

Brief Profile of Edelweiss Fx and Rates Team (Please feel free to share the same with your members with attached brochure)

We are a global forex management team that provides end to end service on currency risk management to a diversified clientele including SMEs, corporate and financial institutions. We are also the leading player in Exchange Traded Currency Contracts on all Exchange Platforms in India. Our commitment is to offer comprehensive treasury solutions driven by extensive research with tailored risk management models.

Our team comprises of an eclectic mix of former bankers, research analysts, corporate treasurers and fund managers who synergise their rich experience to structure holistic solutions for effective Foreign Exchange Risk Management. The professionally managed team with dedicated desks of Research, Consulting & Execution manages FX portfolios of over **500 corporate across more than 15 industries**.

The video in the link will give you further insights on our team and how we work -

<https://youtu.be/2-1JoXS1Svo>

You can also see what our clients are saying about us by clicking here -

<https://youtu.be/0XL3ZSYQbNw>

For regular market updates and Events by Fx team, please follow us on our LinkedIn Page

<https://www.linkedin.com/company/edelweissforexandrates>

[Click here for FX & Rates brochure](#)

SCOPE OF SERVICES :

AREA	SCOPE
Forex Advisory	Systematic management of exposures and protection of benchmark levels
Hedging tools and Strategies	Risk appetite backed choice of hedging strategies and seamless execution of the same
Treasury Fx Audit	Scrutiny of bank spreads through live and historic audits and evaluation of limits, trade finance charges etc
Fx Risk Management Policy	Draft Risk Management Policy as per RBI guidelines
Banking and Funding	End to end advisory for all banking needs including rate transparency, hedging of ECBs, streamlining trade finance charges etc
Dashboard and MIS	Complete MIS management and access to Quarterly Dashboards and the Edelweiss proprietary Exposure Management System

Thanks and Regards,

Paulomi Shah

Senior Strategist & Team Lead - Forex & Rates

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