

***Presentation at COA Meeting
16th July, 2018***

***Overview of Current Trade in
TEXTILES & CLOTHING***

OUTLINE

World Trade in Textiles & Clothing

US Imports of Textiles & Clothing

EU28 Imports of Textiles & Clothing

**Top Importers of Cotton Yarn, Fabrics
and Madeups**

**India's Export Performance during
2017-2018 and 2018-2019**

World Trade in Textiles & Clothing - EXPORT

World Export Statistics of Textiles & Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - March		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	727070	755731	3.94	100.00	173957	189707	9.05	100.00
1	China	257316	258456	0.44	34.20	53104	55611	4.72	29.31
2	Germany	30716	35223	14.67	4.66	8393	10339	23.18	5.45
3	India	35529	37442	5.38	4.95	10623	9915	-6.67	5.23
4	Bangladesh	33780	34594	2.41	4.58	8904	9890	11.07	5.21
5	Italy	32170	33927	5.46	4.49	7968	9375	17.66	4.94
6	Vietnam	29716	32886	10.67	4.35	7647	8603	12.50	4.53
7	USA	23609	25885	9.64	3.43	6903	7357	6.56	3.88
8	Turkey	26192	26835	2.46	3.55	6439	7129	10.72	3.76
9	Spain	16526	18526	12.10	2.45	4282	5211	21.70	2.75
10	Netherlands	15135	16653	10.03	2.20	3893	4699	20.72	2.48

Source: GTA

- World export trade in T&C increased by 9.05% from US \$ 173.95 Bn during Jan-Mar 2017 to US \$ 189.70 Bn during Jan-Mar 2018.
- Amongst the top ten markets, Germany reported the highest growth with growth rate of 23.18% during Jan-Mar 2018.
- India reported a decline of (-) 6.67% with exports decreasing from US\$ 10.62 Bn in Jan-Mar 2017 to US\$ 9.91 Bn in Jan-Mar 2018.
- China being the largest exporter with US \$ 55.61 Bn showed an growth of 4.72% in Jan-Mar 2018 followed by Bangladesh, Italy, Vietnam, USA, Turkey, Spain & Netherlands.

World Trade in Textiles & Clothing - IMPORT

World Import Statistics of Textiles & Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - March		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	628514	655417	4.28	100.00	155126	172455	11.17	100.00
1	USA	109460	109858	0.36	16.76	25922	26626	2.72	15.44
2	Germany	49026	51868	5.80	7.91	12427	14430	16.12	8.37
3	Japan	34817	35067	0.72	5.35	8571	8914	4.00	5.17
4	France	28454	29713	4.43	4.53	7091	8276	16.72	4.80
5	China	28514	31030	8.82	4.73	7348	7759	5.59	4.50
6	UK	31396	30160	-3.93	4.60	7001	7702	10.01	4.47
7	Italy	24034	24991	3.98	3.81	6214	7186	15.64	4.17
8	Spain	21717	22809	5.03	3.48	5537	6133	10.77	3.56
9	Netherlands	20041	21041	4.99	3.21	5210	6061	16.35	3.51
10	Vietnam	21796	24137	10.74	3.68	4899	6035	23.17	3.50

Source: GTA

- World import trade in T&C increased by 11.17% from US \$ 155.12 Bn during Jan-Mar 2017 to US \$ 172.45 Bn during Jan-Mar 2018.
- During the period Jan-Mar 2018, USA is the largest importer of T&C with US \$ 26.62 Bn.
- China, 5th largest importer have reported a growth of 5.59% during this period Jan-Mar 2018.
- Vietnam 10th Rank showed a growth of 23.17% during Jan-Mar 2018.

TOP TEN IMPORTERS OF TEXTILES

World Import Statistics of Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - March		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	261698	277135	5.90	100.00	65303	72890	11.62	100.00
1	USA	28128	29024	3.19	10.47	6842	7207	5.34	9.89
2	China	22413	24433	9.01	8.82	5857	6008	2.58	8.24
3	Vietnam	19144	20694	8.10	7.47	4356	5076	16.52	6.96
4	Germany	14064	14654	4.20	5.29	3483	4098	17.66	5.62
5	Bangladesh	9141	10353	13.26	3.74	2590	3061	18.18	4.20
6	Italy	9352	9809	4.88	3.54	2514	2854	13.52	3.92
7	Turkey	8442	9768	15.72	3.52	2109	2494	18.23	3.42
8	Japan	8464	8683	2.59	3.13	2052	2169	5.70	2.98
9	Indonesia	7749	8227	6.16	2.97	1956	2165	10.66	2.97
10	France	6808	7113	4.48	2.57	1763	2042	15.82	2.80

Source: GTA

- World Import trade in Textiles increased by 11.62% from US \$ 65.30 Bn during Jan-Mar 2017 to US \$ 72.89 Bn during Jan-Mar 2018.
- United States the largest importer of textiles has increased by 5.34% from US \$ 6.82 Bn during Jan-Mar 2017 to US \$ 7.20 Bn during Jan-Mar 2018.
- Bangladesh and Turkey reported highest growth of 18.18% and 18.23% during Jan-Mar 2018.
- China 2nd, and Vietnam 3rd reported positive growth of 2.58%, and 16.52% respectively during this period.
- Germany, Italy, Japan, Indonesia and France have reported positive growth during this period.

TOP TEN EXPORTERS OF TEXTILES

World Export Statistics of Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - March		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	310433	327279	5.43	100.00	75856	83968	10.69	100.00
1	China	107885	112426	4.21	34.35	23680	26421	11.57	31.46
2	USA	18660	20900	12.00	6.39	5718	6120	7.04	7.29
3	India	18554	20008	7.83	6.11	5578	5584	0.12	6.65
4	Germany	14182	14928	5.26	4.56	3556	4205	18.25	5.01
5	Italy	12147	12529	3.14	3.83	2873	3356	16.80	4.00
6	Turkey	11426	12037	5.35	3.68	2897	3188	10.06	3.80
7	South Korea	11388	11423	0.30	3.49	2711	2857	5.37	3.40
8	Taiwan	9335	9499	1.77	2.90	2254	2286	1.43	2.72
9	Belgium	6059	6370	5.13	1.95	1612	1853	14.99	2.21
10	Netherlands	5980	6440	7.70	1.97	1533	1791	16.84	2.13

Source: GTA

- World export trade in textiles increased by 10.69% from US \$ 75.85 Bn during Jan-Mar 2017 to US \$ 83.96 Bn during Jan-Mar 2018.
- China, being the leading exporter, reported a growth of 11.57% during Jan-Mar 2018, India (3rd largest exporter) reported a slight growth of 0.12% during Jan-Mar 2018.
- United States (2th largest exporter) reported a growth of 7.04% during Jan-Mar 2018.
- Germany (4th largest exporter) reported a highest growth of 18.25% during Jan-Mar 2018.
- Italy, Turkey, S.Korea, Taiwan, Belgium and Netherlands reported positive growth during Jan-Mar 2018.

TOP TEN EXPORTERS OF RMG CLOTHING

World Export Statistics of RMG Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - March		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	416637	428452	2.84	100.00	98101	105739	7.79	100.00
1	China	149431	146030	-2.28	34.08	29424	29191	-0.79	27.61
2	Bangladesh	31990	32709	2.25	7.63	8437	9375	11.12	8.87
3	Vietnam	23996	26189	9.14	6.11	6177	6924	12.08	6.55
4	Germany	16534	20295	22.75	4.74	4837	6134	26.82	5.80
5	Italy	20023	21398	6.87	4.99	5095	6019	18.14	5.69
6	India	16975	17434	2.70	4.07	5045	4331	-14.17	4.10
7	Turkey	14766	14798	0.22	3.45	3542	3941	11.26	3.73
8	Spain	12225	13751	12.49	3.21	3143	3883	23.55	3.67
9	France	10046	10737	6.88	2.51	2585	3179	23.01	3.01
10	Netherlands	9155	10213	11.56	2.38	2360	2908	23.24	2.75

Source: GTA

- World export trade in clothing increased by 7.79% from US \$ 98.10 Bn during Jan-Mar 2017 to US \$ 105.73 Bn during Jan-Mar 2018.
- Amongst the top ten suppliers, China (largest exporter) reported a slight decline of (-) 0.79%. Bangladesh (2nd largest exporter) reported a growth of 11.12%. Vietnam (3rd largest exporter) reported a growth of 12.08% during Jan-Mar 2018.
- Germany being the 5th largest exporter reported highest growth of 26.82%.
- India (6th) have declined by (-) 14.17% during Jan-Mar 2018.
- Italy, Turkey, Spain, France and Netherlands have reported positive growth during Jan-Mar 2018.

US Trade in Textiles & Clothing - IMPORTS

United States Import Statistics of Textiles & Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - April		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	109460	109858	0.36	100.00	33935	35016	3.19	100.00
1	China	39470	38979	-1.24	35.48	11076	11044	-0.29	31.54
2	Vietnam	11067	11853	7.10	10.79	3703	3878	4.72	11.07
3	India	7589	7822	3.07	7.12	2752	2814	2.24	8.04
4	Bangladesh	5365	5142	-4.16	4.68	1787	1840	3.01	5.26
5	Mexico	5163	5448	5.51	4.96	1691	1731	2.36	4.94
6	Indonesia	4965	4785	-3.62	4.36	1660	1635	-1.51	4.67
7	Pakistan	2747	2796	1.78	2.55	890	940	5.66	2.69
8	Cambodia	2177	2197	0.90	2.00	696	808	16.08	2.31
9	Honduras	2672	2588	-3.15	2.36	778	776	-0.19	2.22
10	Italy	1906	1938	1.65	1.76	569	660	15.97	1.89

Source: GTA

- Overall imports of T&C into USA have reported a growth of 3.19% to a level of US \$ 35.01 Bn during Jan-Apr 2018.
- India remains the third largest supplier of T&C to USA during Jan-Apr 2018, recording a growth of 2.24% after China and Vietnam. Imports from China reported a slight decline of (-) 0.29% in Jan-Apr 2018, while Vietnam (the second largest supplier) reported a growth of 4.72% in Jan-Apr 2018.
- Bangladesh (4th) reported a growth of 3.01% during the period Jan-Apr 2018.
- Mexico (5th) reported a growth of 2.36% during Jan-Apr 2018.
- Pakistan, Cambodia and Italy reported positive growth during Jan-Apr 2018.

US Trade in Textiles - IMPORTS

United States Import Statistics of Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - April		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	28128	29024	3.19	100.00	9172	9616	4.84	100.00
1	China	11225	11696	4.19	40.30	3521	3669	4.18	38.15
2	India	3919	4113	4.96	14.17	1365	1375	0.71	14.29
3	Mexico	1648	1770	7.46	6.10	570	604	5.96	6.28
4	Pakistan	1462	1499	2.47	5.16	493	506	2.64	5.26
5	Canada	1335	1253	-6.14	4.32	420	425	1.22	4.42
6	Turkey	951	1084	13.97	3.73	325	393	20.83	4.08
7	South Korea	970	945	-2.62	3.25	308	311	1.04	3.23
8	Germany	603	639	6.00	2.20	195	237	21.33	2.46
9	Japan	605	615	1.54	2.12	194	201	3.85	2.09
10	Italy	596	589	-1.11	2.03	194	201	3.79	2.09

Source: GTA

- The overall US imports of Textiles reported a growth of 4.84% to a level of US \$ 9.61 Bn during Jan-Apr of 2018.
- India remains the second largest supplier of Textiles to USA during Jan-Apr 2018 and reported growth of 0.71% during Jan-Apr 2018.
- Imports from China reported a growth of 4.18% in Jan-Apr 2018, while Mexico (the third largest supplier) reported growth of 5.96% in Jan-Apr 2018.
- Pakistan (4th) reported a growth of 2.64% in Jan-Apr 2018.
- Canada, Turkey, S. Korea, Germany, Japan & Italy reported positive growth during the period of Jan-Apr 2018.

US Trade in RMG Clothing - IMPORTS

United States Import Statistics of RMG Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - April		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	81333	80834	-0.61	100.00	24762	25400	2.57	100.00
1	China	28244	27283	-3.40	33.75	7555	7375	-2.38	29.04
2	Vietnam	10703	11467	7.14	14.19	3584	3739	4.32	14.72
3	Bangladesh	5136	4895	-4.70	6.05	1679	1732	3.15	6.82
4	Indonesia	4747	4595	-3.19	5.68	1595	1567	-1.71	6.17
5	India	3670	3709	1.05	4.59	1387	1440	3.76	5.67
6	Mexico	3516	3677	4.60	4.55	1122	1127	0.53	4.44
7	Cambodia	2148	2166	0.80	2.68	685	795	15.97	3.13
8	Honduras	2622	2542	-3.05	3.15	764	764	0.05	3.01
9	Sri Lanka	1979	1965	-0.72	2.43	680	633	-6.98	2.49
10	El Salvador	1941	1921	-1.00	2.38	576	571	-0.76	2.25

Source: GTA

- The overall US imports of Clothing reported a growth of 2.57% to a level of US \$ 25.40 Bn during Jan-Apr of 2018.
- India remains the fifth largest supplier of Clothing to USA during Jan-Apr 2018, recording a growth of 3.76%. Imports from China reported a decline of (-) 2.38% in Jan-Apr 2018, while Vietnam (the second largest supplier) reported a growth of 4.32% during this period.
- Bangladesh (3rd) largest supplier reported a growth of 3.15 in Jan-Apr 2018.
- Cambodia (7th) recorded highest growth of 15.97% during Jan-Apr 2018.
- Sri Lanka (9th) reported a decline of (-) 6.98% during Jan-Apr 2018.

EU28 Trade in Textiles & Clothing - IMPORTS

EU28 Import Statistics of Textiles & Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - April		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	122216	127141	4.03	100.00	39435	44946	13.98	100.00
1	China	41548	42388	2.02	33.34	12217	13357	9.33	29.72
2	Bangladesh	17025	17852	4.86	14.04	5933	6957	17.26	15.48
3	Turkey	16000	16414	2.59	12.91	5198	6054	16.46	13.47
4	India	8637	8836	2.30	6.95	3159	3575	13.15	7.95
5	Pakistan	5400	5938	9.96	4.67	1881	2117	12.50	4.71
6	Cambodia	3807	4257	11.82	3.35	1220	1437	17.78	3.20
7	Vietnam	3705	3990	7.69	3.14	1188	1371	15.40	3.05
8	Morocco	3082	3284	6.56	2.58	1059	1214	14.57	2.70
9	Tunisia	2469	2515	1.87	1.98	834	1014	21.56	2.25
10	Sri Lanka	1700	1815	6.73	1.43	592	674	13.78	1.50

Source: GTA

- Overall imports of T&C into EU(28) have reported a growth of 13.98% to a level of US \$ 44.94 Bn during Jan-Apr of 2018.
- Import from leading supplier China have reported a growth of 9.33% in Jan-Apr 2018, while Bangladesh reported a growth of 17.26% during the period Jan-Apr 2018.
- India (4th largest supplier) reported a growth of 13.15% in Jan-Apr 2018.
- Turkey, Pakistan, Cambodia, Vietnam, Morocco, Tunisia and Sri Lanka recorded positive growth in Jan-Apr 2018.

EU28 Trade in Textiles - IMPORTS

EU28 Import Statistics of Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - April		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	32189	33907	5.34	100.00	10921	12499	14.45	100.00
1	China	10806	11387	5.37	33.58	3614	4245	17.48	33.96
2	Turkey	5439	5560	2.22	16.40	1818	2061	13.41	16.49
3	India	2938	3180	8.22	9.38	1025	1185	15.62	9.48
4	Pakistan	2664	2893	8.60	8.53	903	1002	11.03	8.02
5	USA	1222	1295	5.96	3.82	439	458	4.43	3.67
6	South Korea	1217	1236	1.59	3.65	408	456	11.83	3.65
7	Switzerland	899	885	-1.55	2.61	286	324	13.27	2.59
8	Japan	720	774	7.40	2.28	254	280	10.48	2.24
9	Taiwan	489	517	5.73	1.52	164	183	12.11	1.47
10	Egypt	493	487	-1.34	1.44	167	182	8.90	1.46

Source: GTA

- Overall imports of Textiles into EU(28) have reported a growth of 14.45% from US \$ 10.92 Bn during Jan-Apr 2017 to US \$ 12.49 Bn during Jan-Apr 2018.
- Import from leading supplier China has increased by 17.48% in Jan-Apr 2018, followed by Turkey with a growth of 13.41% during the period Jan-Apr 2018.
- India (3rd largest supplier) reported a growth of 15.62% in Jan-Apr 2018.
- Pakistan (4th) reported the growth of 11.03% during this period.
- USA, South Korea, Switzerland, Japan, Taiwan and Egypt reported positive growth during Jan-Apr 2018.

EU28 Trade in RMG Clothing - IMPORTS

EU28 Import Statistics of RMG Clothing									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - April		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	90026	93234	3.56	100.00	28514	32447	13.80	100.00
1	China	30742	31001	0.84	33.25	8604	9112	5.91	28.08
2	Bangladesh	16600	17379	4.69	18.64	5793	6783	17.09	20.90
3	Turkey	10561	10854	2.78	11.64	3381	3993	18.09	12.31
4	India	5699	5656	-0.75	6.07	2134	2390	11.97	7.36
5	Cambodia	3787	4233	11.76	4.54	1213	1425	17.49	4.39
6	Vietnam	3328	3571	7.32	3.83	1060	1218	14.88	3.75
7	Pakistan	2736	3045	11.28	3.27	979	1114	13.85	3.43
8	Morocco	2801	2992	6.81	3.21	958	1105	15.33	3.41
9	Tunisia	2168	2232	2.96	2.39	735	902	22.78	2.78
10	Sri Lanka	1627	1739	6.89	1.87	569	642	12.93	1.98

Source: GTA

- Overall imports of clothing into EU(28) have reported a growth of 13.80% from US \$ 28.51 Bn during Jan-Apr 2017 to US \$ 32.44 Bn during Jan-Apr 2018.
- Leading supplier China reported a growth of 5.91% in Jan-Apr 2018, while Bangladesh reported a growth of 17.09% during Jan-Apr 2018.
- Turkey recorded growth of 18.09% during this period.
- India (4th largest supplier) reported a growth of 11.97% in Jan-Apr 2018.
- Cambodia, Vietnam, Pakistan, Morocco, Tunisia and Sri Lanka recorded positive growth during this period.

MAJOR IMPORTERS OF COTTON TEXTILES

World Import Statistics of Cotton Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - March		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	91470	95860	4.80	100.00	22679	24498	8.02	100.00
1	USA	13723	14210	3.55	14.82	3436	3522	2.51	14.38
2	China	8378	8735	4.26	9.11	2158	2014	-6.68	8.22
3	Vietnam	5645	5875	4.07	6.13	1275	1396	9.49	5.70
4	Bangladesh	4554	4672	2.58	4.87	1130	1346	19.10	5.49
5	Germany	4721	4870	3.16	5.08	1136	1259	10.87	5.14
6	Japan	3508	3580	2.05	3.73	860	890	3.48	3.63
7	Hong Kong	3598	3448	-4.15	3.60	811	796	-1.86	3.25
8	France	2652	2804	5.73	2.93	682	763	11.85	3.12
9	Italy	2708	2776	2.54	2.90	700	755	7.91	3.08
10	UK	2422	2382	-1.65	2.49	548	618	12.78	2.52

Source: GTA

- The overall imports of Cotton Textiles has increased by 8.02% during the period Jan-Mar 2018.
- United States is the leading importer of cotton textiles and has increased by 2.51% during the period Jan-Mar 2018.
- China reported a decline of (-) 6.68% during Jan-Mar 2018.
- Vietnam (3rd) largest importer has increased by 9.49% followed by Bangladesh and Germany with 19.10% and 10.87% respectively.
- Japan, France, Italy and UK have recorded positive growth during the period Jan-Mar 2018.

US Trade in Cotton Textiles - IMPORTS

United States Import Statistics of Cotton Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - April		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	13723	14210	3.55	100.00	4605	4673	1.49	100.00
1	China	5781	6047	4.60	42.55	1914	1945	1.66	41.63
2	India	2586	2728	5.52	19.20	933	898	-3.83	19.21
3	Pakistan	1328	1368	2.97	9.62	451	462	2.42	9.89
4	Mexico	660	675	2.34	4.75	224	234	4.44	5.00
5	Canada	513	503	-2.02	3.54	168	164	-2.29	3.51
6	South Korea	308	294	-4.45	2.07	94	98	3.93	2.09
7	Turkey	298	297	-0.36	2.09	82	89	8.82	1.91
8	Vietnam	235	240	2.01	1.69	75	81	8.51	1.74
9	Italy	238	231	-3.10	1.62	76	76	-1.10	1.62
10	Japan	223	217	-2.88	1.53	71	69	-2.44	1.48

Source: GTA

- The overall US imports of Cotton Textiles during Jan-Apr 2018 reported a positive growth of 1.49%.
- China being the top supplier reported a growth of 1.66% in Jan-Apr 2018, followed by India with a decline of (-) 3.83% in Jan-Apr 2018.
- Pakistan and Mexico recorded growth of 2.42% and 4.44% in Jan-Apr 2018.
- Turkey (7th rank) recorded highest growth of 8.82% followed by Vietnam (8th rank) with 8.51% in Jan-Apr 2018.
- Canada have declined during this period.

EU28 Trade in Cotton Textiles - IMPORTS

EU28 Import Statistics of Cotton Textiles									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - April		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	12540	13194	5.22	100.00	4129	4577	10.86	100.00
1	China	3765	3926	4.28	29.75	1166	1312	12.46	28.66
2	Turkey	2359	2377	0.76	18.01	775	848	9.32	18.52
3	Pakistan	1964	2188	11.43	16.58	678	758	11.71	16.55
4	India	1478	1580	6.93	11.98	518	572	10.46	12.50
5	Switzerland	424	427	0.70	3.24	141	160	13.99	3.50
6	USA	311	326	5.06	2.47	104	111	6.93	2.43
7	Bangladesh	282	323	14.45	2.45	93	110	17.81	2.39
8	Egypt	266	258	-2.73	1.96	90	90	-0.50	1.96
9	Vietnam	225	251	11.79	1.91	75	85	13.98	1.86
10	South Korea	234	249	6.31	1.89	84	82	-1.62	1.80

Source: GTA

- The overall EU imports of Cotton Textiles has increased by 10.86% during the period Jan-Apr 2018.
- Import from China has increased by 12.46% during the period Jan-Apr 2018.
- Pakistan (3rd) reported a growth of 11.71% during this period.
- India as the 4th largest supplier grew by 10.46% during Jan-Apr 2018.
- Switzerland, USA, Bangladesh and Vietnam have reported positive growth in Jan-Apr 2018.

MAJOR IMPORTERS OF COTTON YARN

World Import Statistics of Cotton Yarn									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - March		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	12186	13054	7.12	100.00	3341	3368	0.81	100.00
1	China	5129	5460	6.46	41.83	1435	1279	-10.89	37.98
2	Bangladesh	885	937	5.84	7.18	252	312	23.81	9.28
3	Turkey	509	652	28.14	5.00	135	156	15.10	4.63
4	South Korea	457	419	-8.28	3.21	111	147	31.91	4.36
5	Hong Kong	779	684	-12.16	5.24	189	135	-28.94	4.00
6	Pakistan	225	368	63.26	2.82	103	110	6.67	3.27
7	Italy	355	369	4.00	2.83	99	93	-6.66	2.75
8	Portugal	307	369	20.25	2.83	93	92	-1.39	2.73
9	Vietnam	245	301	23.02	2.30	71	87	22.79	2.58
10	Russia	266	304	14.51	2.33	76	86	12.56	2.55

Source: GTA

- Global imports of Cotton yarn during Jan-Mar 2018 reached a level of US \$ 3.36 Bn increasing from US \$ 3.34 Bn in Jan-Mar 2017, marking a growth of 0.81% in dollar terms, while in volume terms, imports decreased during this period from 1100 Mn.Kgs to 1058 Mn.Kgs i.e. decline by (-) 3.84%.
- China's imports reached a level of US \$ 1.27 Bn (460 Mn Kgs) in Jan-Mar 2018 decreasing from US \$ 1.43 Bn (530 Mn Kgs) in Jan-Mar 2017.
- South Korea reported a highest growth of 31.91% during this period.
- Hong Kong(5th) declined by (-) 28.94% during Jan-Mar 2018.
- Bangladesh, Turkey, Pakistan, Vietnam, and Russia reported a growth of 23.81%, 15.10%, 6.67%, 22.79% and 12.56% during Jan-Mar 2018.

MAJOR EXPORTERS OF COTTON YARN

World Export Statistics of Cotton Yarn									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - March		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	12795	13750	7.47	100.00	3404	3575	5.05	100.00
1	India	3220	3452	7.21	25.10	982	954	-2.78	26.70
2	Vietnam	2009	2489	23.93	18.10	538	585	8.60	16.35
3	China	1538	1637	6.42	11.91	366	441	20.44	12.33
4	USA	1193	1253	5.01	9.11	309	312	0.90	8.73
5	Pakistan	1195	1194	-0.06	8.69	276	274	-0.74	7.66
6	Hong Kong	807	698	-13.52	5.08	196	160	-18.57	4.46
7	Indonesia	523	592	13.13	4.30	115	158	37.31	4.43
8	Turkey	446	506	13.42	3.68	149	156	4.40	4.36
9	Taiwan	259	260	0.39	1.89	56	75	35.16	2.11
10	Italy	212	220	3.80	1.60	54	64	18.72	1.78

Source: GTA

- Global exports of cotton yarn during Jan-Mar 2018 reached a level of US \$ 3.57 Bn increasing from US \$ 3.40 Bn in Jan-Mar 2017, marking a growth of 5.50% in dollar terms, while in volume terms, exports has increased slightly during this period from 1102 Mn.Kgs to 1105 Mn.Kgs.
- India's exports reached a level of US \$ 0.95 Bn (305 Mn Kgs) in Jan-Mar 2018 decreasing from US \$ 0.98 Bn (331 Mn Kgs) in Jan-Mar 2017.
- Vietnam reported the growth of 8.60% in dollar terms and 4.62% in quantity terms during Jan-Mar 2018 followed by China with growth of 20.44% in dollar terms and 21.81% in quantity terms during this period.
- Indonesia, Turkey, Taiwan and Italy have recorded positive growth during the period Jan-Mar 2018.

MAJOR IMPORTERS OF COTTON FABRICS

World Import Statistics of Cotton Fabrics									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - March		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	40854	42247	3.41	100.00	9877	10753	8.87	100.00
1	Vietnam	4943	5087	2.92	12.04	1100	1188	7.94	11.04
2	Bangladesh	3530	3600	2.00	8.52	847	998	17.84	9.28
3	United States	2709	2807	3.61	6.64	652	693	6.23	6.44
4	China	2698	2638	-2.23	6.24	578	605	4.66	5.63
5	Hong Kong	2331	2298	-1.38	5.44	517	546	5.56	5.07
6	Indonesia	1817	1896	4.38	4.49	447	478	7.08	4.45
7	Cambodia	1382	1668	20.74	3.95	355	416	17.03	3.87
8	Mexico	1680	1643	-2.21	3.89	383	394	3.02	3.67
9	Germany	1436	1431	-0.36	3.39	351	364	3.76	3.38
10	Italy	1284	1330	3.59	3.15	339	362	6.76	3.37
11	India	853	978	14.57	2.31	196	273	39.48	2.54

Source: GTA

- The overall imports of Cotton Fabrics has increased by 8.87% during the period Jan-Mar 2018.
- Vietnam reported positive growth of 7.94% during the period Jan-Mar 2018.
- Bangladesh showed growth by 17.84% during the period Jan-Mar 2018.
- United States grew by 6.23% during this period.
- Cambodia reported growth of 20.74% during Jan-Dec 2017 and 17.03% growth during the period Jan-Mar 2018
- India (11th) has recorded highest growth of 39.48% during the period Jan-Mar 2018.

MAJOR IMPORTERS OF COTTON MADEUPS

World Import Statistics of Cotton Madeups									
Million United States Dollars									
Rank	Country	January - December		% Change 2017	% Share 2017	January - March		% Change 2018	% Share 2018
		2016	2017			2017	2018		
	World	38430	40560	5.54	100.00	9461	10377	9.68	100.00
1	USA	10873	11269	3.65	27.78	2750	2791	1.49	26.89
2	Germany	3070	3205	4.38	7.90	723	830	14.76	8.00
3	Japan	2669	2748	2.97	6.77	657	679	3.28	6.54
4	France	1884	2023	7.34	4.99	480	545	13.43	5.25
5	UK	1673	1652	-1.25	4.07	363	422	16.23	4.07
6	Netherlands	991	1372	38.49	3.38	326	380	16.69	3.66
7	Italy	1068	1077	0.79	2.66	262	301	14.92	2.90
8	Canada	1002	1031	2.95	2.54	236	244	3.47	2.35
9	Australia	878	909	3.47	2.24	224	235	4.70	2.26
10	Poland	849	848	-0.07	2.09	197	230	17.15	2.22

Source: GTA

- World Import trade in cotton Madeups has increased by 9.68% from US \$ 9.46 Bn during Jan-Mar 2017 to US \$ 10.37 Bn during Jan-Mar 2018.
- USA major importer reported a growth of 1.49% during Jan-Mar 2018
- Netherlands reported growth of 16.69% during the period Jan-Mar 2018.
- Germany, Japan, France, UK, Italy, Canada, Australia and Poland have showed positive growth during this period.

India's Exports of Textiles & Clothing Sector for the period April - June

Quick Estimates

Item	APR-JUNE 2017-18	APR-JUNE 2018-19	% Growth
	Million US \$		
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	2323	2824	22%
Man-made Yarn/Fabs./made-ups etc.	1152	1240	8%
RMG Clothing of all Textiles	4901	4046	(-) 17%
Jute Mfg. including Floor Covering	78	76	(-) 2%
Carpet	357	354	(-) 1%
Handicrafts excl. handmade carpet	449	444	(-) 1%
Total	9259	8984	(-) 3%

Source: DGCIS/MOC

Top 10 HS Lines of Cotton Fabrics Exported from India

India Export Statistics To World					
Commodity: Cotton Fabrics					
Million United States Dollars					
HS Code	Description	April - March			% Change
		2015-16	2016-17	2017-18	
Total		2151.41	2047.91	2162.33	5.59
520942	Woven Cotton Fabrics, Denim, 85% Cot Over 200 G/M2	232.14	225.72	246.60	9.25
520852	Wov Cot Fab, Pr Pl Wv Nun 85% Cot Ov100Nov200G/M2	210.08	195.38	237.28	21.45
520851	Wov Cot Fab, Pr Pl Wv Nun 85% Cot Nov 100 G/M2	149.02	150.49	170.59	13.35
521142	Wov Cot Fab, Denim, Un 85% Cot Mmf Over 200 G/M2	86.39	89.98	123.02	36.72
520811	Wov Cot Fab, Unbl Pl Wv Nun 85% Cot Nov 100 G/M2	146.93	123.51	107.36	-13.08
600621	Knit/Croct Fabs, Cotton, Unbleached/Bleached, Neso	51.88	65.33	100.54	53.89
520832	Wov Cot Fab, Dye Pl W Nun 85% Cot Ov100Nov200G/M2	87.03	88.90	96.79	8.88
520812	Wov Cot Fab, Unbl Pl Wv Nun 85% Cot Ov100Nov200G/M2	65.54	80.92	96.45	19.20
590310	Textile Fabrics, Impregnated Etc Nesoi With Pvc	99.79	96.44	90.70	-5.95
600622	Knitted Or Corcheted Fabrics, Cotton, Dyed, Neso	66.03	74.26	77.33	4.13

Source: GTA/MOC

Top 10 HS Lines of Cotton Madeups Exported from India

India Export Statistics To World					
Commodity: Cotton Madeups					
Million United States Dollars					
HS Code	Description	April - March			% Change
		2015-16	2016-17	2017-18	
Total		5196.26	5295.92	5128.46	-3.16
630260	Toilet & Kitchen Linen Of Cotton Terry Fabrics	995.51	1091.04	1006.12	-7.78
630419	Bedspreads, Not Knitted Or Crocheted Textile	922.92	795.25	817.56	2.81
630492	Other Furnish Art Nt 9404 Nesoi Nt Kt/Crochet Cot	598.66	649.55	709.32	9.20
630790	Made-Up Textile Articles, Nesoi	436.96	574.23	568.64	-0.97
630231	Bed Linen Nesoi, Of Cotton, Not Knit Or Crocheted	252.27	271.43	316.78	16.71
621490	Shawls Scarves And The Like Textile Mtrl Nesoi,Nkt	506.48	505.39	312.67	-38.13
570500	Othr Carpets&Othr Tex Floor Cov,Whethr/Not Made-Up	293.25	303.26	311.53	2.73
570390	Textile Carpets, Tufted, Textile Materials Nesoi	169.19	187.42	200.73	7.10
570190	Carpets&Oth Tex Floor Covr,Oth Tex Materials,Knotd	141.60	229.93	144.30	-37.24
630391	Curtain & Interior Blinds/Bed Valances, Nesoi, Cot	89.18	88.38	90.37	2.26

*Thank You
For your attention !*

**The Cotton Textiles Export Promotion Council
(Sponsored by Government of INDIA)**

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