

***Overview of  
Current Trade in  
TEXTILES & CLOTHING***

***Presentation at COA Meeting  
14th December 2017***

**The Cotton Textiles Export Promotion Council**

## **OUTLINE**

**World Trade in Textiles & Clothing**

**US Imports of Textiles & Clothing**

**Top Importers of Cotton Yarn, Fabrics  
and Madeups**

**India's export performance during  
2016-2017 and 2017-2018**

# World Trade in Textiles & Clothing - EXPORT

World Textile & Clothing Exports					
Year To Date: January - July					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>426003</b>	<b>417529</b>	<b>425882</b>	<b>2.00</b>
1	China	150317	144960	144485	-0.33
<b>2</b>	<b>India</b>	<b>22378</b>	<b>21227</b>	<b>22933</b>	<b>8.04</b>
3	Bangladesh	18826	20073	19929	-0.72
4	Germany	17569	17871	19347	8.26
5	Italy	19150	19245	19318	0.38
6	Vietnam	15403	16199	17733	9.47
7	United States	15473	13702	15742	14.89
8	Turkey	15032	15238	15188	-0.33
9	Hong Kong	15249	13139	12102	-7.90
10	Spain	8568	9207	9976	8.35

Top 10 countries cover around 70% of Trade

Source: GTA

- World export trade in T&C increased by 2% from US \$ 417.52 Bn during Jan-July 2016 to US \$ 425.88 Bn during Jan-July 2017.
- Amongst the top ten markets, United States reported the highest growth with growth rate of 14.89% during Jan-July 2017.
- India reported a growth of 8.04% with exports increasing from US\$ 21.22 Bn in Jan-July 2016 to US\$ 22.93 Bn in Jan-July 2017 followed by Germany and Vietnam with growth rate of 8.26% and 9.47% respectively.
- China being the largest exporter with US \$ 144.48 Bn showed an decline of (-) 0.33% in Jan-July 2017.
- Italy and Spain recorded positive growth during this period.

# World Trade in Textiles & Clothing - Import

World Textile & Clothing Imports					
Year To Date: January - July					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>366831</b>	<b>358730</b>	<b>364223</b>	<b>1.53</b>
1	United States	65301	62562	62067	-0.79
2	Germany	27543	28209	28758	1.94
3	Japan	19256	19124	18909	-1.13
4	China	19557	16234	17474	7.64
5	United Kingdom	19616	18684	16592	-11.20
6	France	16501	16490	16483	-0.04
7	Italy	14318	14311	14294	-0.12
8	Vietnam	13182	12570	13112	4.31
9	Spain	11544	12266	12596	2.69
10	Netherlands	11144	11419	11240	-1.58

Top 10 countries cover around 58% of Trade

Source: GTA

- World import trade in T&C increased by 1.53% from US \$ 358.73 Bn during Jan-July 2016 to US \$ 364.22 Bn during Jan-July 2017.
- During the period Jan-July 2017, USA is the largest importer and have reported a decline of (-) 0.79%. In Europe, UK, France, Italy and Netherlands have declined.
- China, 4<sup>th</sup> largest importer have reported a growth of 7.64% during this period.
- Vietnam 8<sup>th</sup> Rank showed a growth of 4.31% during Jan-July 2017.

## Top Ten Importers of Textiles

World Textile Imports Year To Date: January - July					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>158011</b>	<b>152930</b>	<b>159046</b>	<b>4.00</b>
1	United States	16984	16269	16726	2.81
2	China	16258	12869	13950	8.40
3	Vietnam	10812	10982	11476	4.50
4	Germany	8229	8468	8474	0.06
5	Bangladesh	5105	5256	5937	12.96
6	Italy	5796	5872	5930	0.98
7	Turkey	5096	5238	5700	8.83
8	Japan	4890	4835	4882	0.98
9	Indonesia	4461	4505	4732	5.03
10	United Kingdom	4877	4649	4279	-7.95

Top 10 countries cover around 52% of Trade

Source: GTA

- World Import trade in Textiles increased by 4% from US \$ 152.93 Bn during Jan-July 2016 to US \$ 159.04 Bn during Jan-July 2017.
- United States the largest importer of textiles has increased by 2.81% from US \$ 16.26 Bn during Jan-July 2016 to US \$ 16.72 Bn during Jan-July 2017.
- Bangladesh reported highest growth of 12.96% during Jan-July 2017.
- China 2<sup>nd</sup>, and Vietnam 3<sup>rd</sup> reported positive growth of 8.40%, and 4.50% respectively during this period.
- Germany, Italy, Turkey, Japan and Indonesia have reported positive growth during this period.

## Top Ten Exporters of Textiles

World Textile Exports Year To Date: January - July					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>187472</b>	<b>181509</b>	<b>187486</b>	<b>3.29</b>
1	China	63425	62445	63602	1.85
2	United States	12434	10836	12996	19.94
<b>3</b>	<b>India</b>	<b>11516</b>	<b>10847</b>	<b>11705</b>	<b>7.91</b>
4	Germany	8369	8522	8597	0.89
5	Italy	7563	7584	7453	-1.72
6	Turkey	6628	6513	6739	3.46
7	South Korea	7300	6669	6631	-0.56
8	Taiwan	6053	5457	5481	0.43
9	Hong Kong	5506	4651	4453	-4.25
10	Japan	4318	4173	4020	-3.68

Source: GTA

- World export trade in textiles increased by 3.29% from US \$ 181.50 Bn during Jan-July 2016 to US \$ 187.48 Bn during Jan-July 2017
- China, being the leading exporter, reported a growth of 1.85% during Jan-July 2017, India (3rd largest exporter) reported a growth of 7.91% during Jan-July 2017
- United States (2<sup>th</sup> largest exporter) reported a highest growth of 19.94% during Jan-July 2017
- Turkey and Taiwan reported positive growth during Jan-July 2017
- Germany (4<sup>th</sup> largest exporter) reported a slight growth of 0.89% during Jan-July 2017

## Top Ten Exporters of Clothing

World Clothing Exports Year To Date: January - July					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>238531</b>	<b>236021</b>	<b>238396</b>	<b>1.01</b>
1	China	86891	82515	80883	-1.98
2	Bangladesh	17764	18970	18825	-0.76
3	Vietnam	12388	13074	14035	7.35
4	Italy	11587	11661	11865	1.75
<b>5</b>	<b>India</b>	<b>10862</b>	<b>10380</b>	<b>11228</b>	<b>8.17</b>
6	Germany	9201	9349	10750	14.98
7	Turkey	8404	8725	8449	-3.15
8	Hong Kong	9743	8488	7649	-9.89
9	Spain	6094	6590	7170	8.81
10	France	5632	5773	5841	1.18

Top 10 countries cover around 74% of Trade  
Source: GTA

- World export trade in clothing increased by 1.01% from US \$ 236.02 Bn during Jan-July 2016 to US \$ 238.39 Bn during Jan-July 2017.
- Amongst the top ten suppliers, China (largest exporter) reported a decline of (-) 1.98%. Bangladesh (2nd largest exporter) reported a decline of (-) 0.76% Vietnam (3rd largest exporter) reported a growth of 7.35% during Jan-July 2017.
- India being the 5<sup>th</sup> largest exporter reported a growth of 8.17% followed by Germany with highest growth of 14.98% during this period.
- Turkey(7<sup>th</sup>) and Hong Kong (8<sup>th</sup>) have declined during Jan-July 2017.
- Spain (9<sup>th</sup> largest exporter) reported a growth of 8.81% during Jan-July 2017

## US Imports of Textiles & Clothing

US Textile & Clothing Imports								
Year To Date : January - September								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	<b>World</b>	<b>87681</b>	<b>83241</b>	<b>82878</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-0.44</b>
1	China	32535	29869	29315	37.11	35.88	35.37	-1.85
2	Vietnam	8288	8387	8914	9.45	10.08	10.76	6.29
<b>3</b>	<b>India</b>	<b>5878</b>	<b>5845</b>	<b>6038</b>	<b>6.70</b>	<b>7.02</b>	<b>7.29</b>	<b>3.30</b>
4	Mexico	4071	3844	4078	4.64	4.62	4.92	6.10
5	Bangladesh	4234	4234	4008	4.83	5.09	4.84	-5.33
6	Indonesia	3983	3837	3654	4.54	4.61	4.41	-4.76
7	Pakistan	2294	2065	2110	2.62	2.48	2.55	2.16
8	Honduras	2117	2015	1985	2.41	2.42	2.39	-1.48
9	Cambodia	1948	1671	1653	2.22	2.01	1.99	-1.08
10	Sri Lanka	1575	1537	1492	1.80	1.85	1.80	-2.97

Top 10 countries cover around 76% of Trade in Jan-Sept 2017

Source: GTA

- The overall US imports of T&C has declined by (-) 0.44% to a level of US \$ 82.87 Bn during Jan-Sept of 2017.
- India remains the third largest supplier of T&C to USA during Jan-Sept 2017, recording a growth of 3.30% after China and Vietnam. Imports from China reported a decline of (-) 1.85% in Jan-Sept 2017 while Vietnam (the second largest supplier) reported a growth of 6.29% in Jan-Sept 2017.
- Mexico (4<sup>th</sup>) reported a growth of 6.10% during this period.
- Bangladesh (5<sup>th</sup>) reported a decline of (-) 5.33% during this period.
- Indonesia, Honduras, Cambodia and Sri Lanka reported a decline during Jan-Sept 2017.



## US Imports of Textiles

US Textile Imports								
Year To Date : January - September								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>22040</b>	<b>21099</b>	<b>21706</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>2.88</b>
1	China	8847	8353	8697	40.14	39.59	40.07	4.12
<b>2</b>	<b>India</b>	<b>2969</b>	<b>2946</b>	<b>3114</b>	<b>13.47</b>	<b>13.96</b>	<b>14.35</b>	<b>5.73</b>
3	Mexico	1260	1236	1338	5.71	5.86	6.16	8.24
4	Pakistan	1176	1089	1125	5.34	5.16	5.18	3.29
5	Canada	1009	1017	935	4.58	4.82	4.31	-7.98
6	Turkey	675	696	780	3.06	3.30	3.59	11.96
7	South Korea	779	726	718	3.53	3.44	3.31	-1.10
8	Taiwan	534	480	477	2.42	2.28	2.20	-0.62
9	Germany	493	453	476	2.24	2.15	2.19	5.06
10	Japan	493	454	456	2.24	2.15	2.10	0.46

Top 10 countries cover around 83% of Trade in Jan-Sept 2017

Source: GTA

- The overall US imports of Textiles reported a growth of 2.88% to a level of US \$ 21.70 Bn during Jan-Sept of 2017
- India remains the second largest supplier of Textiles to USA during Jan-Sept 2017, recording a growth of 5.73%
- Imports from China reported a growth of 4.12% in Jan-Sept 2017 while Mexico (the third largest supplier) reported growth of 8.24% in Jan-Sept 2017.
- Pakistan (4<sup>th</sup>) reported a growth of 3.29% in Jan-Sept 2017.
- Turkey (6<sup>th</sup>) reported a growth of 11.96% during this period.

## US Imports of RMG Clothing

US Clothing Imports								
Year To Date : January - September								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>65640</b>	<b>62142</b>	<b>61172</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-1.56</b>
1	China	23687	21516	20618	36.09	34.62	33.71	-4.17
2	Vietnam	7988	8110	8629	12.17	13.05	14.11	6.40
3	Bangladesh	4040	4044	3803	6.16	6.51	6.22	-5.98
4	Indonesia	3792	3669	3513	5.78	5.90	5.74	-4.25
<b>5</b>	<b>India</b>	<b>2910</b>	<b>2900</b>	<b>2923</b>	<b>4.43</b>	<b>4.67</b>	<b>4.78</b>	<b>0.82</b>
6	Mexico	2812	2607	2740	4.28	4.20	4.48	5.09
7	Honduras	2079	1979	1950	3.17	3.18	3.19	-1.47
8	Cambodia	1921	1648	1629	2.93	2.65	2.66	-1.16
9	Sri Lanka	1547	1508	1458	2.36	2.43	2.38	-3.35
10	El Salvador	1473	1480	1424	2.24	2.38	2.33	-3.77

Top 10 countries cover around 80% of Trade in Jan-Sept 2017

Source: GTA

- The overall US imports of Clothing reported a decline of (-) 1.56% to a level of US \$ 61.17 Bn during Jan-Sept of 2017
- India remains the fifth largest supplier of Clothing to USA during Jan-Sept 2017, recording a slight growth of 0.82%. Imports from China reported a decline of (-) 4.17% in Jan-Sept 2017, while Vietnam (the second largest supplier) reported a highest growth of 6.40% during this period
- Bangladesh (3<sup>rd</sup>) largest supplier reported a decline of (-) 5.98 in Jan-Sept 2017
- Honduras, Cambodia, Sri Lanka and El Salvador reported a decline during Jan-Sept 2017.

## EU(28) Imports of Textiles & Clothing

EU Textile & Clothing Imports								
Year To Date : January - September								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	<b>World</b>	<b>92977</b>	<b>93766</b>	<b>95505</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>1.85</b>
1	China	33877	31729	31956	36.44	33.84	33.46	0.72
2	Bangladesh	12095	13235	13653	13.01	14.11	14.30	3.16
3	Turkey	11868	12219	12095	12.76	13.03	12.66	-1.01
<b>4</b>	<b>India</b>	<b>6781</b>	<b>6890</b>	<b>6903</b>	<b>7.29</b>	<b>7.35</b>	<b>7.23</b>	<b>0.19</b>
5	Pakistan	3839	4097	4429	4.13	4.37	4.64	8.10
6	Cambodia	2432	2890	3097	2.62	3.08	3.24	7.15
7	Vietnam	2601	2802	2966	2.80	2.99	3.11	5.83
8	Morocco	2152	2352	2437	2.31	2.51	2.55	3.64
9	Tunisia	1876	1865	1837	2.02	1.99	1.92	-1.47
10	United States	1515	1422	1421	1.63	1.52	1.49	-0.07

Top 10 countries cover around 85% of Trade in in Jan-Sept 2017

Source: GTA

- Overall imports of T&C into EU(28) have reported a growth of 1.85% to a level of US \$ 95.50 Bn during Jan-Sept of 2017
- Import from leading supplier China have reported a slight growth of 0.72% in Jan-Sept 2017 while Bangladesh reported a growth of 3.16% during this period
- Pakistan recorded highest growth of 8.10% followed by Cambodia and Vietnam with 7.15% and 5.83% respectively in Jan-Sept 2017.
- India (4<sup>th</sup> largest supplier) reported a slight growth of 0.19% in Jan-Sept 2017

## EU(28) Imports of Textiles

EU Textile Imports								
Year To Date : January - September								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	<b>World</b>	<b>24217</b>	<b>24667</b>	<b>25561</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>3.62</b>
1	China	8264	8415	8757	34.13	34.11	34.26	4.06
2	Turkey	3945	4092	4070	16.29	16.59	15.92	-0.54
<b>3</b>	<b>India</b>	<b>2181</b>	<b>2235</b>	<b>2363</b>	<b>9.00</b>	<b>9.06</b>	<b>9.24</b>	<b>5.73</b>
4	Pakistan	1911	2010	2143	7.89	8.15	8.38	6.60
5	United States	1050	946	1013	4.34	3.83	3.96	7.12
6	South Korea	970	934	953	4.01	3.79	3.73	2.01
7	Switzerland	687	685	663	2.84	2.78	2.59	-3.24
8	Japan	496	546	590	2.05	2.21	2.31	8.09
9	Taiwan	398	381	397	1.64	1.54	1.55	4.40
10	Egypt	412	384	367	1.70	1.56	1.44	-4.29

Top 10 countries cover around 83% of Trade in in Jan-Sept 2017

Source: GTA

- Overall imports of Textiles into EU(28) have reported a growth of 3.62% from US \$ 24.66 Bn during Jan-Sept 2016 to US \$ 25.56 Bn during Jan-Sept 2017.
- Import from leading supplier China has increased by 4.06% in Jan-Sept 2017, Pakistan reported a growth of 6.60% during this period in Jan-Sept 2017.
- Turkey, Switzerland & Egypt reported a decline in Jan-Sept 2017
- India (3<sup>rd</sup> largest supplier) reported a growth of 5.73% in Jan-Sept 2017
- USA (5<sup>th</sup>) reported the growth of 7.12% during this period.
- South Korea, Japan and Taiwan reported positive growth during Jan-Sept 2017.

## EU(28) Imports RMG Clothing

EU Clothing Imports								
Year To Date : January - September								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	<b>World</b>	<b>68761</b>	<b>69099</b>	<b>69944</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>1.22</b>
1	China	25612	23313	23199	37.25	33.74	33.17	-0.49
2	Bangladesh	11789	12919	13314	17.15	18.70	19.03	3.05
3	Turkey	7923	8127	8026	11.52	11.76	11.47	-1.25
<b>4</b>	<b>India</b>	<b>4600</b>	<b>4655</b>	<b>4541</b>	<b>6.69</b>	<b>6.74</b>	<b>6.49</b>	<b>-2.47</b>
5	Cambodia	2418	2875	3079	3.52	4.16	4.40	7.10
6	Vietnam	2328	2521	2648	3.39	3.65	3.79	5.06
7	Pakistan	1929	2087	2286	2.81	3.02	3.27	9.55
8	Morocco	1967	2138	2218	2.86	3.09	3.17	3.74
9	Tunisia	1654	1635	1633	2.41	2.37	2.33	-0.11
10	Sri Lanka	1332	1264	1305	1.94	1.83	1.87	3.24

Top 10 countries cover around 89% of Trade in in Jan-Sept 2017

Source: GTA

- Overall imports of clothing into EU(28) have reported a growth of 1.22% from US \$ 69.09 Bn during Jan-Sept 2016 to US \$ 69.94 Bn during Jan-Sept 2017.
- Leading supplier China reported a decline of (-) 0.49% in Jan-Sept 2017, while Bangladesh reported a growth of 3.05% during Jan-Sept 2017.
- Pakistan recorded highest growth of 9.55% during this period.
- India (4<sup>th</sup> largest supplier) reported a decline of (-) 2.47% in Jan-Sept 2017
- Cambodia and Vietnam reported a growth of 7.10% and 5.06% respectively in Jan-Sept 2017.
- Morocco and Sri Lanka recorded positive growth during this period.

## Major Importers of Cotton Textiles

World Cotton Textile Imports Year To Date: January - July					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>55276</b>	<b>52893</b>	<b>54371</b>	<b>2.79</b>
1	United States	8152	7908	8311	5.10
2	China	6080	4734	4899	3.47
3	Vietnam	3413	3229	3315	2.66
4	Germany	2725	2764	2704	-2.18
5	Bangladesh	2566	2698	2663	-1.30
6	Hong Kong	2530	2099	1998	-4.79
7	Japan	2001	1967	1995	1.41
8	Italy	1619	1668	1665	-0.18
9	France	1543	1562	1572	0.69
10	United Kingdom	1495	1436	1321	-8.01

Top 10 countries cover around 56% of Trade

Source: GTA

- The overall imports of Cotton Textiles has increased by 2.79% during the period Jan-July 2017
- United States is the leading importer of cotton textiles and has increased by 5.10% during the period Jan-July 2017
- China has reported growth of 3.47% in Jan-July 2017 followed by Vietnam with 2.66% during this period
- Germany, Bangladesh, Hong Kong, Italy and United Kingdom have declined during the period Jan-July 2017

## US Imports of Cotton Textiles

US Cotton Textile Imports								
Year To Date: : January - September								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>10599</b>	<b>10275</b>	<b>10723</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>4.36</b>
1	China	4538	4329	4559	42.81	42.13	42.51	5.31
<b>2</b>	<b>India</b>	<b>1931</b>	<b>1941</b>	<b>2086</b>	<b>18.22</b>	<b>18.89</b>	<b>19.45</b>	<b>7.46</b>
3	Pakistan	1063	990	1027	10.03	9.63	9.58	3.75
4	Mexico	478	496	515	4.51	4.83	4.80	3.79
5	Canada	367	382	376	3.46	3.72	3.51	-1.55
6	South Korea	244	232	223	2.30	2.26	2.08	-4.23
7	Turkey	191	216	217	1.80	2.10	2.02	0.14
8	Vietnam	194	177	180	1.83	1.72	1.68	2.06
9	Italy	187	176	173	1.77	1.71	1.62	-1.53
10	Japan	172	165	164	1.62	1.61	1.53	-0.75

Top 10 countries cover around 89% of Trade in Jan-Sept 2017

Source: GTA

- The overall US imports of Cotton Textiles during Jan-Sept 2017 reported a positive growth of 4.36%.
- China being the top supplier reported a growth of 5.31% in Jan-Sept 2017, followed by India with a highest growth of 7.46% in Jan-Sept 2017.
- Pakistan and Mexico recorded growth of 3.75% and 3.79% in Jan-Sept 2017
- Vietnam (8<sup>th</sup> rank) recorded growth of 2.06% in Jan-Sept 2017
- Canada, South Korea, and Italy have declined during this period.

## EU (28) Import of Cotton Textiles

EU Cotton Textile Imports								
Year To Date : January - September								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>9336</b>	<b>9502</b>	<b>9851</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>3.67</b>
1	China	2868	2878	2965	30.72	30.29	30.09	3.01
2	Turkey	1700	1769	1755	18.21	18.62	17.81	-0.81
3	Pakistan	1404	1477	1621	15.04	15.54	16.45	9.73
<b>4</b>	<b>India</b>	<b>1102</b>	<b>1121</b>	<b>1174</b>	<b>11.80</b>	<b>11.80</b>	<b>11.92</b>	<b>4.73</b>
5	Switzerland	313	317	321	3.36	3.34	3.26	1.18
6	United States	242	242	249	2.59	2.54	2.52	2.91
7	Bangladesh	205	206	227	2.20	2.16	2.30	10.39
8	Egypt	221	208	197	2.37	2.19	2.00	-5.21
9	South Korea	178	176	194	1.91	1.85	1.97	10.17
10	Vietnam	161	168	190	1.73	1.77	1.93	13.07

Top 10 countries cover around 90% of Trade in Jan-Sept 2017

Source: GTA

- The overall EU imports of Cotton Textiles has increased by 3.67% during the period Jan-Sept 2017.
- Import from China has increased by 3.01% during the period Jan-Sept 2017
- Pakistan (3<sup>rd</sup>) reported a growth of 9.73% during this period.
- India as the 4th largest supplier grew by 4.73% during Jan-Sept 2017
- Bangladesh, South Korea and Vietnam reported the growth of 10.39%, 10.17% and 13.07% respectively in Jan-Sept 2017



## Major Importers of Cotton Yarn

World Cotton Yarn Imports Year To Date: January - July					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>8366</b>	<b>7021</b>	<b>7454</b>	<b>6.16</b>
1	China	3895	2849	3038	6.62
2	Bangladesh	468	553	582	5.26
3	Hong Kong	664	461	417	-9.51
4	Turkey	242	323	368	13.81
5	South Korea	292	253	255	0.79
6	Portugal	191	185	231	24.94
7	Italy	219	220	222	0.79
8	Pakistan	77	118	205	72.69
9	Russia	133	143	176	23.15
10	Vietnam	204	141	154	9.15

Top 10 countries cover around 76% of Trade, Source: GTA

- Global imports of Cotton yarn during Jan-July 2017 reached a level of US \$ 7.45 Bn increasing from US \$ 7.02 Bn in Jan-July 2016, marking a growth of 6.16% in dollar terms, while in volume terms, imports increased during this period from 2399 Mn.Kgs to 2449 Mn.Kgs i.e. increase by 2.12%.
- China's imports reached a level of US \$ 3.03 Bn (1106 Mn Kgs) in Jan-July 2017 increasing from US \$ 2.84 Bn (1127 Mn Kgs) in Jan-July 2016, a growth 6.62% in dollar terms and decline of (-) 1.86% in quantity terms.
- Pakistan reported a highest growth of 72.69% during this period.
- Hong Kong(3<sup>th</sup>) declined by (-) 9.51% during Jan-July 2017.
- Bangladesh, Turkey, South Korea, Portugal, Italy, Russia and Vietnam reported a growth of 5.26%, 13.81%, 0.79%, 24.94%, 0.79%, 23.15%, and 9.15% during Jan-July 2017.

## Major Exporters of Cotton Yarn

World Cotton Yarn Exports Year To Date: January - July					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>8675</b>	<b>7304</b>	<b>7706</b>	<b>5.51</b>
<b>1</b>	<b>India</b>	<b>2271</b>	<b>1865</b>	<b>1900</b>	<b>1.88</b>
2	Vietnam	971	1037	1373	32.32
3	China	1061	921	931	1.07
4	United States	809	702	725	3.21
5	Pakistan	1066	655	646	-1.45
6	Hong Kong	708	484	440	-8.97
7	Turkey	275	254	303	19.23
8	Indonesia	328	294	302	2.65
9	Taiwan	163	150	146	-2.55
10	Italy	132	126	125	-0.47

Top 10 countries cover around 89% of Trade  
Source: GTA

- Global exports of cotton yarn during Jan-July 2017 reached a level of US \$ 7.70 Bn increasing from US \$ 7.30 Bn in Jan-July 2016, marking a growth of 5.51% in dollar terms, while in volume terms, exports declined during this period from 2530 Mn.Kgs to 2451 Mn.Kgs.
- India's exports reached a level of US \$ 1.90 Bn (614 Mn Kgs) in Jan-July 2017 increasing from US \$ 1.86 Bn (691 Mn Kgs) in Jan-July 2016, a growth 1.88% in dollar terms and decline of (-) 11.13% in quantity terms.
- Vietnam reported highest growth of 32.32% in dollar terms and 21.52% in quantity terms during Jan-July 2017 followed by Turkey with growth of 19.23% in dollar terms and 9.29% in quantity terms during this period.
- Pakistan, Hong Kong, Taiwan and Italy have declined during the period Jan-July 2017

## Major Importers of Cotton Fabrics

World Cotton Fabric Imports Year To Date: January - July					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>24951</b>	<b>23989</b>	<b>24197</b>	<b>0.87</b>
1	Vietnam	2954	2838	2895	2.01
2	Bangladesh	2009	2061	2002	-2.83
3	United States	1662	1568	1624	3.56
4	China	1857	1583	1499	-5.29
5	Hong Kong	1578	1359	1318	-3.01
6	Indonesia	1124	1084	1087	0.28
7	Mexico	999	925	917	-0.87
8	Germany	863	864	821	-4.98
9	Italy	800	803	808	0.72
10	Turkey	557	496	564	13.74

Top 10 countries cover around 56% of Trade

Source: GTA

- The overall imports of Cotton Fabrics has increased by 0.87% during the period Jan-July 2017.
- Vietnam reported positive growth of 2.01% during the period Jan-July 2017
- Bangladesh declined by (-) 2.83% during the period Jan-July 2017.
- United States grew by 3.56% during this period.
- Turkey (10<sup>th</sup>) has recorded highest growth of 13.74% during the period Jan-July 2017

## Major Importers of Cotton Madeups

World Cotton Madeup Imports Year To Date: January - July					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>21959</b>	<b>21883</b>	<b>22720</b>	<b>3.82</b>
1	United States	6394	6257	6608	5.60
2	Germany	1734	1769	1745	-1.37
3	Japan	1478	1475	1510	2.39
4	France	1059	1094	1117	2.10
5	United Kingdom	1008	985	895	-9.13
6	Netherlands	583	551	773	40.25
7	Italy	600	646	635	-1.62
8	Canada	603	583	588	0.87
9	Australia	503	486	508	4.54
10	Spain	490	490	483	-1.57

Top 10 countries cover around 65% of Trade

Source: GTA

- World Import trade in cotton Madeups has increased by 3.82% from US \$ 21.88 Bn during Jan-July 2016 to US \$ 22.72 Bn during Jan-July 2017.
- USA reported a growth of 5.60% during Jan-July 2017
- Netherlands reported highest growth of 40.25% during the period Jan-July 2017
- Japan, France, Canada and Australia have showed positive growth during this period
- Germany, United Kingdom, Italy, and Spain have declined during this period.

# INDIA'S EXPORTS OF Textiles & Clothing Sector for the period April - October

## Quick Estimates

Item	APR-OCT 2016-17	APR-OCT 2017-18	% Growth
	Million US \$		
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	5483.21	5698.68	3.93
Man-made Yarn/Fabs./made-ups etc.	2637.34	2755.33	4.47
RMG Clothing of all Textiles	9820.75	10012.04	1.95
Jute Mfg. including Floor Covering	171.20	197.48	15.35
Carpet	858.80	841.23	-2.05
Handicrafts excl. handmade carpet	1216.12	1060.50	-12.80
<b>Total</b>	<b>20187.42</b>	<b>20565.26</b>	<b>1.87</b>

Source: DGCIS/MOC

*Thank You  
For your attention !*

**The Cotton Textiles Export Promotion Council  
(Sponsored by Government of INDIA)**

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