



Volume III. Issue No. 34 April 24, 2018

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TEXPROCIL @ Istanbul Yarn Fair 2018, Turkey



Mr Purnojyoti Mukherjee, Consul General of India in Istanbul Turkey inaugurating the Indian Pavilion at Istanbul Yarn Fair 2018.

CHAIRMAN'S MESSAGE



Dear Friends,

The global economic upswing that began around mid-2016 has become broader and stronger, says a latest report released by the International Monetary Fund (IMF). Global growth in 2017 was 3.8 per cent, the fastest since 2011. With financial conditions still supportive, global growth is expected to tick up to a 3.9 per cent rate in both 2018 and 2019.

Despite this positivity in the global economy, Indian textile and clothing exports recorded a shortfall of 0.4 per cent in the last financial year 2017-2018 reaching a level of US\$ 35 billion largely on account of a decline in apparel exports. While exports of cotton yarn, fabrics and made ups grew at 4 per cent, outbound apparel

shipments registered a 4 per cent decline, reducing from US\$ 17.3 billion in 2016-17 to US\$ 16.7 billion in 2017-18. There is thus an urgent need to get the momentum back in garment exports, keeping in mind the fact that when garments move, every segment of the textile value chain moves.

Notwithstanding the sluggish export growth, the Council continued with its trade facilitation and promotional initiatives by organising participation in 15th International Istanbul Yarn Fair held during 14-17 April, 2018 in Istanbul, Turkey; meeting senior officers at PMO and Ministry Textiles on 12th April; participating in the 1st Meeting of the Joint All India Coordination Committee on Textiles & Clothing Sector – an industry initiative to bring about consensus amongst the Textiles and Clothing stakeholders across the value chain; circulating information on various initiatives undertaken by Government of India

for benefit of exporters; and inviting data and suggestions from members with regard to fixation of All Industry Rates of Duty Drawback for the fiscal year 2018-2019.

Istanbul Yarn Fair, Istanbul, Turkey

The Council organised participation in 15th International Istanbul Yarn Fair held during April 14-17, 2018 in Istanbul, Turkey. 22 Indian companies participated through TEXPROCIL which organised the Indian Pavilion under the MAI Scheme of Government of India. The Indian Pavilion was inaugurated by Mr Purnojyoti Mukherjee, Consul General of India in Istanbul Turkey. The Consul General visited the booths and interacted with all the TEXPROCIL participants. Most of the exhibitors were happy with the footfall at the fair and many of them have established good contact with the international buyers.

CHAIRMAN'S MESSAGE

CONTINUED FROM PAGE 1

Meeting with Senior Officials

In our ongoing efforts to get the benefits of ROSL extended to the fabric sector, we met the senior officials in the Prime Minister's Office (PMO) and Ministry of Textiles on 12th April in New Delhi. Our suggestions were well received and we are hopeful that they will be considered favourably.

Meeting of AICC on Textiles & Clothing Sector

The 1st Meeting of the Joint All India Coordination Committee on Textiles & Clothing Sector was convened on 18th April in New Delhi by CITI. TEXPROCIL along with all other Apex Textile and Clothing associations participated at the meeting which was an industry initiative to bring about consensus amongst the Textiles and Clothing stakeholders across the value chain. The purpose of the meeting was to have a complete value chain discussion on major issues of the textile and clothing industry. The meeting facilitated pooling of thoughts of the participating delegates across the value chain which will help to come out with a plan to bring this very complex industry to a high growth trajectory in the near future.

Government initiatives

During this period Government of India initiated various measures to

support the exporters like continuing the Scheme for Integrated Textiles Parks (SITP) with modifications, issuing clarifications regarding 'job work', and development of Export Obligation Discharge Certificate (EODC) monitoring system (website-<http://eodc.online>), the information on which has been already circulated to the members.

The Ministry of Finance has also announced the rolling out e-way bill system in five states viz. Andhra Pradesh, Gujarat, Kerala, Telangana and Uttar Pradesh apart from Karnataka which is already operational. With the roll-out of e-Way Bill system, it is expected that trade and industry will be further facilitated in so far as the transport of goods is concerned, thereby eventually paving the way for a nation-wide single e-Way Bill system.

Drawback rates for Cotton Textiles

The All Industry Rates of Duty Drawback are revised and notified by the Government every year. The Council submits a detailed proposal to the Government every year for an increase in the Drawback rates for Cotton textiles. This year also the Government has started its exercise of reviewing the existing Duty Drawback rates and has sought inputs from the Council in this

regard. Members may take a note that after the revised Drawback rates for 2018-19 are announced it will be difficult to get any changes or inclusion made subsequently in the new Drawback schedule with regard to the rates, description etc.

We would therefore request you to please send us Data related to exports, domestic purchase of inputs and imported inputs. We solicit your support and co-operation in the matter to enable us to prepare and send a consolidated proposal to the Government for an increase in the Drawback rates for Cotton Textiles.

Way forward

Friends, we are making all out efforts to get the attention of the policy makers and their mind space so that the Textile industry which has all the qualities to promote inclusive growth, provide large scale employment, gets the necessary boost. At the same time, a favourable currency supported by intensive marketing efforts could lead to better achievements in the first two quarters of the current fiscal year.

Ujwal R Lahoti
Chairman

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COVER STORY

TEXPROCIL Participation @ 15th International Istanbul Yarn Fair in Turkey - April 14-17, 2018

International Istanbul Yarn Fair, Turkey, has become very successful & the world's most comprehensive yarn fair.



The Council participated in the 15th International Istanbul Yarn Fair which was held at the Tuyap Fair Convention & Congress Center Istanbul, Turkey from April 14 to 17, 2018.

About the Fair

International Istanbul Yarn Fair, which is

organized annually, has become very successful and the world's most comprehensive yarn fair. The fair attracts buyers from various locations in Turkey and from more than 77 countries.

This year, in its 15 edition, the fair was held concurrently with the International Textile Machinery Exhibition.

22 Indian companies participated in the fair through TEXPROCIL showcasing their products to the international visitors. The Council also had a booth for itself which served as an information centre.

India's Exports to Turkey

Statistics on exports of Cotton textiles to Turkey reveal that India is -

- 5th largest supplier of Cotton Yarn to Turkey.
- 8th largest supplier of Cotton Fabrics to Turkey.
- 4th largest supplier of Cotton Made-ups to Turkey.
- 11th largest supplier of Raw Cotton to Turkey.

Exhibitor Profile:

- Cotton & Cotton Blended Yarns
- Elastane Yarns • Fancy Yarns
- Wool & Wool Blended Yarns
- Viscose & Viscose Blnd. Yarns
- Acrylic & Acrylic Blnd. Yarns
- Polyester & Poly. Blnd. Yarns
- Silk & Silk Blended Yarns

- Polypropylene Yarns • Polyamide Yarns • Linen & Linen Blended Yarns • Natural Yarns • Nylon Yarns
- Regenerated Yarns • Metallic Yarns • Sewing Yarns • Technical Yarns • Embroidery Yarns • Hand Knitting Yarns • Textured Yarns
- Fibers • Bobbin, Spool & Reels
- Publications

Visitor Profile:

- All types of Fabrics Manufacturers
- Knitted Fabric Mfgs. • Tricot Mfgs.
- Underwear Mfgs. • Hosiery Mfgs.
- Home Textile Mfgs. • Carpet Mfgs.
- Yarn Mfgs. • Technical Textile Mfgs.
- Yarn Merchants • Military Textile Mfgs. • Medical Textile Mfgs.
- Denim Mfgs. • Label Mfgs.
- Narrow Woven Cos. • Sack Mfgs.
- Fibre Companies • Blanket Mfgs. • Canvas Cloth, Tent Mfgs.
- Importers • Exporters

Data Analysis

- China is the bulk supplier of T&C into Turkey market with a share of 19.89% and 19.14% in cotton textiles.
- India is the 2nd top supplier of T&C with a share of 8.04% & 7th in Cotton Textiles with 6.34% share.
- Data indicates that potential for growth exists in Cotton Fabrics in this market followed by Cotton Yarn and Cotton Madeups. India is the 4th top supplier for Cotton Yarn in this market.



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COVER STORY **TEXPROCIL Participation @ 15th International Istanbul Yarn Fair in Turkey - April 14-17, 2018**
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TEXTILES & CLOTHING				COTTON TEXTILE ITEMS (YARN/FABRICS/MADEUPS)			
Rank	Suppliers	Mn US \$	% share	Rank	Suppliers	Mn US \$	% share
	World	11849.45	100.00		World	1,868.81	100.00
1	China	2356.52	19.89	1	China	357.64	19.14
2	India	952.32	8.04	2	Pakistan	204.65	10.95
3	USA	845.55	7.14	3	Turkmenistan	184.94	9.90
4	Bangladesh	712.23	6.01	4	Egypt	143.18	7.66
5	Indonesia	665.68	5.62	5	Italy	126.00	6.74
6	Italy	568.92	4.80	6	Vietnam	124.51	6.66
7	Egypt	504.21	4.26	7	India	118.43	6.34
8	Germany	438.79	3.70	8	Uzbekistan	113.97	6.10
9	South Korea	382.64	3.23	9	FTZ-Kayseri	77.37	4.14
10	Turkmenistan	321.48	2.71	10	Germany	45.69	2.44

Visit of Consul General of India

Mr. Purnojyoti Mukherjee, Consul General of India in Istanbul Turkey inaugurated the Indian Pavilion at the fair and interacted with the Indian companies.

A good number of visitors had attended the fair. The fair saw visits of buyers from various countries including -

- China • Iran • Ukraine • Russia • Tunisia • Egypt • Turkey & many more countries.



Feedbacks

All the Indian companies reportedly benefited by participating in the fair. Most of the exhibitors were happy with the footfall at the fair & many of them have established good contact with the international buyers. "We are extremely satisfied since many buyers from Turkey and other Countries had visited our booth with whom we had fruitful discussions", said Shri Mayank Patel, Managing Director, M/s Sagar Metallics Pvt Ltd who was one of the participants in the fair

through the Council. Shri Harsh Ajitsaria, Director of another participating Company M/s Rameswar Udyog (Pvt) Ltd



For more information on Global Textile Markets, Please contact us on Email : info@texprocil.org



TRADE PROMOTION

Visit of Delegation of Home textiles exporters to South Korea (June 11-15, 2018)

Dear Member,

The Council is proposing to organize the visit of a high level Trade delegation of Home textiles exporters to South Korea in the month of June 2018, with the objective of promoting exports of Made ups to South Korea.

The Council had participated in the 18th Preview in Daegu Exhibition held in South Korea recently in the month of March 2018. During interactions with the buyers and various textiles associations at this exhibition, it was observed that there is good potential to export Home textiles products (including fabrics for Home textiles) from India to South Korea. Further, Home textiles products exported from India to South Korea enjoy the benefit of zero duty under the Indo-Korea CEPA.

It is in this context that, the Council is proposing the visit of Trade delegation to South Korea.

The delegation will visit 2 Home textiles factories each in Seoul and Daegu respectively. Besides, there will be meetings with the South Korean buyers / importers. Also there will be meetings with leading textiles Associations such as Korea Bedding Industry Cooperative, KOFOTI (Korea Federation of Textile Industries and DGTIA (Daegu Gyeongbuk Textile Industries Association).

Details are as follows:

Date : June 11 – 15, 2018

SCHEDULE		
Date	Time	Details of Activities
June 11 (Monday)	10.00 a.m to 6.00 p.m	Factory Visit in Seoul (2 Factories)
June 12 (Tuesday)	10.00 a.m to 6.00 p.m	Business Meetings in Seoul
June 13 (Wednesday)	10.00 a.m to 6.00 p.m	Free Schedule
June 14 (Thursday)	10.00 a.m to 6.00 p.m	Factory Visit in Daegu (2 Factories)
June 15 (Friday)	10.00 a.m to 6.00 p.m	Business Meetings in Daegu

Participation Fees: Rs.50000/- per person (Excluding Airfare / Hotel Expenses).

We invite you to participate in this delegation and take advantage of the growing opportunities to export Home textiles to South Korea.

For participation, please send the filled in prescribed **Reply Form** available on request via email on email IDs ravikumar@texprocil.org / vimal@texprocil.org. Looking forward towards receiving your confirmation so as to make the necessary arrangements. Further details regarding the programme such as travel plans etc will be provided to you after getting your confirmation regarding participation in the delegation.

We look forward to hear from you at the earliest.

Regards,

Dr. Siddhartha Rajagopal,
Executive Director

:: TEXPROCIL ::

COVER STORY contd. from Pg. 4

TEXPROCIL Participation @ 15th International Istanbul Yarn Fair in Turkey - April 14-17, 2018

(Zenith Group) expressed his satisfaction with the quality of the fair as well as the visitors.

Almost all the companies who had participated in the fair through TEXPROCIL had said they will be participating in the next edition of the fair in 2019.

Way forward

Turkey continues to be a promising market for Indian Cotton textiles products. Exports of cotton fabrics especially fabrics for Home textiles from India to Turkey can be increased substantially if Turkey abolishes the additional duty of 20% which it has imposed on the import of Indian fabrics. However, exports of Cotton textiles to India would depend largely on the currency fluctuation in Turkey where currently there is a significant depreciation of the Turkish Lira against the US\$ making imports costlier.



Nevertheless, Turkey promises to be an attractive market of for Indian Cotton textile for various reasons and India need to tap this market in a big way.

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TRADE FACILITATION

IMPORTANT NOTICES & CIRCULARS

E Serve No. 48 of 2018 Dated: April 19, 2018
Cir. No. EPS/10/2018-19 To: Members of the Council

Sub: Request for Data for All Industry Rates (AIR) of Duty Drawback for the year 2018-19

Dear Member,

As you are aware, the All Industry Rates of Duty Drawback are revised and notified by the Government every year.

You may also be aware that the Council submits a detailed proposal to the Government every year for an increase in the Drawback rates for Cotton textiles.

This year also the Government has started its exercise of reviewing the existing Duty Drawback rates and has sought inputs from the Council in this regard.

We would therefore request you to please send us Data related to exports, domestic purchase of inputs and imported inputs.

In this regard, please note as under:

- (1) The Data provided should be pertaining to the period from October 2017 to March 2018.
- (2) The incidence of duty should be restricted to Customs duty on the inputs and Central Excise duty on petroleum products as specified in Schedule-IV of the Central Excise Act, 1944. The incidence of other taxes/duties such as GST, States/UT taxes, etc. should not be included for calculation of total incidence of duties for the purpose of duty drawback scheme.
- (3) The data must be substantiated by copies of Shipping bills (Minimum 5 Shipping Bills for each of the export products). The Shipping bills may be pertaining to exports under the Drawback, Advance Authorization, DFIA scheme etc or even under the free Shipping Bills.
- (4) The data related to imports of raw-materials/inputs, fuel (furnace oil), Dyes & Chemicals etc must be substantiated by Copies of Central Excise Invoices and Bills of Entry (Minimum 5 copies).

Please send us the data in the enclosed format (click here) along with copies of relevant supporting documents.

You may also send us information on any anomaly which you have noticed in the Drawback schedule with reference to the description of the products or the rates which needs to be rectified.

... contd.

As the work is time bound and needs to be completed within a definite time frame we would request you to please send us the above data / documents by / courier/fax / E-mail (Email Ids - ravikumar@texprocil.org or vimal@texprocil.org) on or before May 4, 2018.

Please note that after the revised Drawback rates for 2018-19 are announced it will be difficult to get any changes or inclusion made subsequently in the new Drawback schedule with regard to the rates, description etc.

We solicit your support and co-operation in the matter to enable us to prepare and send a consolidated proposal to the Government for an increase in the Drawback rates for Cotton Textiles.

In case you need any clarification or guidance in compiling the data please get in touch with Shri A. Ravi Kumar, Joint Director.

Regards,

Dr. Siddhartha Rajagopal
Executive Director

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E Serve No. 44 of 2018 Dated: April 11, 2018
Circular No.EPS/07/2018-19 To: Members of the Council

Sub: Enlistment of Machinery Manufacturers under ATUFS

Dear Member,

As you are aware, under the ATUF Scheme, certain Accreditation Agencies/Certifying Bodies have been recognized for the purpose of accrediting/certifying the Textile Machinery Manufacturers who could be empanelled for supplying the machinery which are eligible for benefits under ATUFS.

The office of the Textile Commissioner has issued Circular No.12(7)/TAMC/ATUFS/ Machinery/ 2017/TUFS dated 10/04/2018 according to which certain new Certifying Bodies / Accreditation Agencies have been added in the existing list of Accreditation Agencies / Certifying Bodies.

A copy of the above Circular can be obtained on request to Email IDs ravikumar@texprocil.org / vimal@texprocil.org.

This is for your information.

Regards,

Dr. Siddhartha Rajagopal
Executive Director

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Avail of more detailed information on
EXIM POLICY
 at **TEXPROCIL GREIVANCE REDRESSAL CELL**
 email: ravikumar@texprocil.org

TRADE NOTIFICATION

MEMBERSHIP SATISFACTION SURVEY

Dear Member,

Kindly fill in your complete information below and respond to the questions below by tick (✓) marking appropriate response in the space provided or with suggestions in brief wherever necessary. We value your association with us and prompt feedback.

COMPANY INFORMATION

Name of the Company	:	
Contact Person & Designation	:	
TEXPROCIL Membership (RCMC) No.	:	
Email Address & Website	:	

1) Kindly rate the following services offered by Texprocil on rating of 1 to 5. in order to serve you still better.*
 1= Excellent, 2=Good, 3 = Satisfactory, 4 = Needs Improvement, 5 = Not Availed (N.A.)

Membership	Rate Here	Trade Development	Rate Here	Trade Promotion	Rate Here	Trade Services	Rate Here	Trade Intelligence	Rate Here
Procedure for New Membership	<input type="checkbox"/>	Publication: E-Newsletter	<input type="checkbox"/>	Intl. Fairs & Events	<input type="checkbox"/>	Certificate of Origin	<input type="checkbox"/>	Interactive Website	<input type="checkbox"/>
Membership Renewal	<input type="checkbox"/>	E-serve	<input type="checkbox"/>	Seminars & Workshops	<input type="checkbox"/>	Grievance Redressal Services	<input type="checkbox"/>	E-News Clippings	<input type="checkbox"/>
RCMC Amendment	<input type="checkbox"/>	Circulation Trade Enquiries/ Award	<input type="checkbox"/>	MDA/MAI Schemes	<input type="checkbox"/>	Information on Exim policy/ Amendment DBK	<input type="checkbox"/>	Information Disseminated	<input type="checkbox"/>

2) a. Are you generally satisfied with the services actively availed by your company and marked above? Tick (✓)	YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
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b. If you have replied 'no' above, please suggest how the Council can improve the services (use additional sheet if required)	Suggestions:
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3) How is your company benefitting from the Exhibitions / BSMS being organized by the Council? Tick (✓)	Accessing new Markets	<input type="checkbox"/>	Generating additional business	<input type="checkbox"/>
<i>Others (Pls. Specify):</i>	Making new Contacts (Trade Enquiries)	<input type="checkbox"/>	Any Others	<input type="checkbox"/>

4) How is your company benefitting from the Export Facilitation services being provided by the Council?	Information on Export Policy / Procedures	<input type="checkbox"/>	Responses to various EXIM queries	<input type="checkbox"/>
<i>Others (Pls. Specify):</i>	Redressal of Trade related grievances	<input type="checkbox"/>	Any Others	<input type="checkbox"/>

5) Have you recommended TEXPROCIL Membership to other companies? Tick (✓)	YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
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6) Do you have any other suggestions to offer regarding TEXPROCIL Member Services? (use additional sheet if required)	Suggestions:
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*Kindly ignore this feedback form, if you have already responded.

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TRADE NOTIFICATION

TEXPROCIL MEMBERSHIP ANNUAL RENEWAL SUBSCRIPTION

The Annual Renewal Subscription for the financial year 2018-2019 for existing members has become due for payment from 1st April, 2018, as follows:

Type of Membership	Amount (Rs.)	GST @ 18%	Total Amount (Rs.)
Member (with Voting Right)	11000/-	1980/-	12980/-
Registered Textile Exporter	6000/-	1080/-	7080/-

Note: GST Invoice will be issued on receipt of payment.

For New Registration Fee Structure is as follows:-

Type of Membership	Amount (Rs.)	GST @ 18%	Total Amount (Rs.)
Member (with Voting Right) (including Rs.6000/- as Entrance Fee)	17000/-	3060/-	20060/-
Registered Textile Exporter (including Rs.3000/- as Entrance Fee)	9000/-	1620/-	10620/-

Note for Members:

Members are also requested to submit the CA Certificate as per the format given below certifying the Export Turnover for the financial years 2016-2017 & 2017-2018 i.e. the amount of actual FOB value of exports of Cotton Textiles excluding Readymade Garments and Handloom Textiles.

Members may note that the eligibility criterion of annual export turnover is minimum Rs. 2 Crore. Those not fulfilling the criteria will automatically be renewed as RTE i.e. Registered Textile Exporter.

RTEs are not required to submit the CA certificate.

Format of Chartered Accountant Certificate to be submitted by Members only:

CHARTERED ACCOUNTANT CERTIFICATE (on C.A.'s Letter Head)

TO WHOMSOEVER IT MAY CONCERN

This is to certify that M/s. _____ (Name and full address of the Member) having IE code No. _____ have exported Cotton / Cotton Yarn / Cotton Fabrics / Cotton Madeups (Excluding Handloom Items / Readymade Garments and Silks, etc.) during the financial year 2016-2017 & 2017-2018 as follows:

Sr. No.	Description	2017-2018 (Rs. FOB Value)	2016-2017 (Rs. FOB Value)
1	Cotton		
2	Cotton Yarn		
3	Cotton Fabrics		
4	Cotton Made-ups		
	TOTAL		

(Stamp & Signature of Chartered Accountant)

(Membership No. of Chartered Accountant)

(Firm Registration No. of Chartered Accountant)

PLACE:

DATE:

Note to Members & RTEs whose RCMC has expired on or before 31.03.2018:

Please apply immediately for renewal of RCMC with the following documents:

- [1] Copy of your Import-Exporter Code (IEC)
- [2] In case of Manufacturer Exporter, a copy of Manufacturing Licence
- [3] In case of changes in Partners, a copy of revised deed of partnership
- [4] In case of changes in Directors, a copy of Form 32 or DIR-12 or Board Resolution for those who have resigned and newly appointed.

(For any further queries please write to Mrs. Smita Dalvi on email : smita@texprocil.org)