

***Presentation at COA Meeting
29th March, 2019***

***Overview of Current Trade in
TEXTILES & CLOTHING***

OUTLINE

World Trade in Textiles & Clothing

US Imports of Textiles & Clothing

EU28 Imports of Textiles & Clothing

**Top Importers of Cotton Yarn, Fabrics
and Madeups**

**India's Export Performance during
2017-2018 and 2018-2019**

World Trade in Textiles & Clothing - EXPORT

World Export Statistics of Textiles & Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - September		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	730,229	759,529	4.01	100.00	565,804	602,489	6.48	100.00
1	China	257316	258456	0.44	34.03	192440	200178	4.02	33.23
2	Bangladesh	34042	34910	2.55	4.60	26833	29918	11.50	4.97
3	Germany	30716	35090	14.24	4.62	25893	29610	14.36	4.91
4	India	35,529	37,442	5.38	4.93	29,213	28,332	-3.02	4.70
5	Vietnam	29837	33055	10.78	4.35	24475	27872	13.88	4.63
6	Italy	32170	33992	5.66	4.48	25264	27445	8.63	4.56
7	USA	23609	25885	9.64	3.41	19827	21073	6.28	3.50
8	Turkey	26192	26834	2.45	3.53	19788	20846	5.35	3.46
9	Hong Kong	22797	21314	-6.51	2.81	15888	15394	-3.11	2.56
10	Spain	16526	18643	12.81	2.45	13587	14636	7.73	2.43

Source: GTA

- World export trade in T&C increased by 6.48% from US \$ 565.80 Bn during Jan-Sep 2017 to US \$ 602.48 Bn during Jan-Sep 2018.
- Amongst the top ten markets, Germany reported the highest growth with growth rate of 14.36% during Jan-Sep 2018.
- India reported a decline of (-) 3.02% with exports decreasing from US\$ 29.21 Bn in Jan-Sep 2017 to US\$ 28.33 Bn in Jan-Sep 2018.
- China being the largest exporter with US \$ 200.17 Bn showed an growth of 4.02% in Jan-Sep 2018 followed by Bangladesh, Vietnam, Italy, USA, Turkey and Spain.

World Trade in Textiles & Clothing - IMPORT

World Import Statistics of Textiles & Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - September		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	633,677	663,025	4.63	100.00	493,441	533,303	8.08	100.00
1	USA	109460	109858	0.36	16.57	82851	86035	3.84	16.13
2	Germany	49026	52239	6.55	7.88	39086	42238	8.06	7.92
3	Japan	34817	35067	0.72	5.29	25964	27742	6.85	5.20
4	China	28514	31030	8.82	4.68	22939	25904	12.93	4.86
5	France	28487	29785	4.56	4.49	22125	23926	8.14	4.49
6	UK	31396	30172	-3.90	4.55	22224	23122	4.04	4.34
7	Italy	24034	25093	4.41	3.78	18926	20592	8.81	3.86
8	Vietnam	21857	24197	10.71	3.65	17256	20299	17.63	3.81
9	Spain	21717	23034	6.07	3.47	17235	18243	5.85	3.42
10	Netherlands	19801	20955	5.83	3.16	15632	17774	13.70	3.33

Source: GTA

- World import trade in T&C increased by 8.08% from US \$ 493.44 Bn during Jan-Sep 2017 to US \$ 533.30 Bn during Jan-Sep 2018.
- During the period Jan-Sep 2018, USA is the largest importer of T&C with US \$ 86.03 Bn.
- China, 4th largest importer have reported a growth of 12.93% during this period Jan-Sep 2018. Vietnam 8th largest imported showed highest growth of 17.63% in Jan-Sep 2018.
- Germany, Japan, France, UK, Italy, Spain and Netherlands have showed positive growth during the period Jan-Sep 2018.

TOP TEN IMPORTERS OF TEXTILES

World Import Statistics of Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - September		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	263,704	279,602	6.03	100.00	207,728	225,150	8.39	100.00
1	USA	28128	29024	3.19	10.38	21692	23021	6.13	10.22
2	China	22413	24433	9.01	8.74	18018	20275	12.53	9.00
3	Vietnam	19201	20752	8.07	7.42	14993	17147	14.37	7.62
4	Germany	14064	14677	4.36	5.25	10964	11788	7.51	5.24
5	Bangladesh	9735	10922	12.19	3.91	7989	9449	18.27	4.20
6	Italy	9352	9845	5.27	3.52	7461	7851	5.23	3.49
7	Turkey	8442	9768	15.71	3.49	7416	7159	-3.46	3.18
8	Indonesia	7749	8227	6.16	2.94	6049	6777	12.05	3.01
9	Japan	8464	8683	2.59	3.11	6389	6733	5.39	2.99
10	UK	7592	7491	-1.32	2.68	5560	5868	5.54	2.61

Source: GTA

- World Import trade in Textiles increased by 8.39% from US \$ 207.72 Bn during Jan-Sep 2017 to US \$ 225.15 Bn during Jan-Sep 2018.
- United States the largest importer of textiles has increased by 6.13% from US \$ 21.69 Bn during Jan-Sep 2017 to US \$ 23.02 Bn during Jan-Sep 2018.
- Bangladesh, 5th largest importer reported highest growth of 18.27% during Jan-Sep 2018.
- China, Vietnam, Germany, Italy, Indonesia, Japan and UK have reported positive growth during this period.

TOP TEN EXPORTERS OF TEXTILES

World Export Statistics of Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - September		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	312,556	329,288	5.35	100.00	243,475	263,388	8.18	100.00
1	China	107885	112426	4.21	34.14	82587	90997	10.18	34.55
2	USA	18660	20900	12.00	6.35	16190	17269	6.67	6.56
3	India	18,554	20,008	7.83	6.08	14,984	16,281	8.65	6.18
4	Germany	14182	14765	4.11	4.48	11013	11956	8.56	4.54
5	Italy	12147	12543	3.26	3.81	9210	10005	8.63	3.80
6	Turkey	11426	12037	5.34	3.66	8779	9319	6.16	3.54
7	South Korea	11388	11423	0.30	3.47	8591	8721	1.51	3.31
8	Taiwan	9335	9499	1.77	2.88	7116	7179	0.89	2.73
9	Pakistan	7807	8023	2.77	2.44	5949	6184	3.94	2.35
10	Vietnam	5754	6752	17.35	2.05	4954	5701	15.09	2.16

Source: GTA

- World export trade in textiles increased by 8.18% from US \$ 243.47 Bn during Jan-Sep 2017 to US \$ 263.38 Bn during Jan-Sep 2018.
- China, being the leading exporter, reported a growth of 10.18% during Jan-Sep 2018, India (3rd largest exporter) reported a growth of 8.65% during Jan-Sep 2018.
- United States (2nd largest exporter) reported a growth of 6.67% during Jan-Sep 2018.
- Vietnam (10th largest exporter) reported a highest growth of 15.09% during Jan-Sep 2018.
- Germany, Italy, Turkey, S.Korea, Taiwan & Pakistan reported positive growth during 2018.

TOP TEN EXPORTERS OF RMG CLOTHING

World Export Statistics of RMG Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - September		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	417,673	430,241	3.01	100.00	322,329	339,101	5.20	100.00
1	China	149431	146030	-2.28	33.94	109853	109182	-0.61	32.20
2	Bangladesh	32211	32968	2.35	7.66	25391	28462	12.10	8.39
3	Vietnam	24083	26302	9.22	6.11	19521	22171	13.58	6.54
4	Germany	16534	20325	22.93	4.72	14880	17654	18.65	5.21
5	Italy	20023	21449	7.12	4.99	16054	17440	8.63	5.14
6	India	16,975	17,434	2.70	4.05	14,229	12,052	-15.30	3.55
7	Turkey	14766	14798	0.22	3.44	11009	11527	4.70	3.40
8	Spain	12225	13824	13.09	3.21	10007	10804	7.96	3.19
9	Hong Kong	14916	13732	-7.94	3.19	10183	9763	-4.12	2.88
10	France	10048	10748	6.97	2.50	7845	8913	13.61	2.63

Source: GTA

- World export trade in clothing increased by 5.20% from US \$ 322.32 Bn during Jan-Sep 2017 to US \$ 339.10 Bn during Jan-Sep 2018.
- Amongst the top ten suppliers, China (largest exporter) showed a slight decline of (-) 0.61%. Bangladesh (2nd largest exporter) reported a growth of 12.10%. Vietnam (3rd largest exporter) reported a growth of 13.58% during Jan-Sep 2018.
- Germany being the 4th largest exporter reported highest growth of 18.65%.
- India (6th) have declined by (-) 15.30% during Jan-Sep 2018.
- Italy, Turkey, Spain and France have reported positive growth during Jan-Sep 2018.

US Trade in Textiles & Clothing - IMPORTS

United States Import Statistics of Textiles & Clothing								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	109,460	109,858	115,072	100.00	100.00	100.00	4.75
1	China	39470	38979	40501	36.06	35.48	35.20	3.91
2	Vietnam	11067	11853	12629	10.11	10.79	10.97	6.55
3	India	7,589	7,822	8,124	6.93	7.12	7.06	3.85
4	Bangladesh	5365	5142	5490	4.90	4.68	4.77	6.77
5	Mexico	5163	5448	5404	4.72	4.96	4.70	-0.80
6	Indonesia	4965	4785	4726	4.54	4.36	4.11	-1.24
7	Pakistan	2747	2796	2909	2.51	2.55	2.53	4.03
8	Honduras	2672	2588	2714	2.44	2.36	2.36	4.87
9	Cambodia	2177	2197	2482	1.99	2.00	2.16	13.00
10	Italy	1906	1938	2142	1.74	1.76	1.86	10.54

Source: GTA

- Overall imports of T&C into USA have reported a growth of 4.75% to a level of US \$ 115.07 Bn during Jan-Dec 2018.
- India remains the third largest supplier of T&C to USA during Jan-Dec 2018, recording a growth of 3.85% after China and Vietnam. Imports from China reported a growth of 3.91% in Jan-Dec 2018, while Vietnam (the second largest supplier) reported a growth of 6.55% in Jan-Dec 2018.
- Bangladesh (4th) reported a growth of 6.77% during the period Jan-Dec 2018.
- Pakistan, Honduras, Cambodia and Italy reported positive growth during Jan-Dec 2018.
- Mexico & Indonesia have declined during Jan-Dec 2018.

US Trade in Textiles - IMPORTS

United States Import Statistics of Textiles								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	28,128	29,024	31,166	100.00	100.00	100.00	7.38
1	China	11225	11696	12806	39.91	40.30	41.09	9.49
2	India	3,919	4,113	4,267	13.93	14.17	13.69	3.73
3	Mexico	1648	1770	1891	5.86	6.10	6.07	6.82
4	Pakistan	1462	1499	1514	5.20	5.16	4.86	1.06
5	Canada	1335	1253	1245	4.75	4.32	4.00	-0.61
6	Turkey	951	1084	1211	3.38	3.73	3.89	11.70
7	South Korea	970	945	1033	3.45	3.25	3.32	9.39
8	Germany	603	639	718	2.14	2.20	2.30	12.37
9	Japan	605	615	638	2.15	2.12	2.05	3.72
10	Italy	596	589	608	2.12	2.03	1.95	3.23

Source: GTA

- The overall US imports of Textiles reported a growth of 7.38% to a level of US \$ 31.16 Bn during Jan-Dec of 2018.
- India remains the second largest supplier of Textiles to USA and have reported growth of 3.73% during Jan-Dec 2018.
- Imports from China reported a growth of 9.49% in Jan-Dec 2018, while Mexico (the third largest supplier) reported growth of 6.82% in Jan-Dec 2018.
- Pakistan (4th) reported a growth of 1.06% in Jan-Dec 2018.
- Turkey, South Korea, Germany, Japan & Italy reported positive growth during the period of Jan-Dec 2018.

US Trade in RMG Clothing - IMPORTS

United States Import Statistics of RMG Clothing								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	81,333	80,834	83,906	100.00	100.00	100.00	3.80
1	China	28244	27283	27696	34.73	33.75	33.01	1.51
2	Vietnam	10703	11467	12195	13.16	14.19	14.53	6.35
3	Bangladesh	5136	4895	5243	6.31	6.05	6.25	7.12
4	Indonesia	4747	4595	4528	5.84	5.68	5.40	-1.47
5	India	3,670	3,709	3,857	4.51	4.59	4.60	4.00
6	Mexico	3516	3677	3513	4.32	4.55	4.19	-4.47
7	Honduras	2622	2542	2671	3.22	3.15	3.18	5.05
8	Cambodia	2148	2166	2446	2.64	2.68	2.92	12.94
9	El Salvador	1941	1921	1930	2.39	2.38	2.30	0.44
10	Sri Lanka	1979	1965	1752	2.43	2.43	2.09	-10.86

Source: GTA

- The overall US imports of Clothing reported a growth of 3.80% to a level of US \$ 83.90 Bn during Jan-Dec of 2018.
- India remains the fifth largest supplier of Clothing to USA during Jan-Dec 2018, recording a growth of 4%. Imports from China reported a growth of 1.51% in Jan-Dec 2018, while Vietnam (the second largest supplier) reported a growth of 6.35% during this period.
- Bangladesh (3rd) largest supplier reported a growth of 7.12 in Jan-Dec 2018.
- Cambodia (8th) recorded highest growth of 12.94% during Jan-Dec 2018.
- Sri Lanka (10th) reported a decline of (-) 10.86% during Jan-Dec 2018.

EU28 Trade in Textiles & Clothing - IMPORTS

EU28 Import Statistics of Textiles & Clothing								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	122,261	127,214	135,451	100.00	100.00	100.00	6.48
1	China	41842	42424	44033	34.22	33.35	32.51	3.79
2	Bangladesh	17039	17857	19807	13.94	14.04	14.62	10.92
3	Turkey	15999	16414	17285	13.09	12.90	12.76	5.31
4	India	8,644	8,843	9,165	7.07	6.95	6.77	3.64
5	Pakistan	5404	5943	6206	4.42	4.67	4.58	4.43
6	Cambodia	3818	4258	4679	3.12	3.35	3.45	9.90
7	Vietnam	3714	3997	4393	3.04	3.14	3.24	9.91
8	Morocco	3082	3284	3522	2.52	2.58	2.60	7.26
9	Tunisia	2466	2515	2740	2.02	1.98	2.02	8.97
10	Myanmar	765	1286	2004	0.63	1.01	1.48	55.81

Source: GTA

- Overall imports of T&C into EU(28) have reported a growth of 6.48% to a level of US \$ 135.45 Bn during Jan-Dec of 2018.
- Import from leading supplier China have reported a growth of 3.79% in Jan-Dec 2018, while Bangladesh reported a growth of 10.29% during the period Jan-Dec 2018.
- India (4th largest supplier) reported a growth of 3.64% in Jan-Dec 2018.
- Turkey, Pakistan, Cambodia, Vietnam, Morocco, Tunisia and Myanmar recorded positive growth in Jan-Dec 2018.

EU28 Trade in Textiles - IMPORTS

EU28 Import Statistics of Textiles								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	32,196	33,906	36,041	100.00	100.00	100.00	6.30
1	China	10824	11389	12495	33.62	33.59	34.67	9.71
2	Turkey	5439	5560	5738	16.89	16.40	15.92	3.19
3	India	2,940	3,180	3,371	9.13	9.38	9.35	5.99
4	Pakistan	2665	2894	2989	8.28	8.53	8.29	3.29
5	USA	1214	1296	1355	3.77	3.82	3.76	4.60
6	South Korea	1217	1237	1317	3.78	3.65	3.66	6.50
7	Switzerland	898	878	909	2.79	2.59	2.52	3.44
8	Japan	721	774	846	2.24	2.28	2.35	9.34
9	Taiwan	490	517	511	1.52	1.52	1.42	-1.24
10	Egypt	493	487	509	1.53	1.44	1.41	4.68

Source: GTA

- Overall imports of Textiles into EU(28) have reported a growth of 6.30% from US \$ 33.90 Bn during Jan-Dec 2017 to US \$ 36.04 Bn during Jan-Dec 2018.
- Import from leading supplier China has increased by 9.71% in Jan-Dec 2018, followed by Turkey with a growth of 3.19% during the period Jan-Dec 2018.
- India (3rd largest supplier) reported a growth of 5.99% in Jan-Dec 2018.
- Pakistan (4th) reported the growth of 3.29% during this period.
- USA, South Korea, Switzerland, Japan and Egypt reported positive growth during Jan-Dec 2018.

EU28 Trade in RMG Clothing - IMPORTS

EU28 Import Statistics of RMG Clothing								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	90,065	93,307	99,410	100.00	100.00	100.00	6.54
1	China	31018	31034	31538	34.44	33.26	31.73	1.62
2	Bangladesh	16615	17384	19317	18.45	18.63	19.43	11.12
3	Turkey	10560	10854	11548	11.72	11.63	11.62	6.39
4	India	5,704	5,663	5,794	6.33	6.07	5.83	2.33
5	Cambodia	3798	4234	4649	4.22	4.54	4.68	9.80
6	Vietnam	3336	3578	3925	3.70	3.83	3.95	9.70
7	Morocco	2801	2991	3231	3.11	3.21	3.25	7.99
8	Pakistan	2739	3049	3217	3.04	3.27	3.24	5.52
9	Tunisia	2165	2231	2433	2.40	2.39	2.45	9.05
10	Myanmar	761	1280	1999	0.84	1.37	2.01	56.15

Source: GTA

- Overall imports of clothing into EU(28) have reported a growth of 6.54% from US \$ 93.30 Bn during Jan-Dec 2017 to US \$ 99.41 Bn during Jan-Dec 2018.
- Leading supplier China reported a growth of 1.62% in Jan-Dec 2018, while Bangladesh reported a growth of 11.12% during Jan-Dec 2018.
- Turkey recorded growth of 6.39% during this period.
- India (4th largest supplier) reported a growth of 2.33% in Jan-Dec 2018.
- Cambodia, Vietnam, Morocco, Pakistan, Tunisia and Myanmar recorded positive growth during this period.

MAJOR IMPORTERS OF COTTON TEXTILES

World Import Statistics of Cotton Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - September		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	93,115	97,313	4.51	100.00	71,924	77,075	7.16	100.00
1	USA	13723	14210	3.55	14.60	10727	11047	2.98	14.33
2	China	8378	8735	4.26	8.98	6370	7047	10.64	9.14
3	Vietnam	5691	5920	4.03	6.08	4313	5032	16.68	6.53
4	Bangladesh	5130	5220	1.75	5.36	3860	4530	17.36	5.88
5	Germany	4721	4894	3.67	5.03	3621	3800	4.94	4.93
6	Japan	3508	3580	2.05	3.68	2618	2717	3.78	3.53
7	Hong Kong	3598	3448	-4.15	3.54	2586	2626	1.57	3.41
8	France	2657	2813	5.91	2.89	2060	2187	6.18	2.84
9	Italy	2708	2782	2.75	2.86	2111	2135	1.13	2.77
10	Mexico	2368	2362	-0.29	2.43	1729	1837	6.30	2.38

Source: GTA

- The overall imports of Cotton Textiles has increased by 7.16% during the period Jan-Sep 2018.
- United States is the leading importer of cotton textiles and has increased by 2.98% during the period Jan-Sep 2018.
- China reported a growth of 10.64% during Jan-Sep 2018.
- Vietnam (3rd) largest importer has increased by 16.68% followed by Bangladesh and Germany with 17.36% and 4.94% respectively.
- Japan, Hong Kong, France, Italy and Mexico have recorded positive growth during the period Jan-Sep 2018.

US Trade in Cotton Textiles - IMPORTS

United States Import Statistics of Cotton Textiles								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	13,723	14,210	14,884	100.00	100.00	100.00	4.75
1	China	5781	6047	6480	42.12	42.55	43.54	7.17
2	India	2,586	2,728	2,763	18.84	19.20	18.57	1.28
3	Pakistan	1328	1368	1390	9.68	9.62	9.34	1.67
4	Mexico	660	675	728	4.81	4.75	4.89	7.83
5	Canada	513	503	506	3.74	3.54	3.40	0.70
6	South Korea	308	294	307	2.25	2.07	2.06	4.30
7	Turkey	298	297	289	2.17	2.09	1.94	-2.71
8	Vietnam	235	240	254	1.71	1.69	1.71	6.00
9	Italy	238	231	236	1.73	1.62	1.58	2.24
10	Japan	223	217	216	1.63	1.53	1.45	-0.30

Source: GTA

- The overall US imports of Cotton Textiles during Jan-Dec 2018 reported a positive growth of 4.75%.
- China being the top supplier reported a growth of 7.17% in Jan-Dec 2018, followed by India with a growth of 1.28% in Jan-Dec 2018.
- Pakistan and Mexico recorded growth of 1.67% and 7.83% in Jan-Dec 2018.
- South Korea (6th rank) recorded growth of 4.30% in Jan-Dec 2018.
- Vietnam (8th rank) recorded highest growth of 6% during this period.

EU28 Trade in Cotton Textiles - IMPORTS

EU28 Import Statistics of Cotton Textiles								
Million United States Dollars								
Rank	Country	January - December			% Share			% Change 2018
		2016	2017	2018	2016	2017	2018	
	World	12,544	13,191	13,583	100.00	100.00	100.00	2.97
1	China	3777	3928	4165	30.11	29.78	30.66	6.02
2	Turkey	2359	2377	2382	18.81	18.02	17.54	0.22
3	Pakistan	1965	2188	2283	15.66	16.59	16.81	4.32
4	India	1,479	1,581	1,590	11.79	11.98	11.71	0.62
5	Switzerland	424	420	445	3.38	3.19	3.28	5.90
6	USA	306	326	324	2.44	2.47	2.38	-0.64
7	Bangladesh	281	323	319	2.24	2.45	2.35	-1.12
8	Egypt	266	258	257	2.12	1.96	1.89	-0.40
9	Vietnam	225	251	254	1.79	1.91	1.87	1.03
10	Korea South	235	249	246	1.87	1.89	1.81	-1.26

Source: GTA

- The overall EU imports of Cotton Textiles has increased by 2.97% during the period Jan-Dec 2018.
- Import from China has increased by 6.02% during the period Jan-Dec 2018.
- Pakistan (3rd) reported a growth of 4.32% during this period.
- India as the 4th largest supplier grew slightly by 0.62% during Jan-Dec 2018.
- Switzerland and Vietnam have reported positive growth in Jan-Dec 2018.

MAJOR IMPORTERS OF COTTON YARN

World Import Statistics of Cotton Yarn									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - September		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	12,210	12,989	6.38	100.00	9,605	10,753	11.95	100.00
1	China	5129	5460	6.46	42.04	3940	4590	16.48	42.68
2	Bangladesh	963	1019	5.81	7.84	798	932	16.72	8.66
3	Hong Kong	779	684	-12.16	5.26	525	481	-8.32	4.48
4	Turkey	509	652	28.14	5.02	492	443	-9.87	4.12
5	South Korea	457	419	-8.28	3.23	320	413	29.00	3.84
6	Vietnam	254	308	21.13	2.37	217	337	55.08	3.13
7	Portugal	307	367	19.52	2.83	279	298	6.88	2.77
8	Italy	355	369	3.98	2.84	279	263	-5.83	2.44
9	Russia	266	304	14.39	2.34	225	250	11.11	2.32
10	Germany	215	236	9.95	1.82	179	181	1.03	1.68

Source: GTA

- Global imports of Cotton yarn during Jan-Sep 2018 reached a level of US \$ 10.75 Bn increasing from US \$ 9.60 Bn in Jan-Sep 2017, marking a growth of 11.95% in dollar terms.
- China's imports reached a level of US \$ 4.59 Bn in Jan-Sep 2018 recording a growth of 16.48% followed by Bangladesh with growth of 16.72% during this period.
- South Korea reported a growth of 29% during this period. Vietnam reported highest growth of 55.08% in Jan-Sep 2018.
- Hong Kong(3rd) declined by (-) 8.32% during Jan-Sep 2018.
- Portugal, Russia and Germany reported a growth of 6.88%, 11.1% and 1.03% respectively during Jan-Sep 2018.

MAJOR EXPORTERS OF COTTON YARN

World Export Statistics of Cotton Yarn									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - September		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	12,828	13,806	7.62	100.00	10,160	11,325	11.47	100.00
1	India	3,220	3,452	7.21	25.00	2,466	3,040	23.29	26.84
2	Vietnam	2009	2489	23.92	18.03	1841	1990	8.08	17.57
3	China	1538	1637	6.42	11.86	1227	1376	12.11	12.15
4	Pakistan	1220	1247	2.22	9.03	907	1022	12.70	9.02
5	USA	1193	1253	5.01	9.07	944	939	-0.55	8.29
6	Hong Kong	807	698	-13.52	5.06	553	508	-8.29	4.48
7	Indonesia	523	592	13.13	4.29	416	478	15.07	4.22
8	Turkey	446	506	13.42	3.66	380	446	17.35	3.94
9	Taiwan	259	260	0.39	1.89	189	230	22.09	2.03
10	Italy	212	220	3.72	1.59	157	169	7.23	1.49

Source: GTA

- Global exports of cotton yarn during Jan-Sep 2018 reached a level of US \$ 11.32 Bn increasing from US \$ 10.16 Bn in Jan-Sep 2017, marking a growth of 11.47% in dollar terms.
- India's exports reached a level of US \$ 3.04 Bn in Jan-Sep 2018 increasing from US \$ 2.46 Bn in Jan-Sep 2017.
- Vietnam reported the growth of 8.08% during Jan-Sep 2018 followed by China and Pakistan with growth of 12.11% and 12.70% respectively.
- Indonesia, Turkey, Taiwan and Italy have recorded positive growth during the period Jan-Sep 2018.

MAJOR IMPORTERS OF COTTON FABRICS

World Import Statistics of Cotton Fabrics									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - September		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	43,181	44,906	3.99	100.00	33,200	35,545	7.06	100.00
1	Vietnam	4978	5125	2.95	11.41	3748	4293	14.54	12.08
2	Bangladesh	4023	4066	1.05	9.05	2959	3468	17.21	9.76
3	USA	2709	2807	3.61	6.25	2103	2225	5.81	6.26
4	China	2698	2638	-2.23	5.87	1948	1999	2.64	5.63
5	Hong Kong	2331	2298	-1.38	5.12	1717	1770	3.10	4.98
6	Indonesia	1817	1896	4.38	4.22	1378	1483	7.60	4.17
7	Cambodia	1398	1681	20.17	3.74	1239	1407	13.62	3.96
8	Mexico	1680	1643	-2.21	3.66	1203	1273	5.75	3.58
9	Germany	1436	1444	0.58	3.22	1065	1083	1.68	3.05
10	Italy	1284	1334	3.91	2.97	1017	1002	-1.48	2.82
11	India	853	978	14.57	2.18	714	838	17.41	2.36

Source: GTA

- The overall imports of Cotton Fabrics has increased by 7.06% during the period Jan-Sep 2018.
- Vietnam reported a growth of 14.54% during the period Jan-Sep 2018.
- Bangladesh showed growth by 17.21% during the period Jan-Sep 2018.
- United States grew by 5.81% during this period.
- Hong Kong, Indonesia, Cambodia, Mexico and Germany recorded positive growth during the period Jan-Sep 2018.
- India (11th) has recorded highest growth of 17.41% during the period Jan-Sep 2018.

MAJOR IMPORTERS OF COTTON MADEUPS

World Import Statistics of Cotton Madeups									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - September		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	39122	41099	5.05	100.00	30358	32185	6.02	100.00
1	USA	10873	11269	3.65	27.42	8523	8710	2.19	27.06
2	Germany	3070	3213	4.67	7.82	2377	2536	6.70	7.88
3	Japan	2669	2748	2.97	6.69	1995	2074	3.97	6.44
4	France	1886	2026	7.40	4.93	1479	1585	7.19	4.92
5	UK	1673	1653	-1.23	4.02	1202	1261	4.89	3.92
6	Netherlands	1252	1343	7.23	3.27	1004	1105	10.07	3.43
7	Italy	1068	1079	0.95	2.62	815	870	6.77	2.70
8	Canada	1001	1031	3.03	2.51	780	796	2.01	2.47
9	Australia	878	909	3.47	2.21	665	699	5.16	2.17
10	Poland	865	885	2.29	2.15	625	662	5.84	2.06

Source: GTA

- World Import trade in cotton Madeups has increased by 6.02% from US \$ 30.35 Bn during Jan-Sep 2017 to US \$ 32.18 Bn during Jan-Sep 2018.
- USA major importer reported a growth of 2.19% during Jan-Sep 2018.
- Netherlands reported highest growth of 10.07% during the period Jan-Sep 2018.
- Germany, Japan, France, UK, Italy, Canada, Australia and Poland have showed positive growth during this period.

Thank You
For your attention !

The Cotton Textiles Export Promotion Council
(Sponsored by Government of INDIA)

Engineering Centre 5th Floor, 9 Mathew Road, MUMBAI – 400 004, INDIA

Tel: (91-22) 2363 2910 to 12 Fax: (91-22) 2363 2914

E-mail: info@texprocil.org Website: www.texprocil.org