

***Presentation at COA Meeting
10th June, 2019***

***Overview of Current Trade in
TEXTILES & CLOTHING***

OUTLINE

World Trade in Textiles & Clothing

US Imports of Textiles & Clothing

EU28 Imports of Textiles & Clothing

**Top Importers of Cotton Yarn, Fabrics
and Madeups**

**India's Export Performance during
2017-2018 and 2018-2019**

World Trade in Textiles & Clothing - EXPORT

World Export Statistics of Textiles & Clothing								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	730,331	759,689	801,141	100.00	100.00	100.00	5.46
1	China	257,316	258,456	266,536	35.23	34.02	33.27	3.13
2	Germany	30,716	35,090	38,890	4.21	4.62	4.85	10.83
3	Bangladesh	34,039	34,910	38,861	4.66	4.60	4.85	11.32
4	Vietnam	29,834	33,053	37,679	4.08	4.35	4.70	14.00
5	India	35,529	37,442	37,148	4.86	4.93	4.64	-0.78
6	Italy	32,170	33,992	36,472	4.40	4.47	4.55	7.29
7	Turkey	26,192	26,834	27,877	3.59	3.53	3.48	3.89
8	United States	23,609	25,885	27,144	3.23	3.41	3.39	4.86
9	Hong Kong	22,797	21,314	20,438	3.12	2.81	2.55	-4.11
10	Spain	16,526	18,643	19,278	2.26	2.45	2.41	3.41

Source: GTA

- World export trade in T&C increased by 5.46% from US \$ 759.68 Bn during Jan-Dec 2017 to US \$ 801.14 Bn during Jan-Dec 2018.
- Amongst the top ten markets, Vietnam reported the highest growth with growth rate of 14.00 % during Jan-Dec 2018.
- India reported a decline of (-) 0.78% with exports decreasing from US\$ 37.44 Bn in Jan-Dec 2017 to US\$ 37.14 Bn in Jan-Dec 2018.
- China being the largest exporter with US \$ 266.53 Bn showed an growth of 3.13% in Jan-Dec 2018 followed by Germany, Bangladesh, Italy, Turkey, USA and Spain.

World Trade in Textiles & Clothing - IMPORT

World Import Statistics of Textiles & Clothing								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	633,849	663,356	710,516	100.00	100.00	100.00	7.11
1	United States	109,460	109,858	115,072	17.27	16.56	16.20	4.75
2	Germany	49,026	52,239	55,281	7.73	7.87	7.78	5.82
3	Japan	34,817	35,067	37,721	5.49	5.29	5.31	7.57
4	China	28,514	31,030	34,172	4.50	4.68	4.81	10.13
5	France	28,487	29,785	31,846	4.49	4.49	4.48	6.92
6	UK	31,396	30,172	31,028	4.95	4.55	4.37	2.84
7	Vietnam	21,856	24,197	27,901	3.45	3.65	3.93	15.31
8	Italy	24,034	25,093	26,984	3.79	3.78	3.80	7.54
9	Spain	21,717	23,034	24,111	3.43	3.47	3.39	4.68
10	Netherlands	19,801	20,955	23,512	3.12	3.16	3.31	12.20

Source: GTA

- World import trade in T&C increased by 7.11% from US \$ 663.35 Bn during Jan-Dec 2017 to US \$ 710.51 Bn during Jan-Dec 2018.
- During the period Jan-Dec 2018, USA is the largest importer of T&C with US \$ 115.07 Bn.
- China, 4th largest importer have reported a growth of 10.13% during this period Jan-Dec 2018. Vietnam 7th largest importer showed highest growth of 15.31% in Jan-Dec 2018.
- Germany, Japan, France, UK, Italy, Spain and Netherlands have showed positive growth during the period Jan-Dec 2018.

TOP TEN IMPORTERS OF TEXTILES

World Import Statistics of Textiles								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	263,608	279,741	298,293	100.00	100.00	100.00	6.63
1	United States	28,128	29,024	31,166	10.67	10.38	10.45	7.38
2	China	22,413	24,433	26,611	8.50	8.73	8.92	8.91
3	Vietnam	19,201	20,752	23,109	7.28	7.42	7.75	11.36
4	Germany	14,064	14,677	15,364	5.34	5.25	5.15	4.68
5	Bangladesh	9,734	10,922	12,599	3.69	3.90	4.22	15.36
6	Italy	9,352	9,845	10,243	3.55	3.52	3.43	4.04
7	Japan	8,464	8,683	9,267	3.21	3.10	3.11	6.73
8	Indonesia	7,749	8,227	9,163	2.94	2.94	3.07	11.37
9	Turkey	8,442	9,768	8,779	3.20	3.49	2.94	-10.13
10	UK	7,592	7,491	7,765	2.88	2.68	2.60	3.65

Source: GTA

- World Import trade in Textiles increased by 6.63% from US \$ 279.74 Bn during Jan-Dec 2017 to US \$ 298.29 Bn during Jan-Dec 2018.
- United States the largest importer of textiles has increased by 7.38% from US \$ 29.02 Bn during Jan-Dec 2017 to US \$ 31.16 Bn during Jan-Dec 2018.
- Bangladesh, 5th largest importer reported highest growth of 15.36% during Jan-Dec 2018.
- China, Vietnam, Germany, Italy, Japan, Indonesia and UK have reported positive growth during this period.

TOP TEN EXPORTERS OF TEXTILES

World Export Statistics of Textiles								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	312,404	329,190	349,289	100.00	100.00	100.00	6.11
1	China	107,885	112,426	121,483	34.53	34.15	34.78	8.06
2	United States	18,660	20,900	21,882	5.97	6.35	6.26	4.70
3	India	18,554	20,008	21,456	5.94	6.08	6.14	7.24
4	Germany	14,182	14,765	15,546	4.54	4.49	4.45	5.29
5	Italy	12,147	12,543	13,270	3.89	3.81	3.80	5.79
6	Turkey	11,426	12,037	12,570	3.66	3.66	3.60	4.43
7	South Korea	11,388	11,423	11,659	3.65	3.47	3.34	2.07
8	Taiwan	9,335	9,499	9,517	2.99	2.89	2.72	0.18
9	Pakistan	7,807	8,023	8,126	2.50	2.44	2.33	1.28
10	Vietnam	5,753	6,750	7,622	1.84	2.05	2.18	12.91

Source: GTA

- World export trade in textiles increased by 6.11% from US \$ 329.19 Bn during Jan-Dec 2017 to US \$ 349.28 Bn during Jan-Dec 2018.
- China, being the leading exporter, reported a growth of 8.06% during Jan-Dec 2018, India (3rd largest exporter) reported a growth of 7.24% during Jan-Dec 2018.
- United States (2nd largest exporter) reported a growth of 4.70% during Jan-Dec 2018.
- Vietnam (10th largest exporter) reported a highest growth of 12.91% during Jan-Dec 2018.
- Germany, Italy, Turkey, S.Korea, Taiwan & Pakistan reported positive growth during 2018.

TOP TEN EXPORTERS OF RMG CLOTHING

World Export Statistics of RMG Clothing								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	417,927	430,498	451,852	100.00	100.00	100.00	4.96
1	China	149,431	146,030	145,052	35.76	33.92	32.10	-0.67
2	Bangladesh	32,208	32,968	36,997	7.71	7.66	8.19	12.22
3	Vietnam	24,081	26,302	30,057	5.76	6.11	6.65	14.27
4	Germany	16,534	20,325	23,345	3.96	4.72	5.17	14.86
5	Italy	20,023	21,449	23,202	4.79	4.98	5.13	8.17
6	India	16,975	17,434	15,692	4.06	4.05	3.47	-9.99
7	Turkey	14,766	14,798	15,307	3.53	3.44	3.39	3.44
8	Spain	12,225	13,824	14,295	2.93	3.21	3.16	3.40
9	Hong Kong	14,916	13,732	13,130	3.57	3.19	2.91	-4.38
10	Netherlands	9,050	10,308	12,113	2.17	2.39	2.68	17.51

Source: GTA

- World export trade in clothing increased by 4.96% from US \$ 430.49 Bn during Jan-Dec 2017 to US \$ 451.85 Bn during Jan-Dec 2018.
- Amongst the top ten suppliers, China (largest exporter) showed a slight decline of (-) 0.67%. Bangladesh (2nd largest exporter) reported a growth of 12.22%. Vietnam (3rd largest exporter) reported a growth of 14.27% during Jan-Dec 2018.
- Germany being the 4th largest exporter reported growth of 14.86%.
- India (6th) have declined by (-) 9.99% during Jan-Dec 2018.
- Italy, Turkey, Spain and Netherlands have reported positive growth during Jan-Dec 2018.

US Trade in Textiles & Clothing - IMPORTS

United States Import Statistics of Textiles & Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - March		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	109,858	115,072	4.75	100.00	26,626	27,953	4.98	100.00
1	China	38,979	40,501	3.91	35.20	8,714	8,595	-1.37	30.75
2	Vietnam	11,853	12,629	6.55	10.97	2,927	3,345	14.27	11.97
3	India	7,822	8,124	3.85	7.06	2,070	2,249	8.66	8.05
4	Bangladesh	5,142	5,490	6.77	4.77	1,386	1,590	14.67	5.69
5	Indonesia	4,785	4,726	-1.24	4.11	1,207	1,265	4.78	4.53
6	Mexico	5,448	5,404	-0.80	4.70	1,294	1,263	-2.43	4.52
7	Pakistan	2,796	2,909	4.03	2.53	700	768	9.74	2.75
8	Cambodia	2,197	2,482	13.00	2.16	602	648	7.59	2.32
9	Honduras	2,588	2,714	4.87	2.36	586	633	8.11	2.27
10	Italy	1,938	2,142	10.54	1.86	507	540	6.63	1.93

Source: GTA

- Overall imports of T&C into USA have reported a growth of 4.98% to a level of US \$ 27.95 Bn during Jan-Mar 2019.
- India remains the third largest supplier of T&C to USA during Jan-Mar 2019, recording a growth of 8.66% after China and Vietnam. Imports from China have declined by (-) 1.37% in Jan-Mar 2019, while Vietnam (the second largest supplier) reported a growth of 14.27% in Jan-Mar 2019.
- Bangladesh (4th) reported a highest growth of 14.67% during the period Jan-Mar 2019.
- Indonesia, Pakistan, Cambodia, Honduras and Italy reported positive growth during Jan-Mar 2019.
- Mexico have declined during Jan-Mar 2019.

US Trade in Textiles - IMPORTS

United States Import Statistics of Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - March		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	29,024	31,166	7.38	100.00	7,207	7,427	3.04	100.00
1	China	11,696	12,806	9.49	41.09	2,836	2,741	-3.36	36.91
2	India	4,113	4,267	3.73	13.69	1,027	1,081	5.31	14.56
3	Mexico	1,770	1,891	6.82	6.07	444	456	2.73	6.14
4	Pakistan	1,499	1,514	1.06	4.86	376	407	8.13	5.48
5	Turkey	1,084	1,211	11.70	3.89	284	306	7.68	4.12
6	Canada	1,253	1,245	-0.61	4.00	312	292	-6.40	3.93
7	South Korea	945	1,033	9.39	3.32	224	292	30.47	3.93
8	Germany	639	718	12.37	2.30	175	183	4.98	2.47
9	Japan	615	638	3.72	2.05	148	162	9.56	2.19
10	Italy	589	608	3.23	1.95	147	155	5.83	2.09

Source: GTA

- The overall US imports of Textiles reported a growth of 3.04% to a level of US \$ 7.42 Bn during Jan-Mar of 2019.
- India remains the second largest supplier of Textiles to USA and have reported growth of 5.31% during Jan-Mar 2019.
- Imports from China reported a decline by (-) 3.36% in Jan-Mar 2019, while Mexico (the third largest supplier) reported growth of 2.73% in Jan-Mar 2019.
- Pakistan (4th) reported a growth of 8.13% in Jan-Mar 2019.
- Turkey, South Korea, Germany, Japan & Italy reported positive growth during the period of Jan-Mar 2019.

US Trade in RMG Clothing - IMPORTS

United States Import Statistics of RMG Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - March		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	80,834	83,906	3.80	100.00	19,419	20,526	5.70	100.00
1	China	27,283	27,696	1.51	33.01	5,878	5,854	-0.41	28.52
2	Vietnam	11,467	12,195	6.35	14.53	2,836	3,209	13.17	15.64
3	Bangladesh	4,895	5,243	7.12	6.25	1,313	1,520	15.79	7.40
4	Indonesia	4,595	4,528	-1.47	5.40	1,157	1,212	4.82	5.91
5	India	3,709	3,857	4.00	4.60	1,043	1,168	11.95	5.69
6	Mexico	3,677	3,513	-4.47	4.19	851	807	-5.13	3.93
7	Cambodia	2,166	2,446	12.94	2.92	591	633	7.01	3.08
8	Honduras	2,542	2,671	5.05	3.18	577	623	8.05	3.04
9	Sri Lanka	1,965	1,752	-10.86	2.09	474	513	8.10	2.50
10	El Salvador	1,921	1,930	0.44	2.30	439	419	-4.58	2.04

Source: GTA

- The overall US imports of Clothing reported a growth of 5.70% to a level of US \$ 20.52 Bn during Jan-Mar of 2019.
- Imports from China reported a decline by (-) 0.41% in Jan-Mar 2019.
- India remains the fifth largest supplier of Clothing to USA during Jan-Mar 2019, recording a growth of 11.95%. Vietnam (the second largest supplier) reported a growth of 13.17% during this period.
- Bangladesh (3rd) largest supplier reported a highest growth of 15.79 in Jan-Mar 2019.
- Cambodia, Honduras & Sri Lanka have reported positive growth during the period Jan-Mar 2019.

EU28 Trade in Textiles & Clothing - IMPORTS

EU28 Import Statistics of Textiles & Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - March		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	127,213	135,459	6.48	100.00	34,821	34,434	-1.11	100.00
1	China	42,423	44,095	3.94	32.55	11,116	10,662	-4.08	30.96
2	Bangladesh	17,857	19,819	10.99	14.63	5,149	5,541	7.61	16.09
3	Turkey	16,414	17,287	5.31	12.76	4,568	4,371	-4.32	12.69
4	India	8,843	9,176	3.77	6.77	2,657	2,489	-6.33	7.23
5	Pakistan	5,943	6,213	4.55	4.59	1,590	1,640	3.14	4.76
6	Vietnam	3,997	4,396	9.98	3.25	1,089	1,137	4.46	3.30
7	Cambodia	4,258	4,679	9.90	3.45	1,086	1,109	2.10	3.22
8	Morocco	3,284	3,522	7.26	2.60	879	846	-3.78	2.46
9	Tunisia	2,515	2,740	8.96	2.02	776	713	-8.09	2.07
10	Myanmar	1,286	2,004	55.86	1.48	406	583	43.72	1.69

Source: GTA

- Overall imports of T&C into EU(28) have reported a growth of 6.48% to a level of US \$ 135.45 Bn during Jan-Dec of 2018. However, imports have declined by (-) 1.11% during the period Jan-Mar 2019.
- Import from leading supplier China have reported a decline of (-) 4.08% in Jan-Mar 2019, while Bangladesh reported a growth of 7.61% during the period Jan-Mar 2019.
- India (4th largest supplier) have declined by (-) 6.33% in Jan-Mar 2019.
- Pakistan, Vietnam, Cambodia and Myanmar recorded positive growth during Jan-Mar 2019.

EU28 Trade in Textiles - IMPORTS

EU28 Import Statistics of Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - March		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	33,906	36,071	6.38	100.00	9,549	9,312	-2.48	100.00
1	China	11,389	12,509	9.84	34.68	3,402	3,450	1.40	37.05
2	Turkey	5,560	5,739	3.22	15.91	1,551	1,421	-8.41	15.26
3	India	3,180	3,374	6.10	9.35	872	817	-6.26	8.77
4	Pakistan	2,894	2,994	3.47	8.30	728	742	1.92	7.97
5	USA	1,296	1,357	4.75	3.76	346	348	0.55	3.74
6	South Korea	1,237	1,319	6.61	3.66	336	323	-3.93	3.47
7	Japan	774	846	9.35	2.35	201	212	5.77	2.28
8	Switzerland	878	908	3.43	2.52	245	212	-13.75	2.27
9	Vietnam	419	469	11.96	1.30	114	136	19.78	1.47
10	Egypt	487	510	4.69	1.41	136	128	-6.20	1.37

Source: GTA

- Overall imports of Textiles into EU(28) have reported a growth of 6.38% to a level of US \$ 36.07 Bn during Jan-Dec of 2018. However, imports have declined by (-) 2.48% during the period Jan-Mar 2019.
- Import from leading supplier China have reported a growth of 1.40% in Jan-Mar 2019, while Turkey has declined by (-) 8.41% during the period Jan-Mar 2019.
- India (3th largest supplier) have declined by (-) 6.26% in Jan-Mar 2019.
- Vietnam (9th largest supplier) have reported highest growth of 19.78% in Jan-Mar 2019.
- Pakistan, USA and Japan recorded positive growth during Jan-Mar 2019.

EU28 Trade in RMG Clothing - IMPORTS

EU28 Import Statistics of RMG Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - March		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	93,306	99,388	6.52	100.00	25,272	25,122	-0.59	100.00
1	China	31,034	31,585	1.78	31.78	7,714	7,212	-6.50	28.71
2	Bangladesh	17,384	19,329	11.19	19.45	5,019	5,428	8.15	21.61
3	Turkey	10,854	11,548	6.39	11.62	3,017	2,950	-2.22	11.74
4	India	5,663	5,802	2.46	5.84	1,785	1,672	-6.36	6.65
5	Cambodia	4,234	4,648	9.80	4.68	1,078	1,099	1.99	4.37
6	Vietnam	3,578	3,927	9.74	3.95	975	1,001	2.67	3.98
7	Pakistan	3,049	3,219	5.58	3.24	862	898	4.17	3.57
8	Morocco	2,992	3,231	7.99	3.25	795	770	-3.17	3.06
9	Tunisia	2,231	2,433	9.04	2.45	693	636	-8.26	2.53
10	Myanmar	1,280	2,000	56.19	2.01	405	582	43.76	2.32

Source: GTA

- Overall imports of Clothing into EU(28) have reported a growth of 6.52% to a level of US \$ 99.38 Bn during Jan-Dec of 2018. However, imports have declined by (-) 0.59% during the period Jan-Mar 2019.
- Import from leading supplier China have reported a decline of (-) 6.50% in Jan-Mar 2019, while Bangladesh reported a growth of 8.15% during the period Jan-Mar 2019.
- India (4th largest supplier) have declined by (-) 6.36% in Jan-Mar 2019.
- Cambodia, Vietnam, Pakistan and Myanmar recorded positive growth during the period Jan-Mar 2019.

MAJOR IMPORTERS OF COTTON TEXTILES

World Import Statistics of Cotton Textiles								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	93,221	97,555	102,879	100.00	100.00	100.00	5.46
1	United States	13,723	14,210	14,884	14.72	14.57	14.47	4.75
2	China	8,378	8,735	9,126	8.99	8.95	8.87	4.48
3	Vietnam	5,691	5,920	6,827	6.10	6.07	6.64	15.32
4	Bangladesh	5,130	5,220	5,956	5.50	5.35	5.79	14.10
5	Germany	4,721	4,894	5,030	5.06	5.02	4.89	2.78
6	Japan	3,508	3,580	3,772	3.76	3.67	3.67	5.37
7	Hong Kong	3,598	3,448	3,374	3.86	3.53	3.28	-2.17
8	France	2,657	2,813	2,938	2.85	2.88	2.86	4.43
9	Italy	2,708	2,782	2,784	2.90	2.85	2.71	0.06
10	Mexico	2,368	2,362	2,479	2.54	2.42	2.41	4.96

Source: GTA

- The overall imports of Cotton Textiles has increased by 5.46% during the period Jan-Dec 2018.
- United States is the leading importer of cotton textiles and has increased by 4.75% during the period Jan-Dec 2018.
- China reported a growth of 4.48% during Jan-Dec 2018.
- Vietnam (3rd) largest importer has increased by 15.32% followed by Bangladesh and Germany with 14.10% and 2.78% respectively.
- Japan, France, Italy and Mexico have recorded positive growth during the period Jan-Dec 2018.

US Trade in Cotton Textiles - IMPORTS

USA Import Statistics of Cotton Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - March		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	14,210	14,884	4.75	100.00	3,522	3,630	3.08	100.00
1	China	6,047	6,480	7.17	43.54	1,509	1,510	0.09	41.60
2	India	2,728	2,763	1.28	18.57	673	682	1.24	18.77
3	Pakistan	1,368	1,390	1.67	9.34	344	369	7.41	10.17
4	Mexico	675	728	7.83	4.89	172	182	5.39	5.01
5	Canada	503	506	0.70	3.40	120	120	0.38	3.31
6	Vietnam	240	254	6.00	1.71	52	90	74.17	2.48
7	South Korea	294	307	4.30	2.06	71	84	17.87	2.32
8	Turkey	297	289	-2.71	1.94	62	62	0.91	1.71
9	Japan	217	216	-0.30	1.45	51	59	15.79	1.62
10	Italy	231	236	2.24	1.58	55	56	0.16	1.53

Source: GTA

- The overall US imports of Cotton Textiles during Jan-Mar 2019 reported a positive growth of 3.08%.
- China being the top supplier reported a growth of 0.09% in Jan-Mar 2019, followed by India with a growth of 1.24% in Jan-Mar 2019.
- Pakistan and Mexico recorded growth of 7.41% and 5.39% in Jan-Mar 2019.
- Vietnam (6th rank) recorded highest growth of 74.17% during the period Jan-Mar 2019.
- Canada, South Korea, Turkey, Japan and Italy recorded positive growth during the period Jan-Mar 2019.

EU28 Trade in Cotton Textiles - IMPORTS

EU28 Import Statistics of Cotton Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2018	% Share 2018	January - March		% Change 2019	% Share 2019
		2017	2018			2018	2019		
	World	13,191	13,599	3.09	100.00	3,483	3,333	-4.30	100.00
1	China	3928	4173	6.22	30.68	1,062	1,069	0.68	32.07
2	Turkey	2377	2382	0.22	17.52	637	566	-11.20	16.97
3	Pakistan	2188	2288	4.56	16.83	549	560	2.04	16.81
4	India	1,580	1,591	0.66	11.70	422	382	-9.40	11.47
5	Switzerland	420	445	5.87	3.27	122	100	-18.24	3.00
6	USA	326	324	-0.56	2.38	83	83	-1.02	2.48
7	Bangladesh	323	319	-0.99	2.35	86	69	-19.15	2.08
8	Vietnam	251	254	1.02	1.87	63	68	8.16	2.05
9	Egypt	258	257	-0.40	1.89	66	62	-5.28	1.86
10	South Korea	249	247	-0.94	1.81	60	58	-3.54	1.75

Source: GTA

- The overall EU imports of Cotton Textiles has declined by (-) 4.30% during the period Jan-Mar 2019.
- Import from China has slightly increased by 0.68% during the period Jan-Mar 2019.
- Pakistan (3rd) reported a growth of 2.04% in Jan-Mar 2019.
- India as the 4th largest supplier has declined by (-) 9.40% during Jan-Mar 2019.
- Vietnam have reported positive growth in Jan-Mar 2019.
- Switzerland, USA, Bangladesh, Egypt & S. Korea declined during the period Jan-Mar 2019.

MAJOR IMPORTERS OF COTTON YARN

World Import Statistics of Cotton Yarn								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	12,215	13,043	13,914	100.00	100.00	100.00	6.68
1	China	5,129	5,460	5,853	41.99	41.86	42.06	7.19
2	Bangladesh	963	1,019	1,209	7.88	7.81	8.69	18.62
3	Hong Kong	779	684	595	6.37	5.24	4.28	-13.01
4	Turkey	509	652	547	4.17	5.00	3.93	-16.09
5	South Korea	457	419	539	3.74	3.21	3.87	28.56
6	Vietnam	254	308	448	2.08	2.36	3.22	45.64
7	Portugal	307	367	386	2.52	2.82	2.77	5.08
8	Italy	355	369	349	2.91	2.83	2.50	-5.60
9	Russia	266	304	343	2.18	2.33	2.47	12.88
10	Egypt	217	260	254	1.78	1.99	1.83	-2.34

Source: GTA

- Global imports of Cotton yarn during Jan-Dec 2018 reached a level of US \$ 13.91 Bn increasing from US \$ 13.04 Bn in Jan-Dec 2017, marking a growth of 6.68% in dollar terms.
- China's imports reached a level of US \$ 5.85 Bn in Jan-Dec 2018 recording a growth of 7.19% followed by Bangladesh with growth of 18.62% during this period.
- South Korea reported a growth of 28.56% during this period. Vietnam reported highest growth of 45.64% in Jan-Dec 2018.
- Hong Kong(3rd) declined by (-) 13.01% followed by Turkey with (-) 16.09% during 2018.
- Portugal and Russia reported a growth of 5.08% and 12.88% respectively during Jan-Dec 2018.

MAJOR EXPORTERS OF COTTON YARN

World Export Statistics of Cotton Yarn								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	12,800	13,779	14,577	100.00	100.00	100.00	5.80
1	India	3,220	3,452	3,932	25.15	25.05	26.97	13.91
2	Vietnam	2,009	2,489	2,632	15.69	18.06	18.05	5.74
3	China	1,538	1,637	1,747	12.02	11.88	11.98	6.71
4	Pakistan	1,220	1,247	1,255	9.53	9.05	8.61	0.67
5	United States	1,193	1,253	1,237	9.32	9.09	8.48	-1.27
6	Hong Kong	807	698	618	6.31	5.07	4.24	-11.49
7	Indonesia	523	592	606	4.09	4.30	4.16	2.42
8	Turkey	446	506	591	3.48	3.67	4.05	16.88
9	Taiwan	259	260	299	2.03	1.89	2.05	14.72
10	Italy	212	220	226	1.65	1.59	1.55	2.80

Source: GTA

- Global exports of cotton yarn during Jan-Dec 2018 reached a level of US \$ 14.57 Bn increasing from US \$ 13.77 Bn in Jan-Dec 2017, marking a growth of 5.80% in dollar terms.
- India's exports reached a level of US \$ 3.93 Bn in Jan-Dec 2018 increasing from US \$ 3.45 Bn in Jan-Dec 2017.
- Vietnam reported the growth of 5.74% during Jan-Dec 2018 followed by China and Pakistan with growth of 6.71% and 0.67% respectively.
- Indonesia, Turkey, Taiwan and Italy have recorded positive growth during the period Jan-Dec 2018.

MAJOR IMPORTERS OF COTTON FABRICS

World Import Statistics of Cotton Fabrics								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	43,291	45,094	47,428	100.00	100.00	100.00	5.18
1	Vietnam	4,978	5,125	5,820	11.50	11.36	12.27	13.56
2	Bangladesh	4,023	4,066	4,578	9.29	9.02	9.65	12.59
3	United States	2,709	2,807	2,958	6.26	6.22	6.24	5.39
4	China	2,698	2,638	2,656	6.23	5.85	5.60	0.72
5	Hong Kong	2,331	2,298	2,272	5.38	5.10	4.79	-1.13
6	Indonesia	1,817	1,896	2,030	4.20	4.21	4.28	7.05
7	Cambodia	1,398	1,681	1,854	3.23	3.73	3.91	10.31
8	Mexico	1,680	1,643	1,707	3.88	3.64	3.60	3.93
9	Germany	1,436	1,444	1,444	3.32	3.20	3.04	-0.06
10	Italy	1,284	1,334	1,289	2.97	2.96	2.72	-3.37
11	India	853	978	1,111	1.97	2.17	2.34	13.62

Source: GTA

- The overall imports of Cotton Fabrics has increased by 5.18% during the period Jan-Dec 2018.
- Vietnam reported a growth of 13.56% during the period Jan-Dec 2018.
- Bangladesh showed growth by 12.59% during the period Jan-Dec 2018.
- United States grew by 5.39% during this period.
- Indonesia, Cambodia and Mexico recorded positive growth during the period Jan-Dec 2018.
- India (11th) has recorded highest growth of 13.62% during the period Jan-Dec 2018.

MAJOR IMPORTERS OF COTTON MADEUPS

World Import Statistics of Cotton Madeups								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	39,114	41,099	43,390	100.00	100.00	100.00	5.58
1	United States	10,873	11,269	11,779	27.80	27.42	27.15	4.52
2	Germany	3,070	3,213	3,358	7.85	7.82	7.74	4.49
3	Japan	2,669	2,748	2,909	6.82	6.69	6.70	5.85
4	France	1,886	2,026	2,139	4.82	4.93	4.93	5.57
5	UK	1,673	1,653	1,714	4.28	4.02	3.95	3.73
6	Netherlands	1,252	1,343	1,459	3.20	3.27	3.36	8.68
7	Italy	1,068	1,079	1,146	2.73	2.62	2.64	6.23
8	Canada	1,001	1,031	1,060	2.56	2.51	2.44	2.82
9	Australia	878	909	943	2.25	2.21	2.17	3.78
10	Poland	865	885	888	2.21	2.15	2.05	0.34

Source: GTA

- World Import trade in cotton Madeups has increased by 5.58% from US \$ 41.09 Bn during Jan-Dec 2017 to US \$ 43.39 Bn during Jan-Dec 2018.
- USA major importer reported a growth of 4.52% during Jan-Dec 2018.
- Netherlands reported highest growth of 8.68% during the period Jan-Dec 2018.
- Germany, Japan, France, UK, Italy, Canada, Australia and Poland have showed positive growth during this period.

*Thank You
For your attention !*

**The Cotton Textiles Export Promotion Council
(Sponsored by Government of INDIA)**

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