	India	17,434	15,692	-9.99	3.47	8,381	8,968	7.01	4.29
7	Turkey	14798	15307	3.44	3.39	7657	7663	0.08	3.66
8	Spain	13824	14295	3.40	3.16	6674	6378	-4.44	3.05
9	France	10748	12019	11.82	2.66	5863	5868	0.09	2.81
10	Netherlands	10308	12113	17.51	2.68	5651	5801	2.66	2.77

Source: GTA

World trade in RMG Clothing reported a decline of (-) 1.37% in 2019, declining from US \$ 212.09 Bn during January-June 2018 to US \$ 209.19 Bn during January-June 2019.

Exports from Bangladesh & Vietnam grew by 6.23% and 9.73% respectively during January-June 2019.

During the period January-June 2019, India's exports reported a positive growth of 7.01%.

MAJOR IMPORTERS OF COTTON TEXTILES

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - June		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	97,555	102,879	5.46	100.00	51,292	48,892	-4.68	100.00
1	USA	14210	14884	4.75	14.47	7184	7398	2.98	15.13
2	China	8735	9126	4.48	8.87	4520	4193	-7.25	8.58
3	Vietnam	5920	6827	15.32	6.64	3321	3531	6.31	7.22
4	Bangladesh	5220	5956	14.10	5.79	3049	2704	-11.30	5.53
5	Germany	4894	5030	2.78	4.89	2562	2366	-7.65	4.84
6	Japan	3580	3772	5.37	3.67	1794	1813	1.05	3.71
7	Hong Kong	3448	3374	-2.17	3.28	1739	1504	-13.53	3.08
8	France	2813	2938	4.43	2.86	1491	1386	-7.06	2.83
9	Italy	2782	2784	0.06	2.71	1485	1376	-7.29	2.82
10	UK	2382	2453	2.97	2.38	1202	1198	-0.36	2.45

Source: GTA

World import trade in cotton textiles reported a decline of (-) 4.68% in 2019, declining from US \$ 51.29 Bn during January-June 2018 to US \$ 48.89 Bn during January-June 2019.

USA, Vietnam and Japan reported positive growth in import of cotton textiles during January-June 2019.

MAJOR IMPORTERS OF COTTON YARN

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - June		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	13,043	13,914	6.68	100.00	7,094	6,303	-11.15	100.00
1	China	5460	5853	7.19	42.06	2890	2707	-6.33	42.94
2	Bangladesh	1019	1209	18.62	8.69	631	487	-22.86	7.72
3	Turkey	652	547	-16.09	3.93	332	264	-20.30	4.19
4	Hong Kong	684	595	-13.01	4.28	306	244	-20.31	3.87
5	S, Korea	419	539	28.56	3.87	291	223	-23.38	3.54
6	Vietnam	308	448	45.64	3.22	198	200	1.12	3.17
7	Italy	369	349	-5.60	2.50	184	177	-3.59	2.81
8	Portugal	367	386	5.08	2.77	221	172	-22.26	2.72
9	Russia	304	343	12.88	2.47	169	163	-3.68	2.58
10	Egypt	260	254	-2.34	1.83	132	128	-3.37	2.03

Source: GTA

Overall imports of cotton yarn have declined by (-) 11.15% during the period January-June 2019.

During January-June 2019, all other importers amongst the top ten registered negative growth except Vietnam.

MAJOR EXPORTERS OF COTTON YARN

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - June		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	13,779	14,577	5.80	100.00	7,618	6,831	-10.33	100.00
1	India	3,452	3,932	13.91	26.97	2,017	1,614	-20.02	23.62
2	Vietnam	2489	2632	5.74	18.05	1295	1338	3.29	19.58
3	China	1637	1747	6.71	11.98	940	907	-3.58	13.27
4	USA	1253	1237	-1.27	8.48	629	623	-0.91	9.13
5	Pakistan	1247	1255	0.67	8.61	709	576	-18.74	8.43
6	Indonesia	592	606	2.42	4.16	327	315	-3.65	4.61
7	Turkey	506	591	16.88	4.05	302	273	-9.61	4.00
8	Hong Kong	698	618	-11.49	4.24	336	262	-22.12	3.84
9	Taiwan	260	299	14.72	2.05	166	139	-16.31	2.03
10	Italy	220	226	2.80	1.55	120	100	-16.85	1.46

Source: GTA

World trade in cotton yarn reported a decline of (-) 10.33% in 2019, declining from US \$ 7.61 Bn during January-June 2018 to US \$ 6.83 Bn during January-June 2019.

India, the largest exporter reported a decline of (-) 20.02% with an export of US \$ 1.61 Bn during January-June 2019.

Exports from Vietnam grew by 3.29% during the period January-June 2019.

MAJOR IMPORTERS OF COTTON FABRICS

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - June		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	45,093	47,428	5.18	100.00	24,016	22,484	-6.38	100.00
1	Vietnam	5125	5820	13.56	12.27	2858	3051	6.73	13.57
2	Bangladesh	4066	4578	12.59	9.65	2331	2106	-9.67	9.36
3	USA	2807	2958	5.39	6.24	1455	1441	-0.98	6.41
4	China	2638	2656	0.72	5.60	1343	1192	-11.24	5.30
5	Hong Kong	2298	2272	-1.13	4.79	1187	1014	-14.58	4.51
6	Indonesia	1896	2030	7.05	4.28	979	942	-3.73	4.19
7	Cambodia	1681	1854	10.31	3.91	952	924	-2.98	4.11
8	Germany	1444	1444	-0.06	3.04	767	683	-10.91	3.04
9	Italy	1334	1289	-3.37	2.72	702	641	-8.77	2.85
10	India	978	1111	13.62	2.34	555	549	-1.10	2.44

Source: GTA

Overall imports of cotton fabrics have declined by (-) 6.38% during the period January-June 2019.

During January-June 2019, all other importers amongst the top ten registered negative growth except Vietnam.

MAJOR IMPORTERS OF COTTON MADEUPS

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - June		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	41,099	43,390	5.58	100.00	21,133	21,029	-0.49	100.00
1	USA	11269	11779	4.52	27.15	5651	5894	4.30	28.03
2	Germany	3213	3358	4.49	7.74	1664	1571	-5.59	7.47
3	Japan	2748	2909	5.85	6.70	1363	1384	1.55	6.58
4	France	2026	2139	5.57	4.93	1063	999	-6.04	4.75
5	UK	1653	1714	3.73	3.95	814	840	3.16	3.99
6	Netherlands	1343	1459	8.68	3.36	724	729	0.72	3.47
7	Italy	1079	1146	6.23	2.64	598	558	-6.70	2.65
8	Canada	1031	1060	2.82	2.44	521	516	-1.02	2.45
9	Australia	909	943	3.78	2.17	466	447	-4.00	2.13
10	Spain	862	879	2.02	2.03	439	437	-0.47	2.08

Source: GTA

World import trade in cotton madeups reported a decline of (-) 0.49% in 2019, declining from US \$ 21.13 Bn during January-June 2018 to US \$ 21.02 Bn during January-June 2019.

USA, Japan, UK and Netherlands reported growth of 4.30%, 1.55%, 3.16% and 0.72% respectively during January-June 2019. Germany, France, Italy, Canada, Australia and Spain reported negative growth during January-June 2019.

USA Trade in Textiles & Clothing - IMPORTS

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - September		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	109,718	114,931	4.75	100.00	85,947	88,991	3.54	100.00
1	China	38951	40477	3.92	35.22	29894	29548	-1.16	33.20
2	Vietnam	11849	12626	6.56	10.99	9519	10717	12.58	12.04
3	India	7,822	8,120	3.81	7.06	6,195	6,513	5.12	7.32
4	Bangladesh	5141	5488	6.76	4.78	4243	4614	8.73	5.18
5	Mexico	5380	5383	0.05	4.68	4086	3943	-3.48	4.43
6	Indonesia	4784	4725	-1.24	4.11	3574	3599	0.69	4.04
7	Pakistan	2796	2907	3.98	2.53	2165	2325	7.41	2.61
8	Honduras	2582	2711	4.96	2.36	1992	2191	9.99	2.46
9	Cambodia	2196	2481	12.95	2.16	1875	2108	12.39	2.37
10	Italy	1933	2135	10.44	1.86	1560	1614	3.48	1.81

Source: GTA

Overall, the Textile and Clothing import in USA grew by 3.54% during January-September 2019 reaching a level of US \$ 88.99 Bn during January-September 2019.

India, the largest exporter reported a growth of 5.12% with an export of US \$ 6.51 Bn during January-September 2019.

The top ten suppliers of T&C to USA hold a collective share of 75% in textile and clothing imports.

USA Trade in Textiles - IMPORTS

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - September		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	28,924	31,088	7.48	100.00	22,986	23,230	1.06	100.00
1	China	11678	12792	9.53	41.15	9292	9076	-2.32	39.07
2	India	4,113	4,265	3.70	13.72	3,166	3,253	2.77	14.00
3	Mexico	1703	1887	10.82	6.07	1418	1430	0.79	6.15
4	Pakistan	1498	1514	1.03	4.87	1135	1203	5.95	5.18
5	Turkey	1083	1210	11.74	3.89	890	925	3.92	3.98
6	South Korea	944	1035	9.72	3.33	759	861	13.38	3.70
7	Canada	1251	1244	-0.56	4.00	943	859	-8.84	3.70
8	Germany	638	717	12.30	2.30	543	552	1.60	2.37
9	Japan	614	635	3.44	2.04	472	490	3.63	2.11
10	Taiwan	612	603	-1.43	1.94	453	473	4.43	2.04

Source: GTA

The Textile market in USA grew by 1.06% during January-September 2019 reaching a level of US \$ 23.23 Bn.

India, the largest exporter reported a growth of 2.77% with an export of US \$ 3.25 Bn during January-September 2019.

South Korea ranked 6th reported the highest growth of 13.38% during January-September 2019.

USA Trade in RMG Clothing - IMPORTS

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - September		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	80,794	83,842	3.77	100.00	62,961	65,760	4.45	100.00
1	China	27273	27685	1.51	33.02	20602	20471	-0.63	31.13
2	Vietnam	11463	12192	6.36	14.54	9180	10293	12.12	15.65
3	Bangladesh	4894	5242	7.10	6.25	4038	4421	9.49	6.72
4	Indonesia	4594	4526	-1.47	5.40	3428	3425	-0.08	5.21
5	India	3,709	3,855	3.93	4.60	3,030	3,260	7.59	4.96
6	Mexico	3677	3496	-4.93	4.17	2667	2514	-5.75	3.82
7	Honduras	2537	2667	5.13	3.18	1961	2155	9.91	3.28
8	Cambodia	2165	2444	12.90	2.92	1848	2064	11.67	3.14
9	El Salvador	1915	1927	0.64	2.30	1440	1400	-2.73	2.13
10	Sri Lanka	1965	1751	-10.90	2.09	1316	1384	5.16	2.10

Source: GTA

RMG Clothing import in USA grew by 4.45% rising from US \$ 62.96 Bn during January-September 2018 to US \$ 65.76 Bn during January-September 2019.

Exports from Vietnam and Bangladesh grew by 12.12% and 9.49% respectively during January-September 2019.

India, the 5th largest exporter reported a growth of 7.59% with an export of US \$ 3.26 Bn during January-September 2019.

USA Trade in Cotton Textiles - IMPORTS

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - September		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	14,175	14,865	4.87	100.00	11,029	11,238	1.90	100.00
1	China	6032	6465	7.17	43.49	4725	4780	1.16	42.54
2	India	2,728	2,763	1.30	18.59	2,063	2,093	1.44	18.62
3	Pakistan	1367	1390	1.64	9.35	1042	1098	5.35	9.77
4	Mexico	660	727	10.13	4.89	551	557	1.10	4.96
5	Canada	502	505	0.75	3.40	376	346	-8.07	3.08
6	Vietnam	240	254	5.88	1.71	201	282	40.69	2.51
7	South Korea	294	307	4.32	2.07	229	248	8.03	2.20
8	Turkey	296	288	-2.47	1.94	218	207	-4.96	1.84
9	Japan	217	216	-0.49	1.45	161	174	8.16	1.55
10	Italy	230	236	2.30	1.59	178	174	-2.17	1.55

Source: GTA

The Cotton Textile market in USA grew by 1.90% during January-September 2019 reaching a level of US \$ 11.23 Bn.

India, the 2nd largest exporter reported a growth of 1.44% with an export of US \$ 2.09 Bn during January-September 2019.

Vietnam ranked 6th reported the highest growth of 40.69% during the period January-September 2019.

EU28 Trade in Textiles & Clothing - IMPORTS

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - September		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	127,225	135,546	6.54	100.00	102,972	102,015	-0.93	100.00
1	China	42440	44130	3.98	32.56	33182	32585	-1.80	31.94
2	Bangladesh	17854	19824	11.03	14.63	15307	15843	3.50	15.53
3	Turkey	16412	17287	5.33	12.75	13099	12736	-2.77	12.48
4	India	8,842	9,183	3.85	6.77	7,324	6,952	-5.09	6.81
5	Pakistan	5943	6219	4.66	4.59	4730	4735	0.11	4.64
6	Vietnam	3998	4404	10.17	3.25	3273	3468	5.96	3.40
7	Cambodia	4258	4680	9.93	3.45	3514	3428	-2.44	3.36
8	Morocco	3284	3523	7.29	2.60	2667	2570	-3.62	2.52
9	Myanmar	1286	2007	56.11	1.48	1448	1965	35.72	1.93
10	Tunisia	2514	2740	8.98	2.02	2070	1939	-6.36	1.90

Source: GTA

Overall, the Textile and Clothing import in EU (28) reported a decline of (-) 0.93% during January-September 2019, declining from US \$ 102.97 Bn to US \$ 102.01 Bn during January-September 2018.

India being the 4th largest exporter, reported a decline of (-) 5.09% during January-September 2019.

Myanmar (rank 9th) reported highest growth of 35.72% during January-September 2019.

EU28 Trade in Textiles - IMPORTS

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - September		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	33,904	36,076	6.41	100.00	27,440	26,881	-2.04	100.00
1	China	11390	12510	9.83	34.68	9576	9918	3.57	36.89
2	Turkey	5559	5738	3.21	15.90	4315	4098	-5.04	15.24
3	India	3,180	3,375	6.14	9.35	2,571	2,366	-7.96	8.80
4	Pakistan	2892	2994	3.52	8.30	2260	2167	-4.11	8.06
5	USA	1296	1358	4.84	3.77	1054	1064	0.98	3.96
6	South Korea	1237	1322	6.91	3.67	1018	947	-7.02	3.52
7	Japan	774	846	9.35	2.34	635	636	0.22	2.37
8	Switzerland	878	908	3.42	2.52	696	604	-13.21	2.25
9	Vietnam	419	469	11.97	1.30	342	418	22.32	1.55
10	Egypt	487	510	4.69	1.41	383	362	-5.67	1.35

Source: GTA

In January-September 2019, imports of textile have declined by (-) 2.04% reaching a level of US \$ 26.88 Bn.

India being the 3rd largest exporter, reported a decline of (-) 7.96% during January-September 2019.

Vietnam (rank 9th) reported highest growth of 22.32% during January-September 2019.

EU28 Trade in RMG Clothing - IMPORTS

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - September		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	93,321	99,470	6.59	100.00	75,532	75,134	-0.53	100.00
1	China	31050	31620	1.84	31.79	23606	22667	-3.98	30.17
2	Bangladesh	17382	19333	11.23	19.44	14940	15499	3.74	20.63
3	Turkey	10853	11549	6.42	11.61	8783	8639	-1.65	11.50
4	India	5,662	5,808	2.57	5.84	4,753	4,585	-3.53	6.10
5	Cambodia	4233	4649	9.83	4.67	3491	3403	-2.51	4.53
6	Vietnam	3579	3935	9.96	3.96	2932	3050	4.05	4.06
7	Pakistan	3050	3225	5.74	3.24	2469	2568	3.98	3.42
8	Morocco	2991	3232	8.03	3.25	2440	2353	-3.57	3.13
9	Myanmar	1280	2003	56.45	2.01	1444	1960	35.72	2.61
10	Tunisia	2231	2433	9.08	2.45	1844	1708	-7.33	2.27

Source: GTA

RMG Clothing imports into EU (28) reported a decline of (-) 0.53% during January-September 2019, declining from US \$ 75.53 Bn to US \$ 75.13 Bn during January-September 2018.

India being the 4th largest exporter, reported a decline of (-) 3.53% during January-September 2019.

Myanmar (rank 9th) reported highest growth of 35.72% during January-September 2019.

EU28 Trade in Cotton Textiles - IMPORTS

Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - September		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	13,190	13,599	3.10	100.00	10,265	9,965	-2.92	100.00
1	China	3929	4174	6.23	30.69	3136	3276	4.46	32.88
2	Turkey	2376	2382	0.25	17.52	1794	1652	-7.91	16.58
3	Pakistan	2188	2288	4.60	16.83	1725	1649	-4.38	16.55
4	India	1,580	1,591	0.70	11.70	1,213	1,107	-8.75	11.11
5	Switzerland	420	445	5.85	3.27	341	284	-16.70	2.85
6	USA	326	324	-0.76	2.38	249	246	-1.02	2.47
7	Bangladesh	323	319	-1.01	2.35	236	215	-8.77	2.16
8	Vietnam	251	254	1.03	1.87	186	215	15.70	2.15
9	South Korea	249	247	-0.87	1.81	189	175	-7.49	1.75
10	Egypt	258	257	-0.40	1.89	198	169	-14.41	1.70

Source: GTA

In January-September 2019, imports of cotton textile have declined by (-) 2.92% reaching a level of US \$ 9.96 Bn.

Exports from China grew by 4.46% in January-September 2019. India being the 4th largest exporter, reported a decline of (-) 8.75% during January-September 2019.

Vietnam (rank 8th) reported highest growth of 15.70% during January-September 2019.

India's Export Performance during 2018-2019 & 2019-2020

India's Cotton Textiles Export to World						
Month	FY 2018-19		FY 2019-20		Growth of 2019-20 over 2018-19 (%)	
	INR Crore	US\$ Million	INR Crore	US\$ Million	INR	US\$
April	7,184.44	1,094.58	5,861.69	844.29	-18.4%	-22.9%
May	7,058.62	1,045.11	5,877.58	842.39	-16.7%	-19.4%
June	7,199.39	1,061.96	5,132.72	739.17	-28.7%	-30.4%
July	7,125.48	1,037.29	5,330.41	774.68	-25.19%	-25.32%
August	7,375.99	1,060.58	5,603.67	787.63	-24.0%	-25.7%
September	6,663.25	922.69	5,542.97	777.05	-16.8%	-15.8%
October	6,783.61	939.36	5,838.55	821.88	-13.9%	-12.5%
April - October	49,390.78	7,161.57	39,187.59	5,587.08	-20.7%	-22.0%

Source: DGCIS, Kolkata

During the period **April - October 2019-20**, India's cotton textile exports reached a level of **USD 5,587.08 million** marking a **decline of (-) 22%** as compared to the same period in the previous fiscal year.

During **April - October 2018-19**, India's cotton textile exports were valued at **USD 7,161.57 million**.

India's Export Performance during 2018-2019 & 2019-2020

India Export Statistics of Cotton Textiles (Including Raw Cotton)		Value in US\$ Millions	
		April-October	% Change
Commodity	2018-19	2019-20(P)	2019-20(P)
Cotton Textiles	7,161.57	5,587.08	-22.0%
Cotton Yarn	2,394.11	1,497.45	-37.45%
Cotton Fabrics & Madeups	3,480.32	3,549.80	2.00%
Other Textile Yarn, Fabric Madeup Articles	260.54	281.53	8.06%
Raw Cotton	1,008.91	263.06	-73.93%
% Share of			
Cotton Yarn	33.51%	26.78%	
Cotton Fabrics & Madeups	48.72%	63.48%	
Other Textile Yarn, Fabric Madeup Articles	3.65%	5.03%	
Cotton Raw including waste	14.12%	4.70%	

Source: DGCIS, Kolkata

THANK YOU !

**The Cotton Textiles Export Promotion Council
(Sponsored by Government of INDIA)**

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