



TEXPROCIL

THE COTTON TEXTILES EXPORT PROMOTION COUNCIL



NEWSLETTER

Indian Cottons,
Global Reach!

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A Fortnightly Publication of THE COTTON TEXTILES EXPORT PROMOTION COUNCIL OF INDIA

Meeting with Hon'ble Finance Minister and Hon'ble Commerce & Industry Minister to discuss on Textile Sector issues



Shri Vijay Agarwal, Chairman; Shri Ravi Sam, Vice Chairman; and Dr. Siddhartha Rajagopal, Executive Director, of the Cotton Textiles Export Promotion Council (TEXPROCIL), held a meeting with the Hon'ble Finance Minister, Smt. Nirmala Sitharaman and the Hon'ble Minister of Commerce and Industry, Shri Piyush Goyal on 16th December at the Parliament House in New Delhi. The discussions during the meetings deliberated on key issues and concerns pertaining to the textile sector (Report on Page 17)

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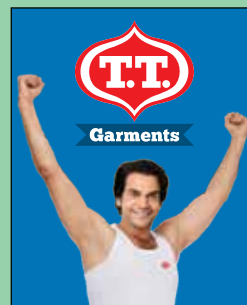
Meeting with Hon'ble Finance Minister and Hon'ble Commerce & Industry Minister to discuss on Textile Sector issues.

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Dr. Siddhartha Rajagopal
Executive Director
TEXPROCIL

Dear Reader,

As we bid adieu to a year full of challenges, the global textiles trade is being reshaped as never before.

The very bedrock of international trade enshrined in Article 1 of GATT 1948 viz. “the most favored nation principle” promising non-discriminatory trade has been given an unceremonious burial. Countries are seeking new paradigms of trade in bilateral and plurilateral arrangements, adjusting to rapidly evolving geopolitical alignments and technological changes.

In this evolving environment, India finds itself navigating an increasingly complex strategic landscape—balancing deeper engagement with Western economies while managing a competitive relationship with a rising China, even as it safeguards its strategic autonomy. This delicate positioning reinforces the imperative for India to chart its own course, anchored in domestic capabilities, coherent policy frameworks, and strategic agility, rather than aligning too closely with any single major power or dependence on a single market.

These global realignments are translating into tangible pressures for Indian textile exporters. Slower export growth and heightened trade frictions have exposed the risks of over-reliance on a few traditional markets, compelling exporters to accelerate diversification into new

geographies while simultaneously expanding into higher-value and more differentiated product segments.

Looking ahead, recent trade developments provide a constructive pathway forward. The conclusion of the India-New Zealand Free Trade Agreement and the Comprehensive Economic Partnership Agreement (CEPA) with Oman open new avenues for market access and competitiveness.

While these agreements may not fully offset tariff pressures in established markets, they offer important footholds for growth, reinforce India’s outward-looking trade strategy, and support the development of a more resilient, diversified, and future-ready textile export ecosystem.

Recognising this evolving trade and policy landscape, the Council has continued to proactively sensitise the Government on the challenges confronting exporters and the interventions required to sustain competitiveness.

The Cover Story of this issue highlights the various aspects of the meetings held with the Hon’ble Finance Minister Smt Nirmala Sitharaman and Shri Piyush Goyal, CIM.

With a view to diversify markets, the Council participated in the Egypt Fabric and Yarn Show - EgyStitch and Tex, held from 4-7 December 2025 in Cairo. A detailed report on

the event is featured in the Trade Promotion section of this edition.

The Trade Update section of this Newsletter presents the latest export statistics for cotton textiles covering the period April 2024 to October 2025, reflecting the sector’s evolving performance trajectory.

In its role as the designated implementing agency for Kasturi Cotton Bharat, the Council continued extensive outreach activities during the month. Kasturi Cotton Bharat participated in the OEKO-TEX® Summit 2025 at NESCO, Mumbai, from 9-10 December 2025, showcasing India’s premium, fully traceable cotton initiative and engaging with leading global and domestic stakeholders. During the summit, a Memorandum of Understanding was signed between Kasturi Cotton Bharat and Hohenstein, strengthening cooperation in testing, quality assurance, and enhancing the scientific credibility of the Kasturi Cotton programme.

Further advancing the Kasturi Cotton Bharat initiative, the Council, in association with Amazon Global Selling, organised an interactive session on 16 December 2025 at Karur, Tamil Nadu, aimed at promoting Kasturi Cotton Bharat and creating awareness of the Amazon e-commerce platform among home textile manufacturers and exporters. The programme was specially designed for members of the Karur Textile Manufacturers Exporters Association (KTMEA) and other

regional stakeholders. In addition, a Farmers’ Interactive Workshop was organised on 16 December 2025 at Bhilwara, Rajasthan, by CITI-CDRA in association with Kasturi Cotton Bharat, with active participation from over 200 cotton farmers. Detailed reports on these initiatives are featured in the Kasturi Cotton Bharat section of this edition.

On the policy front, the Government of India continues to support the textile industry through a combination of financial incentives under the PLI scheme, duty-free raw material imports, export promotion measures, new trade agreements, and enhanced budgetary allocations—helping manufacturers manage costs, attract investment, and expand their global footprint.

We hope you find this edition of the TEXPROCIL E-Newsletter both informative and insightful. We welcome your valuable feedback and invite contributions in the form of short analytical articles, industry perspectives, or trade insights relevant to the textile and apparel value chain.

TEXPROCIL E-Newsletter deeply values your continued support and partnership as we collectively work toward strengthening India’s leadership in the global textile industry.

Wishing all our Readers, “A Happy and Prosperous New Year 2026...!!”

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Contact details :

The Cotton Textiles Export Promotion Council

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Opera House, Mumbai, Maharashtra 400004

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Chairman's Page



Vijay Agarwal
Chairman
TEXPROCIL

Dear Members,

As the year 2025 draws to a close, India's textiles and clothing sector presents a mixed but strategically instructive picture. While export numbers remain under pressure, emerging trends point to a gradual shift away from overdependence on a few mature markets towards a more diversified global footprint. The challenge ahead lies in consolidating gains in emerging destinations while rebuilding competitiveness in USA and Europe through value addition, sustainability, and targeted market engagement.

At the same time, exporters are grappling with steep tariff barriers—most notably the punitive duty imposed by the United States—which has impacted competitiveness, triggered order cancellations, and strained revenues and employment in key export hubs. Slower export growth and selective declines across product segments have intensified the push for market diversification, particularly into smaller high-income markets, alongside faster adoption of sustainable fibres and innovative products to align with evolving global demand.

Meeting with Hon'ble Ministers of Finance, Commerce and Industry

On 16 December, I along with Shri Ravi Sam, Vice Chairman, TEXPROCIL, and Dr. Siddhartha Rajagopal, Executive Director, met the Hon'ble Finance Minister, Smt. Nirmala Sitharaman and highlighted key concerns regarding the relief measures announced by RBI and the Credit Guarantee Scheme for Exporters (CGSE) to mitigate hardships faced by exporters mainly to USA.

We also met the Hon'ble Minister of Commerce and Industry, Shri Piyush Goyal. The discussions focused on export performance, growth opportunities & the global competitiveness of India's textile sector.

The Council remains grateful to the Hon'ble Ministers for giving us a patient hearing and assuring all possible support to the trade and industry in these stressful times.

Signing of Free Trade Agreements

India's broader FTA strategy- signals a shift toward embedding textiles and apparel more firmly into global value

chains. Recent Free Trade Agreements (FTAs) signed by India are assuming growing relevance for the textiles and apparel sector, being viewed not just as trade instruments, but as strategic tools to rewire sourcing, improve market access, and enhance competitiveness.

India-New Zealand FTA

India and New Zealand have concluded negotiations on a Free Trade Agreement aimed at doubling bilateral trade over the next five years. Under the agreement, tariffs on 95% of New Zealand's exports to India will be eliminated or reduced, with more than half becoming duty-free from day one. In return, all Indian goods will receive duty-free access to New Zealand. The agreement also envisages significant long-term investment commitments, creating new opportunities for Indian exporters.

India-Oman FTA

The signing of the Comprehensive Economic Partnership Agreement (CEPA) with Oman marks another important milestone. The agreement

is expected to boost India's textile exports—particularly cotton garments, handlooms, and technical textiles—by providing tariff-free access, reducing costs, and strengthening entry into the Gulf market. For SMEs and traditional artisans, the CEPA offers an opportunity to expand their international presence, even as competition from Southeast Asian suppliers remains intense.

Trade Data

According to quick estimates released by the Ministry of Commerce & Industry, exports of cotton yarn, fabrics, made-ups, and handloom products grew by 4.10% in November 2025 over the same month last year, indicating a short-term recovery in demand. However, on a cumulative basis, exports of cotton textiles during April–November 2025 declined by (-) 3.26%, reflecting the impact of muted global consumption, trade frictions, and pricing pressures over much of the year.

For the period April–November 2025, textile exports declined by 2.27%, while apparel exports increased by 2.28%, leading to an overall marginal contraction



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of 0.35% in total textiles and apparel exports. This near-flat performance suggests that while the sector has not yet returned to a strong growth trajectory, it has largely absorbed the initial shocks of weak global demand and is showing signs of consolidation. This transition phase also marks the challenge for the Indian T&A sector to sustain trade momentum through enhanced competitiveness, market diversification, and alignment with evolving global demand patterns in 2026.

Trade Promotion

As part of export promotion initiatives for the current fiscal year, the Council participated in the Egypt Fabric and Yarn Show – EgyStitch and Tex, held from 4–7 December 2025 in Cairo. Egypt being a key player in apparel production and exports, this is the go-to show that serves the needs of garment and home textile manufacturers seeking raw materials such as yarns, fibres, fabrics, narrow weaves, linings, and the latest in textile and garment machinery and technology. The current edition of show offered a valuable platform for engagement with international buyers

and industry stakeholders, particularly from the African region. It also signified an important step taken by the Council to diversify exports to new markets.

Kasturi Cotton Bharat

Under the national branding initiative Kasturi Cotton Bharat, the Council continues to strengthen India's premium cotton identity through focused outreach and awareness programmes in major Cotton growing areas and clusters.

Detailed accounts of these initiatives have been featured in the Newsletter.

I earnestly encourage the user industry to actively embrace and promote the Kasturi Cotton brand across the value chain, thereby enhancing the global brand equity of India's cotton textiles.

Way Forward

Friends, as we step into year 2026, we look forward to make new beginnings and build on our competitive strengths. We also need to realise that the world trading order is undergoing seismic shifts with countries weaponizing tariffs and seeking to protect domestic markets from rising imports.

Given these emerging realities, we need to focus on building our relative competitiveness by laying emphasis on raising productivity, improving fibre quality, and accelerating technology upgradation and machinery modernisation.

Greater emphasis on meeting sustainability standards well, supported by eco-friendly production methods will also be essential to meet evolving international benchmarks.

At the same time, sustained investment in skilled manpower, design capability, and value-added segments—including high-end apparel and home textiles will be key to improving margins and long-term resilience.

Looking ahead to 2026, we also fervently hope and pray that wiser counsel prevails on all sides and the unjustified punitive tariffs imposed on Indian exports by USA are rescinded without any further delay.

Wishing all our Members and Patrons a Happy and Prosperous New Year 2026!

:: TEXPROCIL ::



**Avail more information on Value Addition in textiles, please write to
Fabrics Sub-Committee @ TEXPROCIL on Email : info@texprocil.org**

Bharat Tex 2026 - India's Global Textile Mega Event Returns in July 2026

Bharat Tex 2026 - Powering the Next Era of Global Textiles

India's flagship textile platform returns in July 2026, showcasing innovation, sustainability and global collaboration.



The Consortium of 11 Textile Export Promotion Councils along with the support of Ministry of Textiles are now organising the 3rd edition of the Bharat Tex 2026, a Mega India Textile Show from 14th to 17th July 2026 at Bharat Mandapam, New Delhi.

On behalf of the Bharat Tex Trade Federation and as an organiser of the event, TEXPROCIL invites its members to participate in "Bharat Tex 2026" and book their exhibition space through TEXPROCIL.

Book your space at Bharat Tex 2026 by registering Online on the following link:
<https://bharat-tex.com/exhibitor-registration/>

Being an esteemed member of the Council, we solicit your participation and look forward to your valuable support and cooperation in making "Bharat Tex 2026" a huge success!

In case of further assistance, please feel free to contact

Mr Shailesh Martis / Ms Mrunal Sawant / Ms Kalavathi Rao / Ms Priya Khawale on
shailesh@texprocil.org; mrunal@texprocil.org; kala@texprocil.org; priya@texprocil.org

Trade Promotion



Report on the Council's participation at Egypt Fabric and Yarn Show - EgyStitch and Tex from 4-7 December 2025

Introduction

The textile & fashion industry in Egypt plays a central role in their national economy and it has a strong competitive advantage with its world famous Giza cotton brand well supported by a young and skilled labor force. Apart from this, its strategic geographic location allows companies to access Asia, Africa and Europe.

Egypt is an important partner for India in the textile business for raw materials like yarns and fabrics with its main markets for export of garments being the EU, US and the Arab League (comprising Algeria, Bahrain, Comoros, Djibouti, Egypt, Iraq, Jordan, Kuwait, Lebanon, Libya, Mauritania, Morocco, Oman, Palestinian Authority, Qatar, Saudi Arabia, Somalia, Sudan, Syria, Tunisia, United Arab Emirates and Yemen)

A total of 20 Indian companies participated through Texprocil in the Egypt Fabric and Yarn Show - EgyStitch and Tex held at Cairo International Convention Centre from 4-7 December 2025. The four-day event provided a platform for the Indian businessmen to showcase their products and explore business opportunities.

About Egypt Fabric and Yarn Show - EgyStitch and Tex

The 5th edition of the Fabric & Yarn exhibition was held concurrently with the 18th edition of Egy Stitch & Tex, a show focussed on Textile & Garment machinery and technology. The Fabric & Yarn show has its own dedicated hall and is organised with support from Egypt Chamber for Home Textiles and Apparel, Textile Industries Chamber of Egypt and The Apparel Export Council.

The EgyStitch and Tex saw over 500 exhibitors of which Yarn & Fabric show had approx. 175 exhibitors mainly from Turkey, Egypt, China, India and Uzbekistan. Visitors were in excess of 10,000 from Egypt, Syria, Sudan, Iraq, Turkey & Jordan.

Exhibitors' Profile

All types of yarns and fabrics; knit and woven fabrics. International exhibitors from China, Turkiye, India and Uzbekistan were present at the Show with their respective pavilions.

Visitors' Profile

Weaving and knitting companies, wholesalers, garment exporters & importers, agents & distributors.

India Pavilion

There were a total of 20 participants in the India pavilion in addition to the information booth of the Council. The cross section of the exhibitors included products like 100% cotton, cotton blended and synthetic yarns, cotton and cotton blended fabrics and denim.

All the Indian stalls were under the India pavilion banner of "Incredible Textiles of India" with specially designed fascia for all Indian exhibitors.



Inauguration of the India pavilion

The India pavilion was inaugurated on 4th December by Deputy Chief of Mission, Embassy of India, Ms C Sushma. The 70 year commemorative book of the Council was also presented to her. She interacted with each of the participating Indian companies

Report on the Council's participation at Egypt Fabric and Yarn Show - EgyStitch and Tex from 4-7 December 2025

Trade Promotion

and wished them fruitful participation at the Show. The Embassy assured full support to the exhibitors and also requested them to keep the Mission informed of any concerns that Indian companies were facing while exporting to Egypt.



The India Pavilion set up by TEXPROCIL at the Egypt Fabric and Yarn Show (4-7 December 2025, Cairo) was inaugurated by Ms. C. Sushma, Deputy Chief of Mission, Embassy of India, Cairo. Shri Shailesh Martis, Additional Director, TEXPROCIL, was present along with member companies

Council's information booth

The Council had a 9 sq mt information booth which showcased the activities of the Council as well as details on Kasturi Cotton. The Council received approx. 15 enquiries for yarns and fabrics which will be duly disseminated to the members. As per feedback received from the exhibitors, the total orders received on-site were approx. US\$ 1.5 million.

Conclusion

There is good demand for Indian cotton yarns as well as synthetic yarns which is evident from India's leading position as a top ranked supplier in Egypt. The popular counts in cotton yarn are coarse counts like 10s to 16s, 20s, 24s and 30s being mainly used in toweling, denim, apparel and hosiery. Most of the finished fabrics come into the country on nomination basis which after conversion are exported to EU and US duty free.

As per feedback from the exhibitors, the earlier concerns of delay in payments and in clearing consignments is now practically negligible.

Among cotton fabrics, denim is one of the high priority items being imported by Egypt and currently done mainly from China, Pakistan and Turkey. India is placed fourth in supply of denim fabric. For domestic consumption the tariffs are high, almost in the range of 25-30%. As Egypt has very good potential for trade in textiles, the Council will invite some of the leading buyers from Egypt to participate in the next edition of Bharat Tex which is scheduled to be held in July 2026.



Mr Anil Anand of Nahar Spinning Mills presented the Council's 70 years commemorative book to Ms C Sushma, Deputy Chief of Mission, Embassy of India, Cairo at the Egypt Fabric and Yarn Show



Mr. Naresh Rathi of BM House presented the Kasturi hamper to Ms C Sushma, Deputy Chief of Mission, Embassy of India, Cairo at the Egypt Fabric and Yarn Show

Do you know this??

Is China winning the innovation race?

In 1943, during a period of Japanese occupation, British sinologist Joseph Needham made the first of many trips to China from which he chronicled a rich history of the country outpacing the West.

Chinese innovations included the invention of antimalarial drugs in the third century BC and, a few hundred years later, an algorithm for the extraction of square and cubic roots.

Travelling through China's war-torn provinces, however, Needham encountered the nation's academia on its knees. Ninety per cent of China's more than 100 colleges and universities were damaged during the Japanese invasion; many were bombed or looted.

Eighty years later, Chinese research is utterly transformed. The country is close to overtaking the US in total expenditure on R&D, with China spending \$US781 billion (\$1.2 trillion) and the US \$US823 billion in 2023, according to the OECD. It is a stark change from 2007 when China's R&D spending of \$US136 billion was less than a third of the \$US462 billion spent by the US.

The potential inflection point follows years of debate in the West over the wisdom of China's state-led development model, with evidence of vast sums of state finances wasted through subsidies and corruption, and criticism over the quality of Chinese academic research and patents.

According to some experts, it is not just the scale of China's R&D budget, but a shift in the nature of that spending that warrants scrutiny.

While government R&D spending in China has exceeded that of the US since 2015, Chinese companies have also rapidly increased their R&D efforts over the past decade, national statistics bureau data shows. The number of corporate R&D institutions has also nearly tripled to more than 150,000. And the number of corporate R&D personnel nearly doubled to 5 million.

China is also producing about 50,000 PhD graduates in science, technology, engineering and mathematics (STEM) fields annually, compared to about 34,000 from US universities.

Source: Financial times

Walmart reinvents itself as a growth stock

While Walmart has embraced AI in the supply chain, store operations and online sales (including partnering with OpenAI to sell via ChatGPT), it has sought to carry staff with it. McMillon has asserted that "AI is going to change literally every job" — and eliminate many — but insisted the retailer's goal is "to create the opportunity for everybody to make it to the other side".

Companies scurrying to acquire the patina of tech-driven businesses has echoes of the dotcom boom. Some will fear it is a similar top-of-the-market signal. But Walmart's reinvention has avoided it becoming an also-ran and kept it in the game; Forrester, a research group, estimated last year that Amazon and Walmart would together control two-thirds of a projected \$1.8tn in US online sales by 2029.

Walmart's example also suggests the line separating "tech stocks" from more traditional companies is increasingly blurred. Amid concerns that AI's potential is being overhyped, investors are demanding proof that tech investment dollars are being well spent. But while they may not all rush to follow Walmart on to the Nasdaq, other industrial, financial and consumer stalwarts will be under pressure to demonstrate that they have credible digital transformation plans, too.

Source: Financial Times

QUICK ESTIMATES FOR TEXTILES & CLOTHING (APRIL - NOVEMBER' 25)



Trade Update

Exports (Million USD)	NOV'24	NOV'25	% Change	APR'24-NOV'24	APR'25-NOV'25	% Change
Cotton Yarn/Fabs/made-ups, Handloom Products etc	872	908	4.10%	7,867	7,611	-3.26%
Man-made Yarn/ Fabs/ made-ups etc.	346	400	15.72%	3,189	3,187	-0.06%
RMG of all Textiles	1,121	1,247	11.27%	9,855	10,080	2.28%
Jute Mfg. Floor Covering	34	31	-7.38%	247	245	-0.58%
Carpet	123	120	-2.25%	1,015	977	-3.73%
Handicrafts excl. handmade carpet	115	149	29.73%	1,165	1,157	-0.69%
Textiles	1,489	1,608	7.99%	13,484	13,178	-2.27%
Apparel	1,121	1,247	11.27%	9,855	10,080	2.28%
Textiles & Apparel	2,611	2,856	9.40%	23,339	23,258	-0.35%
All Commodities	31,943	38,130	19.37%	284,604	292,073	2.62%
% Share of T&C in Total Exports	8.17%	7.49%		8.20%	7.96%	
Imports (Million USD)	NOV'24	NOV'25	% Change	APR'24-NOV'24	APR'25-NOV'25	% Change
Cotton Raw & Waste	171	299	75.35%	776	1,210	55.98%
Textile yarn Fabric, made-up articles	202	207	2.60%	1,628	1,751	7.53%


Source: DGCIS/MOC


- According to the quick estimates data released by the Ministry of Commerce & Industry, exports of cotton yarn/fabrics/made-ups, handloom products etc from India **grew** by **4.10%** in November 2025 over November 2024.
- During Apr - Nov'25, Indian cotton yarn/fabrics/made-ups, handloom products have **declined** by **(-) 3.26%**.
- During Nov'25 Indian Textiles Exports **grew by 7.99%** over the previous year while Apparel Exports registered a **growth of 11.27%** during the same time period.
- Cumulative Exports of Textiles and Apparel during November'25 have **grown by 9.40%** over November'24
- During April- November'25, Indian Textiles Exports have **declined by (-) 2.27%** over the previous year while Apparel Exports registered a **growth of 2.28%** during the same time period. Overall T&A have **declined by (-) 0.35%** during Apr-Nov'25.



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Trade Update



India and Oman sign Comprehensive Economic Partnership Agreement (CEPA)



Highlights of India-Oman Free Trade Agreement

- Comprehensive Agreement Signed: India and Oman sign a Comprehensive Trade Agreement Advancing a New Era of Economic Partnership and Opportunity under the visionary leadership of Prime Minister Shri Narendra Modi.
- In the presence and visionary leadership of Prime Minister Shri Narendra Modi and his Majesty Sultan Haitham Bin Tarik, the India-Oman Comprehensive Economic Partnership Agreement (CEPA) was signed by Hon'ble Commerce and Industry Minister, Shri Piyush Goyal and Oman's Minister of Commerce, Industry & Investment Promotion, H.E. Qais bin Mohammed Al Yousef, marking a major milestone in India's strategic engagement with the Gulf region.
- Agreement Unlocks Export Opportunity for India's Labour-Intensive Sectors including textiles, leather, footwear, gems & jewellery, engineering products, plastics, furniture, agricultural products, pharmaceuticals, medical devices and automobiles generating employment and empowering artisans, women-led enterprises and MSMEs.
- Unprecedented Market Access for Indian Goods with zero-duty access on 98.08% of Oman's tariff lines, covering 99.38% of India's exports by value.
- This is the 2nd Free Trade Agreement signed in the last 6 months after United Kingdom.
- Ambitious Services Commitments - First of its kind by Oman.
- Oman has offered 127 sub-sectors: A wide-ranging package covers Computer Related Services, Business Services, Professional services, Audio visual services, R & D Services, Education services and Health Services - unlocking high-value opportunities and job creation.
- Enhanced Mobility for Indian Professionals.
- For the first time, Oman has offered commitments across key Mode 4 categories, High quality temporary entry and temporary stay commitments for Intra-Corporate Transferees, and Contractual Service Suppliers, Business Visitors and Independent Professionals and liberalised entry and stay for professionals in accountancy, taxation, architecture, medical and allied sectors.
- Commitment on 100% Foreign Direct Investment for Indian companies in major services sectors (Mode3).
- Provision for future negotiations on Social Security coverage of workers upon implementation of Oman's contributory social security system.
- First-ever commitment by any country on Traditional Medicine across all modes opening significant opportunities for India's AYUSH and wellness sectors, promotes medical value travel, and strengthens cooperation in traditional healthcare systems.
- Fast tracking of marketing authorizations for Pharmaceutical products approved by USFDA, EMA, UKMHRA, etc.; acceptance of GMP inspection documents reducing time and cost for Indian pharma exporters.
- Facilitates mutual recognition arrangements for Halal certification, acceptance of India's NPOP certification for organic products, and enhanced cooperation in standards and conformity assessment.

India-New Zealand Free Trade Agreement



Trade Update



India-New Zealand FTA

BIG WINNERS

EMPLOYMENT OPPORTUNITIES FOR MSMEs

- Labour-intensive sectors**
Textiles, apparel, leather, footwear
- Engineering & manufacturing**
Automobiles, electronics, machinery, plastics
- Pharmaceuticals & chemicals**
- Agri and processed foods**
Fruits, vegetables, coffee, spices, cereals, ready-to-eat foods

Collaborative SME, incubator, accelerator & digital platforms to boost market access for women and youth-led enterprises



India-New Zealand FTA

NEW OPPORTUNITIES FOR TRADE, SERVICES & INVESTMENTS

- New growth avenues across **IT-ITeS, finance, education, tourism & audio-visual**
- Unprecedented mobility opportunities for **Indian professionals, students**
- MFN status to boost competitiveness & deeper integration into **global value chains**
- Opportunity for India to position itself as a **key supplier of skilled workforce**



India-New Zealand FTA

EXPANDING MARKETS AND OPPORTUNITIES

- Zero duty on 100% of goods exports** upon entry into force
- Tariff elimination on 8,284 tariff lines**
- Fast track mechanism** for inputs for our exports under our Foreign trade Policy

EXPORT

Farmers, MSMEs, workers, artisans, women key beneficiaries of India's growing export competitiveness



India-New Zealand FTA

ATTRACTING INVESTMENTS

New Zealand to enable **\$20 bn FDI into India over 15 years, with a rebalancing mechanism**

Manufacturing
Infrastructure
Innovation & job creation
Services

TO GET A PUSH

Trade Update



India-New Zealand Free Trade Agreement



INDIA NEW ZEALAND FTA TEXTILES AND CLOTHING

Zero duty market access across 1,057 tariff lines
(13% of total tariff lines)

BIG GAINS FOR EXPORTS

- Ready-made garments, knitwear, and fashion apparel
- Bed linen, towels, carpets, and upholstery
- Man-Made Fibre and Technical Textiles
- Traditional textiles and artisanal products

Strengthening India's position in global value chain



INDIA NEW ZEALAND FTA TEXTILES AND CLOTHING

BIG GAINS FOR EXPORTS

- Production hubs like Tirupur, Surat, Ludhiana, Bhadohi & Moradabad to gain
- Supports diversification beyond traditional cotton-based products
- Preserves cultural heritage, generates rural employment
- Higher capacity utilisation, sustained economic growth across textile value chain

Enhances India's competitiveness globally



INDIA NEW ZEALAND FTA UNLOCKING NEW OPPORTUNITIES IN SERVICES SECTOR

- Market access in 118 services sectors/sub-sectors, Most Favoured Nation in 139 services sectors/sub-sectors
- Multiple entry 12-month Working Holiday visas for 1,000 young Indians yearly to promote global exposure, skill development, and international experience



INDIA NEW ZEALAND FTA LEATHER & FOOTWEAR

Zero Duty Market Access on 181 tariff lines

BIG GAINS FOR EXPORTS

- Leather footwear
- Finished leather
- Bags
- Belts
- Fashion accessories
- Wallets

India's presence in mid-to high-value global market segments to strengthen

Meeting with Hon'ble Finance Minister and Hon'ble Commerce & Industry Minister to discuss on Textile Sector issues



Trade Facilitation

Report continued from page 1

Shri. Vijay Agarwal, Chairman, TEXPROCIL along with Shri Ravi Sam, Vice Chairman, TEXPROCIL and Dr. Sidhartha Rajagopal, Executive Director had the opportunity to meet the Hon'ble Finance Minister, Smt. Nirmala Sitharaman, to apprise her of the key concerns currently facing the textile sector.

During the meeting, TEXPROCIL delegation strongly emphasized the urgent need to continue permitting the import of cotton at nil customs duty, in view of domestic supply constraints and price volatility, which are adversely impacting the competitiveness of Indian textile exports. Shri. Agarwal requested an extension of the timeline for the relief package announced by the Reserve Bank of India, up to 31st March 2026, to provide sustained support to exporters navigating ongoing global trade uncertainties.

Responding to the Council's submissions, the Hon'ble Finance Minister informed that several Members of Parliament have raised objections to extending the duty-free window for cotton imports and that the issue remains under active consideration by the Government. With regard to the extension of the RBI relief package, she stated that the matter would be examined, while clarifying that the relief measures were originally envisaged as short-term interventions to mitigate the immediate impact arising from the imposition of tariffs by the United States.



Subsequently, the delegation met the Hon'ble Minister of Commerce and Industry, Shri Piyush Goyal, and placed before him several important issues of relevance to the textile and apparel export sector. Shri. Agarwal impressed upon him the necessity of including TEXPROCIL on the Board of Trade, as well as in high-level trade delegations led by the Hon'ble Prime Minister and the Hon'ble Commerce Minister, so as to ensure effective representation of the cotton textile industry in key trade discussions.

Further, it was requested that textiles, including home textiles, be included in the basket of priority items being negotiated with Russia for duty concessions. In this context, the team highlighted the critical role played by home textiles in India's overall textile and apparel export basket and emphasized that these products are highly labour-intensive, comparable to garments. Accordingly, we requested that home textiles be accorded policy support on par with garments under all relevant government schemes and trade facilitation measures.

The Hon'ble Minister for Commerce and Industry appreciated the points raised and expressed his agreement with the Council's submissions.

Overall, the interactions with both Hon'ble Ministers were constructive and productive. The delegation expressed sincere gratitude to the Hon'ble Finance Minister and the Hon'ble Minister of Commerce and Industry for kindly sparing their valuable time to meet the TEXPROCIL delegation and for their patient consideration of the issues raised, despite their demanding schedules.



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For more details visit www.Kasturicotton.com or email us at kasturi@texprocil.org



India's Export Statistics of Cotton Textiles (April - October) 2024 vs 2025



Trade Update

India's Export Statistics of Cotton Textiles							
Product	Unit	in Quantity (Million)		% Growth	in Value (Million USD)		% Growth
		April - October			April - October		
		2024	2025		2024	2025	
Fibre	Kgs	238.39	198.44	-16.76	436.23	328.49	-24.70
Yarn	Kgs.	651.78	641.39	-1.59	2,053.07	1,898.53	-7.53
Fabrics	Kgs.	43.86	34.00	-22.48	237.51	201.51	-15.16
	Sqm	1,287.44	1,369.81	6.40	1,103.19	1,163.14	5.43
					1,340.70	1,364.65	1.79
Made-ups	Kgs.	232.78	245.23	5.35	1,372.20	1,364.36	-0.57
	Nos.	629.28	535.30	-14.93	1,351.25	1,219.99	-9.71
					2,723.45	2,584.35	-5.11
Total (Fibre, Yarn, Fabrics, Madeups)					6,553.45	6,176.02	-5.76

Source of Data: DGCIS, Ministry of Commerce

- Exports of cotton fibre, from India declined by (-) 24.70% during the year 2025 in value terms. In quantity terms, exports too declined by (-) 16.76%.
- Exports of cotton yarn in quantity declined by (-) 1.59% (from 651.78 million kg to 641.39 million kg). Export value also dropped by (-) 7.53% (from USD 2,053.07 million to USD 1,898.53 million).
- Export of cotton fabrics grew by 1.79% during the year 2025 in value terms. In quantity terms, export of fabrics in million kilograms declined by (-) 22.48% and those measured in million square metre grew by 6.40%.
- In quantity terms, 85% of fabric exports were measured in square metres (SQM), while the remaining 15% were recorded in million kilograms.
- Exports of cotton made-up products have declined by (-) 5.11% in value terms during 2025. In quantity terms, exports measured in million kilograms recorded a growth of 5.35%, while those measured in million numbers declined by (-) 14.93%.
- Of the total made-up exports in quantity terms, 53% were measured in million kilograms, while the remaining 47% were recorded in numbers.
- Overall, cotton textiles (including raw cotton) registered a decline of (-) 5.76% during 2025, with total exports amounting to USD 6,176.02 million.



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Trade Update

Market wise: Cotton Textiles
(Madeups / Fabrics / Yarns)

India Export Statistics of Cotton Textiles						
Value: Million US \$						% Growth 2025 / 2024
Rank	Partner	April - October		% Share		
		2024	2025	2024	2025	
	World	6,117.22	5,847.53	100.00	100.00	-4.41
1	U S A	1,637.12	1,447.57	26.76	24.76	-11.58
2	Bangladesh	1,260.32	1,198.91	20.60	20.50	-4.87
3	Sri Lanka	273.65	252.97	4.47	4.33	-7.56
4	China	131.23	161.95	2.15	2.77	23.41
5	Egypt	95.37	151.16	1.56	2.59	58.51
6	U K	142.73	133.00	2.33	2.27	-6.82
7	Germany	132.12	124.33	2.16	2.13	-5.90
8	UAE	115.03	119.34	1.88	2.04	3.75
9	Nigeria	63.53	107.30	1.04	1.83	68.88
10	Australia	96.83	98.98	1.58	1.69	2.22
Total of Top 10		3,947.92	3,795.50	64.54	64.91	-3.86

Source of Data: DGCIS, Ministry of Commerce

- Overall exports declined by (-) **4.4%** during April–October 2025, reflecting weak global demand.
- Exports to the **USA (-11.58%)** fell sharply, reducing its share, while **Bangladesh (-4.87%)** remained relatively stable.
- Strong growth was recorded in **Egypt (+58.5%)**, **Nigeria (+68.9%)** and **China (+23.4%)**, indicating diversification.
- Traditional European markets such as **UK and Germany** continued to contract.
- UAE and Australia** recorded positive growth.

India Export Statistics of Cotton Madeups						
Value: Million US \$						% Growth 2025 / 2024
Rank	Partner	April - October		% Share		
		2024	2025	2024	2025	
	World	2,723.45	2,584.35	100.00	100.00	-5.11
1	USA	1,530.13	1,373.25	56.18	53.14	-10.25
2	UK	128.60	119.64	4.72	4.63	-6.97
3	Germany	101.39	97.89	3.72	3.79	-3.45
4	Australia	92.49	94.20	3.40	3.65	1.85
5	France	77.74	86.27	2.85	3.34	10.97
6	Canada	84.00	64.96	3.08	2.51	-22.67
7	Netherlands	63.94	50.71	2.35	1.96	-20.69
8	Spain	40.11	50.70	1.47	1.96	26.40
9	UAE	43.93	48.55	1.61	1.88	10.52
10	Sweden	25.79	37.31	0.95	1.44	44.67
Total of Top 10		2,188.12	2,023.48	80.34	78.30	-7.52

Source of Data: DGCIS, Ministry of Commerce

- Exports of cotton madeups declined by (-) **5.1%**, mainly due to a (-) **10.2% fall in the USA**, which still accounts for over half of exports.
- UK and Germany** registered marginal declines, reflecting subdued European demand.
- Positive growth in **France (+11.0%)**, **Spain (+26.4%)** and **Sweden (+44.7%)** partially offset losses.
- Exports to the **UAE (+10.5%)** improved, signaling demand recovery in the Middle East.
- Australia** remained stable with marginal growth.

India Export Statistics of Cotton Fabrics						
Value: Million US \$						% Growth 2025 / 2024
Rank	Partner	April - October		% Share		
		2024	2025	2024	2025	
	World	1,340.70	1,364.65	100.00	100.00	1.79
1	Bangladesh	285.19	288.51	21.27	21.14	1.16
2	Sri Lanka	203.69	193.82	15.19	14.20	-4.85
3	Nigeria	62.83	101.13	4.69	7.41	60.96
4	Senegal	71.86	92.50	5.36	6.78	28.72
5	UAE	65.59	68.97	4.89	5.05	5.15
6	USA	97.76	66.83	7.29	4.90	-31.64
7	Colombia	24.63	35.90	1.84	2.63	45.76
8	Nepal	32.43	34.03	2.42	2.49	4.93
9	S Korea	34.58	27.32	2.58	2.00	-20.99
10	Kenya	20.97	21.39	1.56	1.57	2.00
Total of Top 10		899.53	930.40	67.09	68.18	3.43

Source of Data: DGCIS, Ministry of Commerce

- Overall exports of cotton fabrics grew modestly by **1.79%** during the period Jan-Oct 2025.
- Strong growth in **Nigeria (+61.0%)**, **Senegal (+28.7%)** and **Colombia (+45.8%)** supported overall performance.
- Exports to the **USA declined sharply (-31.6%)**, reducing its market share significantly.
- Bangladesh and UAE** showed steady demand with moderate growth.
- Sri Lanka and South Korea** recorded moderate declines.

India Export Statistics of Cotton Yarn						
Value: Million US \$						% Growth 2025 / 2024
Rank	Partner	April - October		% Share		
		2024	2025	2024	2025	
	World	2,053.07	1,898.53	100.00	100.00	-7.53
1	Bangladesh	974.67	908.51	47.47	47.85	-6.79
2	China	121.68	148.63	5.93	7.83	22.15
3	Egypt	82.03	138.03	4.00	7.27	68.27
4	Peru	88.24	89.01	4.30	4.69	0.87
5	Vietnam	97.85	66.31	4.77	3.49	-32.23
6	Portugal	80.44	61.80	3.92	3.26	-23.17
7	Sri Lanka	63.22	50.43	3.08	2.66	-20.23
8	Colombia	52.51	44.47	2.56	2.34	-15.31
9	South Korea	50.76	41.01	2.47	2.16	-19.20
10	Italy	44.03	26.80	2.14	1.41	-39.12
Total of Top 10		1,655.43	1,575.00	80.64	82.96	-4.85

Source of Data: DGCIS, Ministry of Commerce

- Yarn exports declined by (-) **7.5% in value terms**, reflecting price pressure and demand slowdown.
- Sharp declines were seen in **Vietnam (-32.2%)**, **Italy (-39.1%)** and **Portugal (-23.1%)**.
- Exports to **Egypt (+68.2%)** and **China (+22.1%)** increased strongly.
- Bangladesh** remained the dominant market with nearly **48% share**, despite a moderate decline.
- Peru recorded slight growth during this period.

Market wise: Cotton Textiles (Madeups / Fabrics / Yarns)



Trade Update

India Export Statistics of Cotton Yarn						
Quantity: Million Kilograms						% Growth 2025 / 2024
Rank	Partner	April - October		% Share		
		2024	2025	2024	2025	
	World	651.78	641.39	100.00	100.00	-1.59
1	Bangladesh	313.93	307.07	48.16	47.88	-2.19
2	China	47.69	60.72	7.32	9.47	27.32
3	Egypt	26.92	48.81	4.13	7.61	81.31
4	Peru	29.82	32.11	4.57	5.01	7.69
5	Vietnam	31.28	23.01	4.80	3.59	-26.44
6	Portugal	24.42	20.22	3.75	3.15	-17.20
7	Colombia	19.50	17.37	2.99	2.71	-10.93
8	Sri Lanka	16.41	13.86	2.52	2.16	-15.53
9	South Korea	15.60	13.10	2.39	2.04	-16.04
10	Turkey	9.79	6.06	1.50	0.95	-38.10
Total of Top 10		535.35	542.32	82.14	84.55	1.30

Source of Data: DGCIS, Ministry of Commerce

- Export of cotton yarn in quantity terms declined marginally by (-) **1.5%**, indicating relatively stable physical shipments.
- Strong volume growth was recorded in **Egypt (+81.3%)** and **China (+27.3%)**.
- Shipments to **Vietnam (-26.4%)** and **Turkey (-38.1%)** declined sharply.
- Bangladesh** continued to dominate with nearly **48% share** of total exports.
- Exports to top 10 markets increased marginally, indicating higher market concentration.

India Export Statistics of Raw Cotton (Incl waste..)						
Value: Million US \$						% Growth 2025 / 2024
Rank	Partner	April - October		% Share		
		2024	2025	2024	2025	
	World	436.23	328.49	100.00	100.00	-24.70
1	Bangladesh	295.85	235.76	67.82	71.77	-20.31
2	Vietnam	83.90	47.42	19.23	14.43	-43.48
3	China	7.89	12.87	1.81	3.92	63.18
4	Taiwan	13.88	8.40	3.18	2.56	-39.49
5	Indonesia	8.65	7.78	1.98	2.37	-10.05
6	Belgium	0.87	4.97	0.20	1.51	473.48
7	Thailand	4.59	2.71	1.05	0.82	-41.04
8	U S A	0.57	1.36	0.13	0.41	136.67
9	Japan	1.36	0.93	0.31	0.28	-31.74
10	Nepal	1.33	0.88	0.31	0.27	-33.53
Total of Top 10		418.89	323.08	96.03	98.35	-22.87

Source of Data: DGCIS, Ministry of Commerce

- Exports of raw cotton declined sharply by (-) **24.7%**, reflecting lower global demand and prices.
- Significant drops were recorded in **Vietnam (-43.4%)**, **Taiwan (-39.4%)** and **Bangladesh (-20.3%)**.
- Exports to **China (+63.1%)**, **Belgium (+473.5%)** and the **USA (+136.7%)** grew from a low base.
- Bangladesh** remained the largest market with over **70% share**, despite declining value.
- Top 10 markets accounted for over **98%** of total export.

India Export Statistics of Raw Cotton (Incl waste..)						
Quantity: Million Kilograms						% Growth 2025 / 2024
Rank	Partner	April - October		% Share		
		2024	2025	2024	2025	
	World	238.39	198.44	100.00	100.00	-16.76
1	Bangladesh	140.45	126.81	58.91	63.90	-9.71
2	Vietnam	61.62	39.87	25.85	20.09	-35.30
3	China	4.52	7.96	1.90	4.01	76.00
4	Taiwan	10.71	6.90	4.49	3.48	-35.62
5	Indonesia	5.39	5.22	2.26	2.63	-3.19
6	Belgium	0.48	3.05	0.20	1.54	538.99
7	Thailand	3.56	2.28	1.50	1.15	-36.05
8	Nepal	1.52	1.24	0.64	0.63	-18.10
9	U S A	0.29	0.75	0.12	0.38	156.31
10	Germany	1.82	0.67	0.76	0.34	-63.24
Total of Top 10		230.36	194.73	96.63	98.13	-15.46

Source of Data: DGCIS, Ministry of Commerce

- Export of raw cotton in volume declined by (-) **16.7%**, indicating weak global demand.
- Sharp volume declines were seen in **Vietnam (-35.3%)**, **Taiwan (-35.6%)** and **Germany (-63.2%)**.
- Strong volume growth in **China (+76.0%)**, **Belgium (+539.0%)** and the **USA (+156.3%)**.
- Bangladesh** increased its share to nearly **64%**, reinforcing its dominance.
- Top 10 markets accounted for over **98%** of total export volumes.



TEXPROCIL Delegates meet at Russian Export Centre



TEXPROCIL Delegates led by Mr. Amit Ruparelia, Past Chairman, including Mr. Ishak Ibrahim, FEM Exports, and Mr. Rajesh Satam, Joint Director, met with the team at Russian Export Centre, Mumbai comprised of Mr. Mamed Akhmedev, Director and Mr. Egor Krupenkov, Deputy Head and Ms. Anna Benediktova, Representative. The Russian side outlined promising areas for cooperation, elaborated on textile opportunities and assured resolution of key questions from Indian exporters.

Policy Updates - Policies & Procedures

A) Request for Data - RoDTEP Scheme Evaluation

DGFT has authorised CRISIL Limited to conduct an evaluation on the impact of the RoDTEP Scheme. In this regard, CRISIL has sought industry inputs to facilitate this study.

You are therefore requested to kindly co-operate and provide the required information by completing the questionnaire available at the following link: **Assessment of RoDTEP scheme in partnership with**

DGFT-Fillout form: <https://forms.office.com/r/a8aBvXAzHP>
After completing the questionnaire, please inform the Council at the following email ids : sybil@texprocil.org and annie@texprocil.org.

It is assured that only aggregate-level analysis and results will be undertaken, and no individual identity, data or information will be used. The study will strictly adhere to established research ethics and ensure complete confidentiality of all respondents.

You are requested to kindly make a note of the above and do the needful at the earliest.

Link of the Circular: <https://tinyurl.com/yc2t86k4>

B) List issued by Tuticorin Customs reg. IGST S/Bills List pending due to Query raised to the exporter

Tuticorin Customs (INTUT1) has issued a list of Shipping Bills

pending for IGST refunds due to various IGST-related errors ([click here](#)). Further, Tuticorin Customs has issued a Query List for the year 2024 and 2025 ([click here](#)).

Members are requested to take note of the above and do the needful.

Link of the Circular: <https://tinyurl.com/mu43ujs6>

Meeting on Proposed Special Scheme for the Apparel Sector (SAAS)

The Export Services Department, along with the Executive Director of the Council, participated in a virtual meeting convened by Shri A. Bipin Menon, Trade Advisor, Ministry of Textiles, on 19 December 2025 to deliberate on the proposed Special Scheme for the Apparel Sector (SAAS).

During the meeting, the Executive Director requested the inclusion of Home Textiles (Chapter 63) and select Chapter 94 items such as top-of-bed products, comforters, quilts, bed-in-a-bag sets and sleeping bags under the Special Advance Authorisation Scheme. This request was made in view of evolving fashion trends in home textiles, increased focus on texture, and the growing demand for tactile, versatile, and multi-functional fabrics.

It was also requested that the scheme be extended to Star Export Houses and Trading Houses, and that the pre- import condition may not be insisted upon.

KASTURI COTTON BHARAT

Promotion of Kasturi Cotton Bharat at OEKO-TEX® Summit 2025

1. Introduction

Kasturi Cotton participated in the OEKO-TEX® Summit 2025 at NESCO, Mumbai from 9-10 December 2025 having a Booth J28 to showcase India's premium, fully traceable cotton initiative and engage with leading global and domestic stakeholders. The event provided opportunities to present the Kasturi Cotton Bharat Programme, discuss sustainability requirements, and explore collaborations across brands, retailers, certifying bodies, and manufacturers.

2. Key Meetings & Interactions

2.1 Meeting with Kiabi Team

A meeting was held with the Kiabi team, attended by Mr. Ravi Khurana and Mr. Ramesh, during which a comprehensive presentation on Kasturi Cotton was delivered, covering its specifications, fibre advantages, and supply chain benefits. The Kiabi team appreciated the farm-level traceability framework and engaged in discussions around their sustainability requirements, following which Kasturi Cotton's ongoing Social Sustainability SOPs were shared. Kiabi has requested a detailed presentation for their Country Leader, Ms. Caroline Joeir, with the date and venue to be finalised. Overall, the meeting concluded with strong interest and potential for further onboarding.



2.2 MoU Signing with Hohenstein



A Memorandum of Understanding was formally signed between Kasturi Cotton and Hohenstein, with Dr. Siddhartha Rajagopal, Executive Director of TEXPROCIL, and Mr. Vinod Kumar, Managing Director of Hohenstein, as the signatories. This agreement strengthens cooperation in testing, quality assurance, and enhances the scientific credibility of Kasturi Cotton.

2.3 Visit by Kappahl Team (Sweden)

The Kappahl team from Sweden, represented by Mr. Terence G. Simon and Mr. Sudhir Kumar Mahapatra, visited and reviewed the Kasturi Cotton initiative, expressing positive interest in its traceability system.

2.4 Meeting with Farmer – Saguna Rural Foundation (Neral)

A meeting was held with the Saguna Rural Foundation in Neral, represented by Mr. Anant Mhaskar, during which it was shared that they manage approximately 1,000 hectares of farmland capable of producing around 300 bales of Kasturi Cotton in a single picking.

The foundation expressed interest in cultivating Kasturi Cotton and requested technical guidance on harvesting and picking practices.

The interaction indicates potential expansion of Kasturi Cotton acreage with support from the technical team.

2.5 Mr. Arun Karmarkar from Walmart at Kasturi Cotton Bharat Stall

Contact details of Walmart representative Mr. Arun Karmarkar were obtained, and the Kasturi Cotton presentation was shared with him via email. This marked the initiation of engagement, with follow-up planned.

2.6 Meeting with Jockey & Puma Representatives

A meeting was held with Mr. Vishal Chavan from Jockey and Mr. Anshul Ved, a grower for Puma, during which the Kasturi Cotton presentation, along with its specifications and sustainability benefits, was shared.



KASTURI COTTON BHARAT

2.7 Meeting with Insignian Home

A discussion was held with Mr. Parag Tejani, AVP and Mr Golam Munshi, QA head of Insignian Home, during which the Kasturi Cotton presentation was delivered, highlighting fibre specifications and sustainability attributes.

Mr. Tejani appreciated the initiative and expressed interest in exploring deeper collaboration, inviting the Kasturi Cotton team to his office for a detailed presentation of the Kasturi Cotton Bharat Programme to the company's directors.

This interaction presents an opportunity to pitch Kasturi Cotton at the leadership level for potential adoption in retail and home textiles.



2.8 Meeting with Shubham Texport

Mr. Ramanuj Somani visited the booth and showed strong interest after reviewing the Welspun-made Kasturi Cotton hand towel. He expressed a desire to develop Kasturi Cotton towel products for his buyers and requested supplies of 20s carded yarn, 2/20s carded yarn, and 16s carded yarn. He also raised several technical queries related to towel production using Kasturi Cotton, all of which were addressed satisfactorily by the team. The interaction indicates high potential for product development and future commercial orders based on Kasturi Cotton yarns.

2.9 Meeting with Textile Genesis Team

A meeting was held with the Textile Genesis team, who visited the Kasturi Cotton booth and engaged in a detailed discussion on the respective traceability platforms of Kasturi Cotton and Textile Genesis.



The teams explored opportunities for integration and collaboration between the two traceability ecosystems and agreed to evaluate a potential roadmap for deeper technological cooperation, which could include data exchange, certification validation, or platform alignment.

This interaction presents a promising opportunity to further strengthen Kasturi Cotton's digital traceability infrastructure through strategic collaboration.

2.10 Meeting with Ichalkaranji Textiles Pvt. Ltd.

A meeting was held with Ichalkaranji Textiles Pvt. Ltd., represented by Mr. Shrenik Patil, to explore opportunities for developing samples using Kasturi Cotton in terry towels and terry garments. Mr. Patil expressed keen interest in incorporating Kasturi Cotton into the company's product range, with discussions focusing on yarn availability and sample development requirements. The interaction concluded on a positive note, highlighting a promising opportunity to expand Kasturi Cotton into terry towel and knitted terry garment segments.

3. Overall Assessment

The OEKO-TEX® Summit 2025 delivered strong visibility and engagement for Kasturi Cotton, leading to:

- Promising discussions with global brands (Kiabi, Kappahl, Puma, Jockey)
- New opportunities with home textile manufacturers (Insignian Home, Shubham Texport)
- Strengthening of credibility through the Hohenstein MoU
- Prospects for expanding cotton cultivation through farmer partnerships

KASTURI COTTON BHARAT

4. Action Points

Action	Responsibility	Timeline
Schedule Kiabi presentation for Ms. Caroline Joeir	Kasturi Cotton Team	Within 2 weeks
Follow up with Insignian Home for director-level presentation	Kasturi Cotton Team	Immediate
Provide yarn samples & specifications to Shubham Texport	Yarn Supply/ Technical Team	Immediate
Engage Walmart (Mr. Arun Karmarkar) for follow-up	Kasturi Cotton Team	Ongoing
Coordinate support for Saguna Rural Foundation for cultivation planning	Technical Field Team	Jan-26
Continue nurturing leads with Kappahl, Jockey, Puma	Kasturi Cotton Team	Ongoing
Begin implementation under MoU with Hohenstein	Kasturi Cotton + Hohenstein	As per roadmap



5. Conclusion

The participation of Kasturi Cotton at OEKO-TEX® Summit 2025 was highly successful, resulting in significant brand engagement, new business opportunities, and enhanced credibility. The interactions and follow-ups emerging from the summit are expected to contribute meaningfully to the growth and global positioning of the **Kasturi Cotton Bharat Programme**.



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Please contact: Mr Udaysinh Kharat / Mr Jayesh Kakkad
Email: uday@texprocil.org / jayesh@texprocil.org

KASTURI COTTON BHARAT

Promotion of Kasturi Cotton Bharat at Karur, Tamil Nadu

The Council, in association with Amazon Global Selling, successfully organized an interactive session on 16th December 2025 at Karur, Tamil Nadu with the objective of promoting Kasturi Cotton Bharat and creating awareness about the Amazon e-commerce platform among manufacturers and exporters of home textiles. The programme was specially designed for the benefit of members of the Karur Textile Manufacturers Exporters Association (KTMEA) and other stakeholders from the home textiles sector in the region.



The session featured detailed presentations by Mr. Murali Balkrishna, Joint Director, TEXPROCIL and Mr. Jayesh Kakkad, Deputy Director, TEXPROCIL who provided comprehensive insights into the Kasturi Cotton Bharat programme, highlighting its significance, traceability features, and advantages for Indian textile exporters. They also explained the General Certificate of Conformity (GCC) programme, outlining compliance requirements and the benefits of certification for accessing global markets. The presentations were followed by an engaging interactive Q&A session, during which participants actively raised queries and shared their perspectives.



As a mark of appreciation and recognition, Shri P. Gopalakrishnan, President, KTMEA, was presented with a product made from Kasturi Cotton during the event.

The session witnessed enthusiastic participation from over 30 manufacturers and exporters of home textiles, who found the interaction informative and valuable for enhancing their export readiness and exploring new opportunities through digital platforms.

KASTURI COTTON BHARAT

Kasturi Cotton Bharat farmers and Ginners Awareness & Interactive Programs

Farmers Interactive Workshop

A Farmers' Interactive Workshop was organized on 16 December 2025 at Bhilwara, Rajasthan, by CITI-CDRA in association with Kasturi Cotton Bharat, with active participation from over 200 cotton farmers representing 10–11 villages and covering approximately 400+ hectares of cotton cultivation.



Farmers Interactive Workshop

The programme commenced with an introduction to the CITI-CDRA initiative by Dr. G. S. Ameta, Project Coordinator, CITI-CDRA. Shri Akshay Buchade, Assistant Director, TEXPROCIL, delivered a detailed session on Kasturi Cotton Bharat, highlighting its objectives and vision, key quality parameters with emphasis on trash control, and the benefits to farmers in terms of improved market access, premium realization, and sustainable practices. The workshop also emphasized best practices in cotton picking, storage, and post-harvest handling to ensure contamination-free cotton.

Shri Anuj Patidar from Rasi Seeds spoke on the importance of quality seed selection, while Mr. Bharat Kumar Sharma, Project Officer, CITI-CDRA, provided guidance on improved agronomic practices, including closer spacing cultivation and the use of organic fertilizers. The programme concluded with a vote of thanks by Ms. Saeeda Patel, Assistant Manager, CITI-CDRA, followed by a cotton field visit at Gadari Khera, Sahara, Bhilwara, where farmers received hands-on guidance on field-level practices aligned with Kasturi Cotton Bharat standards.



Field visit at Gadari Khera, Sahara, Bhilwara



KASTURI COTTON BHARAT

Ginners Interactive Workshop

A Ginners Interactive Workshop was organized on 17th December 2025 at Hotel Mahi Plaza, Sahada, Bhilwara, Rajasthan, by CITI-CDRA with the objective of sensitizing ginners and allied stakeholders about the Kasturi Kapas Bharat program.

The workshop was attended by 35 participants, including ginners, Joint Directors of Agriculture from Bhilwara and Rajsamand, KVK scientists, the Mandi Secretary, representatives from seed companies, farmers, and members of the CITI-CDRA ground team.

The session commenced with a welcome address by Dr. G. S. Ameta, Project Coordinator, CITI-CDRA, who introduced Kasturi Kapas Bharat as a flagship branding initiative of the Government of India.

Shri Akshay Buchade, Assistant Director, TEXPROCIL, participated as the expert speaker and delivered a comprehensive presentation on Kasturi Kapas Bharat, covering quality standards for Kasturi Kapas, trash control and contamination prevention, sampling and

laboratory testing protocols, and the use of blockchain technology for traceability and transparency, supported by audio-visual aids for better understanding.

The workshop was followed by an open discussion and Q&A session, during which queries raised by ginners, government officials, and farmers were addressed satisfactorily.

Mrs. Saeeda Patel, Assistant Manager, CITI-CDRA, highlighted the importance of Kasturi Kapas in export promotion and value addition, while Dr. B. S. Rathore, Joint Director of Agriculture, Rajsamand, who chaired the session, encouraged stakeholders to bring larger quantities of cotton under Kasturi certification, noting the region's naturally low trash content.



Ginners Interactive Session

Ginners responded positively to the initiative, with a representative from Manjeet Cotton, Bhilwara, sharing that their unit is already registered under Kasturi and actively engaged in the program.

As this was the first Kasturi Kapas workshop held in Rajasthan, the event was acknowledged as a grand success with strong interest from all stakeholders, and it concluded with a formal vote of thanks to the Chair.





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Email: uday@texprocil.org / jayesh@texprocil.org

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Advertisement Package for promoting products and solutions in the Publications of TEXPROCIL

As a part of TEXPROCIL's knowledge sharing initiatives, the Council is coming up regularly with various E-publications. The circulation of these publications, averaging to over 3000 avid readers, includes the Council's strong database of 2,000 nos. membership comprising manufacturers, exporters, traders of Indian cotton fibre, yarn, fabrics and madeups range of products.

The readership database also includes the contacts of textiles trade associations, government representatives, foreign missions, etc. which are being updated from time to time.

The Council has planned to offer an 'Advertisement Package' for the various Publications with a view to enhance the exposure of products and solutions being offered by various entities. We request you to kindly consider the advertisement opportunity as per details attached.

Publication details are as follows:

1. Newsletter - Published every fortnight

2. IBTEX - Published daily - Includes news clippings on articles of interest in T&C appearing in various publications.

Advertisement Package details are given below this column.

For further clarifications you may like to advise your office to kindly write to Mr. Rakesh Chinthal, IT Officer/

Mr. Rajesh Satam, Joint Director on email: rakesh@texprocil.org / rajesh@texprocil.org.

For queries related to advertisement booking kindly write to Mrs. Mrunal Sawant on email: mrunal@texprocil.org.

We look forward to receiving your enquiries / confirmation for availing the advertisement opportunity in publications of TEXPROCIL.

Regards,

Dr. Siddhartha Rajagopal
Executive Director

:: TEXPROCIL ::

ADVERTISEMENT PACKAGE (For Advertisement in TEXPROCIL E-PUBLICATIONS)

TEXPROCIL E-NEWSLETTER (FORTNIGHTLY)

Ad. Option	One Issue	Six issues	Twelve Issues	Twenty Four Issues (BEST OFFER)
Double Spread	Rs. 12,000	Rs. 61,200	Rs. 1,15,200	Rs. 2,16,000
Quarter Page	Rs. 2,000	Rs. 10,200	Rs. 19,200	Rs. 36,000
Half Page	Rs. 3,000	Rs. 15,000	Rs. 28,500	Rs. 54,000
Full Page	Rs. 5,000	Rs. 25,500	Rs. 48,000	Rs. 90,000

IBTEX E-NEWS CLIPPINGS (DAILY)

Ad. Option	Three Months	Six Months	Twelve Months	Twenty Four Months (BEST OFFER)
Click-on-Logo	Rs. 15,000	Rs. 25,000	Rs. 50,000	Rs. 90,000

For more information
please contact:

Rajesh Satam
Joint Director

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Export Promotion
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Trade Notification**Membership Renewal Subscription Fee
for FY 2025-2026**

Dear Member,

The Annual Renewal Subscription for the financial year 2025-2026 shall become due for payment on **1st April 2025**.

The Annual Renewal membership fees is as follows:

- 1) Associate Members : Rs. 8000/- + 18% GST = **Rs. 9440/-**
- 2) Ordinary Member : Rs. 14000/- + 18% GST = **Rs. 16520/-**

Exporters who wish to renew their membership for 3 years and 5 years are eligible for Special Discount of 10% and 15% respectively. This will be applicable w.e.f. 01.04.2025 only.

	Membership Fees		Discount	Discounted Fees		Benefit to Exporters	
	Associate	Ordinary	Slab	Associate	Ordinary	Associate	Ordinary
For 3 years	24,000	42,000	10%	21,600	37,800	2,400	4,200
For 5 years	40,000	70,000	15%	34,000	59,500	6,000	10,500

(Please note that 18% GST will be applicable on membership fees.)

Membership Renewal for 3 years including GST will be as follows:

Associate Member - Rs. 21600/- + 18% GST = Rs. 25488/-

Ordinary Member - Rs. 37800/- + 18% GST = Rs. 44604/-

Membership Renewal for 5 years including GST will be as follows:

Associate Member - Rs. 34000/- + 18% GST = Rs. 40120/-

Ordinary Member - Rs. 59500/- + 18% GST = Rs. 70210/-

Introducing a new category for small exporters:

Besides, in order to encourage small exporters and enable them to avail of the Council's services, the Committee of Administration of TEXPROCIL has decided to introduce a new category for Associate Members who are MSMEs with exports of less than Rs. 15 lakhs (or Nil Exports) in the previous financial year i.e. 2024-2025. Below is the Membership Renewal fee for such category:

Renewal - Associate Member - Rs. 2000/- + 18% GST = **Rs. 2360/-****Note:**

1. A Self-attested UDYAM REGISTRATION CERTIFICATE for F.Y. 2024-2025 is required
2. Self-Declaration for the export figures of the previous financial year i.e. 2024-2025 on the company letterhead duly stamped and signed by the partner or directors of the firm/company would also be required. (Format is enclosed and no other format will be accepted).
3. The new entrants who are falling under the above category will be charged Rs. 2950/- (Entrance Fee as Rs. 500/- + Annual Membership Fee as Rs. 2000/- + 18% GST).

Kindly ignore this email, if you have already renewed your membership for the year 2025-2026.**AMENDMENT OF e-RCMC**

A nominal charge of Rs. 1000/- per amendment, excluding GST will be levied w.e.f. 01.04.2025.

SELF-DECLARATION(To be submitted on the **Firm/Company Letterhead**)**TO WHOMSOEVER IT MAY CONCERN**

This is to certify that M/s. _____ (Name and full address of the Firm/Company) having IE code No. _____, GST No. _____ have exported Cotton / Cotton Yarn / Cotton Fabrics / Cotton Madeups (Excluding Handloom Items / Readymade Garments and Silks, etc.) during the financial year 2024-2025 as under:

Sr. No.	Description	2024-2025 [Rs. FOB value]
1	Cotton	
2	Cotton Yarn	
3	Cotton Fabrics	
4	Cotton Madeups	
	TOTAL	

I hereby declare that the information related to this disclosure is complete and best to my knowledge and none of the above information is false or misrepresented and it is supported by financial statements & documents.

(Firm / Company Stamp)
(Signature of Proprietor / Partner / Director)

Date:
Place:



RING SPUN YARN

- (Carded and Combed)
- 100% Cotton
 - Ne 20/1 - Ne 60/1
 - Ne 20/2 - Ne 40/2
 - Knitted and Weaving Yarns



ORGANIC YARN

- 100% Cotton
- Ne 20/1 - Ne 60/1
- Ne 20/1 - Ne 40/2
- Ne 6/2 - Ne 30/1
- Ne 6/1 - Ne 30/2
- Open and organic yarn
- Knitted & Weaving Yarns
- Ring spun organic



SLUB YARN

- 100% Cotton
- Ne 20/1 - Ne 40/1
- Knitted and Weaving Yarns



**RING SPUN COMBED
COMPACT YARN**

- (Carded and Combed)
- 100% Cotton
 - Ne 20/1 - Ne 60/1
 - Ne 20/2 - Ne 40/2
 - Knitted and Weaving Yarns



RECYCLE COTTON YARN

- BCI Recycle
- GOTS Organic + Recycle
- Convention + Recycle
- Ne 20/2 - Ne 32/2
- Ring spun - Ne 10/1 - Ne 40/1
- Open end - Ne 6/1 - Ne 30/1
- Knitted and Weaving Yarns



OPEN END YARN

- 100% Cotton
- Ne 10/1 - Ne 30/1
- Ne 6/1 - Ne 30/1
- Ne 6/2 - Ne 30/2
- Knitted and Weaving Yarns
- Recycled Cotton

YARN COUNTS

SUSTAINABLE YARNS, ETHICALLY MADE

KNITTED FABRIC



SINGLE JERSEY

- Gauge - 20, 24, 28, 32
- Dia - 18 to 36



**INTERLOCK/
DOUBLE KNIT**

- Gauge - 24, 28
- Dia - 24 to 36



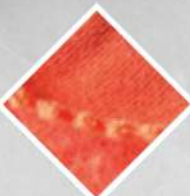
FRENCH TERRY

- Gauge - 20
- Dia - 18 to 36



**INTERLOCK/
DOUBLE KNIT**

- Gauge - 24, 28
- Dia - 24 to 36



FLEECE 2/3 THREAD

- Gauge - 24
- Dia - 18 to 36



FULL/MINI JA

- Gauge - 24, 28
- Dia - 30, 34

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